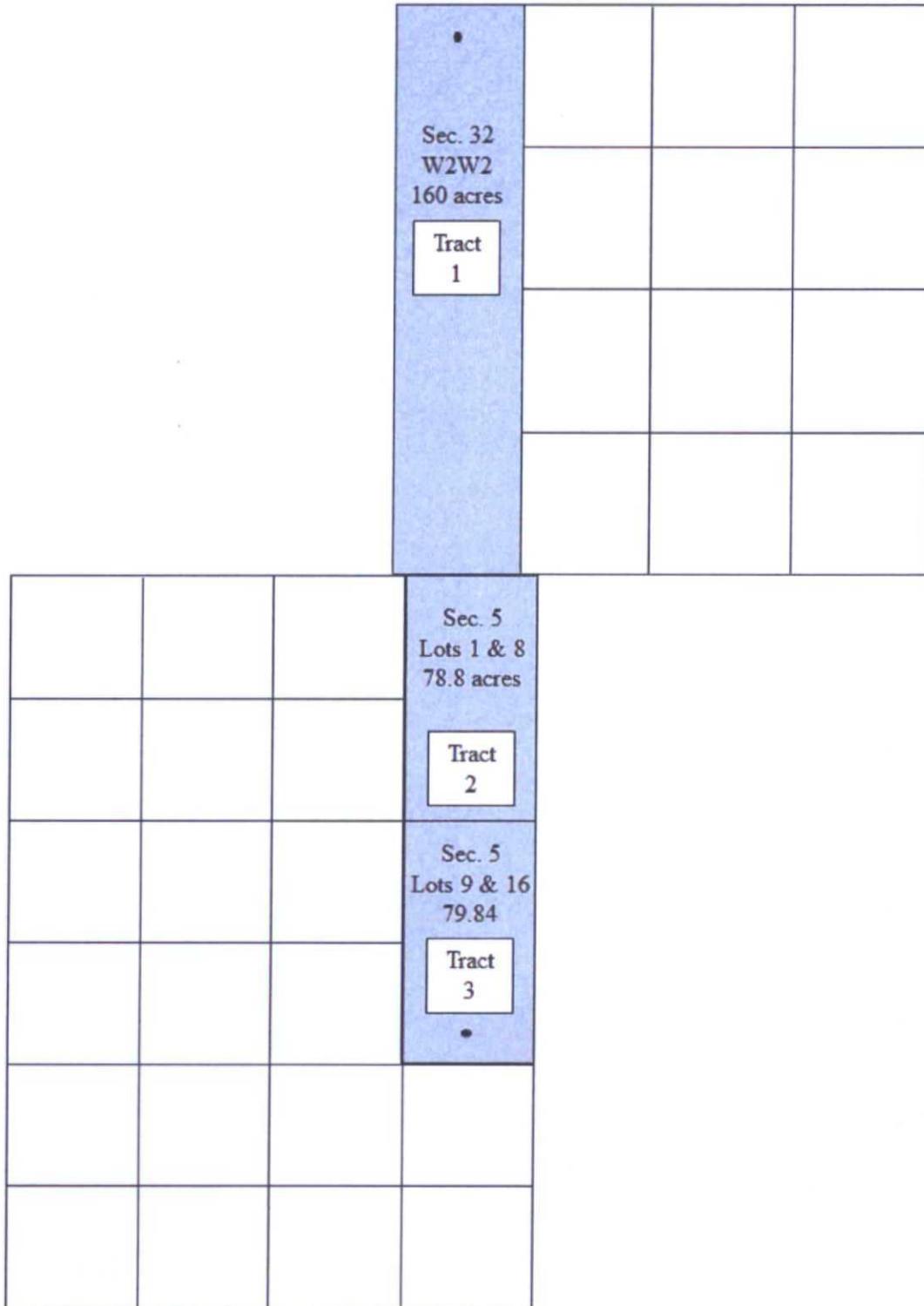


Goose State Com #2H
T20S-R34E – W2W2 Section 32
T21S-R33E – Lots 1, 8, 9, and 16 Sec 5
Lea County, New Mexico



Tract 1 – W/2W/2 Section 5, T-20-S, R-34-E (160 acres)

COG Operating LLC – 75%

Rubicon Oil and Gas II, LP – 25%

Tract 2 – Lots 1 & 8, Section 5, T-21-S, R-33-E (78.8 acres)

COG Operating LLC – 75%

Rubicon Oil and Gas II, LP – 25%

Tract 3 – Lots 9 & 16 (79.84 acres)

EOG Resources, Inc. – 50%

Chevron Midcontinent, LP – 23.5%

LR Energy, Inc. – 11.875%

Crump Energy Partners II, LLC – 5.3125%

Crown Oil Partners V, LP – 5.3125%

Slash Exploration, Ltd. – 4%