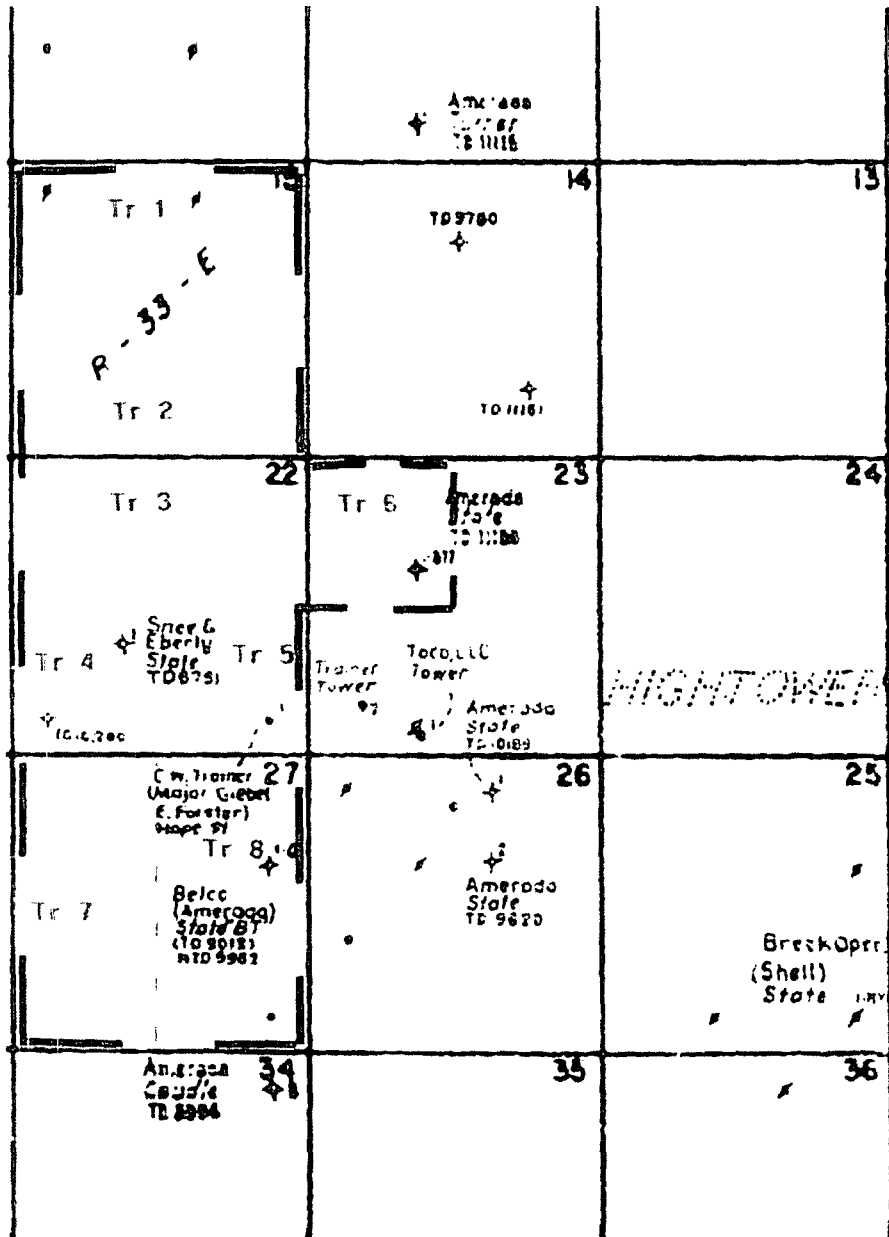


**EXHIBIT "A" MAP OF UNIT AREA
HIGHTOWER STATE UNIT
LEA COUNTY, NEW MEXICO**



UNIT OUTLINE - — — — —

FEDERAL LANDS - NONE

**STATE LANDS - Sections 15, 22, 27, & NW/4 of Section 23, T-12-S, R-33-E,
Lea County, New Mexico**

FEE LANDS - NONE

ATTACHMENT B

EXHIBIT "B" SCHEDULE OF OWNERSHIP

Schedule Showing All Lands and Leases Within the
Hightower State Unit, Lea County, New Mexico
ALL LOCATED IN TOWNSHIP 12 SOUTH, RANGE 33 EAST

TRACT NUMBER	DESCRIPTION OF LANDS	ACRES	SERIAL NO. EXPIRATION DATE	BASIC ROYALTY	LESSEE OF RECORD	ORRI PERCENTAGE	WORKING INTEREST PERCENTAGE
1	Section 15: N/2	320	V07493 08/01/2010	1/6	Rubicon Oil & Gas II, LP	2.0%	100%
2	Section 15: S/2	320	V07525 08/01/2010	1/6	Rubicon Oil & Gas II, LP	2.0%	100%
3	Section 22: N/2	320	V07494 08/01/2010	1/6	Rubicon Oil & Gas II, LP	2.0%	100%
4	Section 22: SW/4	160	V07526 08/01/2010	1/6	Rubicon Oil & Gas II, LP	2.0%	100%
5	Section 22: SE/4	160	V06289 07/01/2006	1/6	Rubicon Oil & Gas II, LP	5.3333%	100%
6	Section 23: NW/4	160	VB0722 08/01/2010	3/16	Rubicon Oil & Gas II, LP	2.0%	100%
7	Section 27: E/2	320	V07612 11/01/2010	1/6	Rubicon Oil & Gas II, LP	2.0%	100%
8	Section 27: W/2	320	V07629 11/01/2010	1/6	Rubicon Oil & Gas II, LP	2.0%	100%

RECAPITULATION

2,080 Acres of State of New Mexico Lands = **100%**

-0- Acres of Fee Lands = **---**

TOTAL **2,080** Acres **100%**