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June 15, 2013

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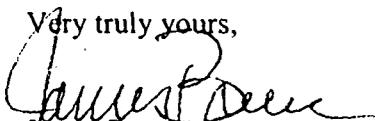
Ladies and gentlemen:

Enclosed is a copy of an application to amend Order No. R-13262, regarding unitization of and secondary recovery operations in the Benson Delaware Unit, filed with the New Mexico Oil Conservation Division by Chi Operating, Inc.

This matter is scheduled for hearing at 8:15 a.m. on Thursday, July 11, 2013, in Porter Hall at the Division's offices at 1220 South St. Francis Drive, Santa Fe, New Mexico 87505. You are not required to attend this hearing, but as an owner of an interest that may be affected by this application, you may appear and present testimony. Failure to appear at that time and become a party of record will preclude you from contesting this matter at a later date.

A party appearing in a Division case is required by Division Rule to file a Pre-Hearing Statement no later than Wednesday, July 3, 2013. This statement must be filed with the Division's Santa Fe office at the above address, and with the attorney for Chi Energy, Inc., and should include: The names of the party and its attorney; a concise statement of the case; the names of the witnesses the party will call to testify at the hearing; the approximate time the party will need to present its case; and identification of any procedural matters that need to be resolved prior to the hearing.

Very truly yours,


James Bruce

Attorney for Chi Operating, Inc.

EXHIBIT A

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