



Cimarex Energy Co.

201 Cheyenne Ave. ♦ Suite 1000 ♦ Tulsa, OK 74103 ♦ (432) 620-1938 ♦ Fax (432) 620-1940

A subsidiary of Cimarex Energy Co. • A NYSE Listed Company • "XEC"

November 29, 2016

New Mexico Oil Conservation Division

Mr. Michael McMillan

1220 S. St. Francis Dr.

Santa Fe, NM 87505

**RE: Cimarex Energy Co.'s Application for a Non-Standard Proration Unit
Klein 33 Fed Com 7H Well**

Dear Mr. McMillan

In support of Cimarex Energy Co.'s application for a non-standard proration unit for the Klein 33 Fed Com 7H well, Cimarex provides the following information you requested:

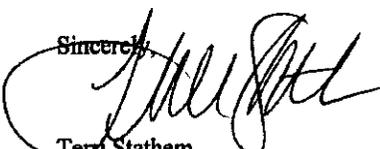
1. Proposed First Take Point (FTP): 330' FSL & 2660' FEL – Sec. 33, 26S, 27E
2. Proposed Last Take Pint (LTP): 330' FNL & 2660' FEL – Sec. 28, 26, 27E
3. Proposed Perforations - East and West of the center of the qtr qtr line:
 - 7405-7906' Section 33: SWNE (Lot 2) & NWNE (B)
 - 7907-8145' Section 33: NENW (C)
 - 8146-8914' Section 33: NWNE (B)
 - 8915-10585' Section 33: NENW (C) &
Section 28: SESW (N) & NESW (K)
 - 10586-12070' Section 28: NWSE (J) & SWNE (G)
 - 12071-12891' Section 28: SENW (F) & NENW (C)
 - 12892-14097' Section 28: SWNE (G) & NWNE (B)

Please see attached area plat for more information regarding proposed perforations.

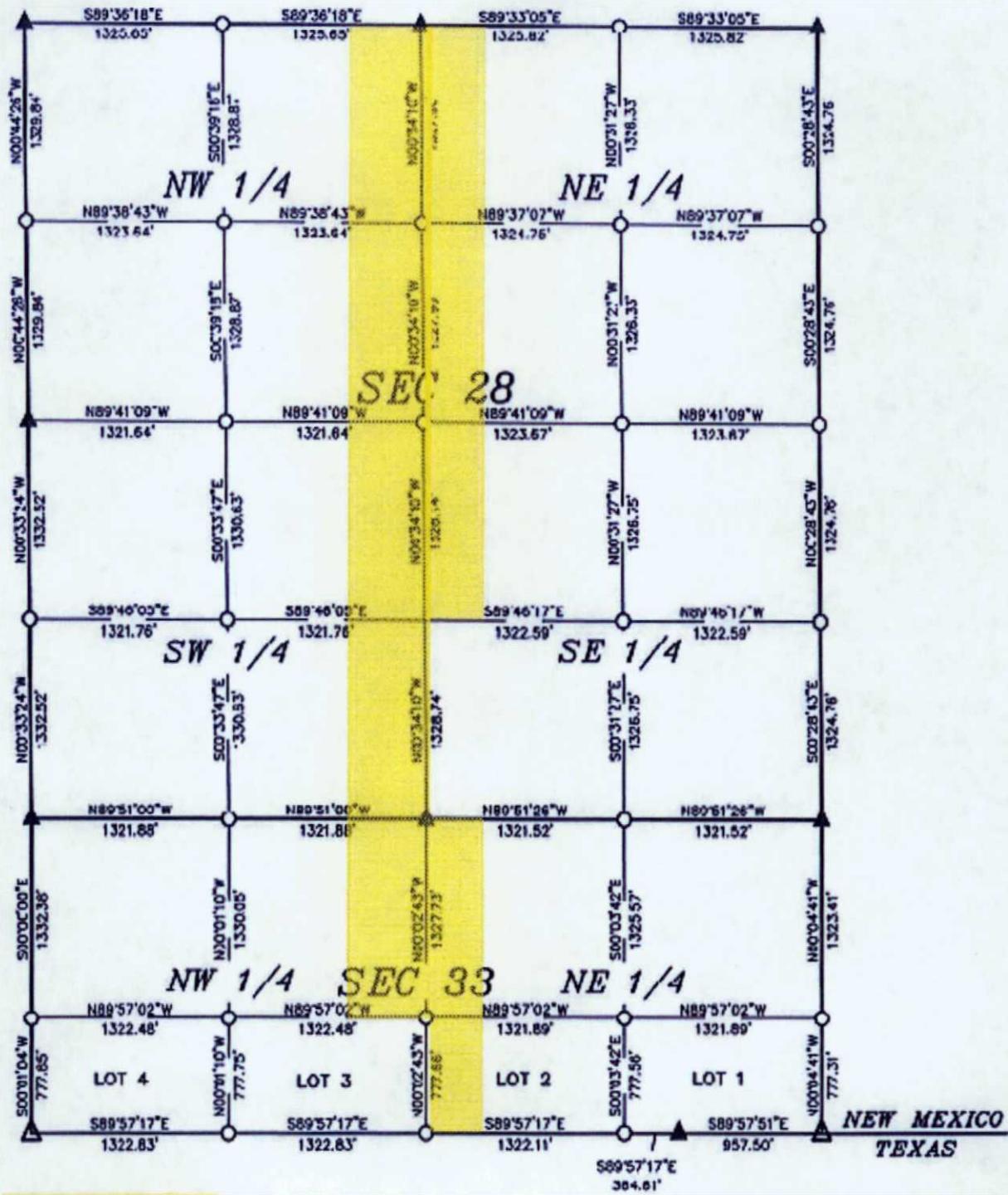
Please note that Cimarex has not yet completed the well as we are waiting for the approved order from the NMOCD.

If you have any further questions regarding this matter, please contact me at 432.620.1936 or our attorney Jennifer Bradfute at 505.848.1845.

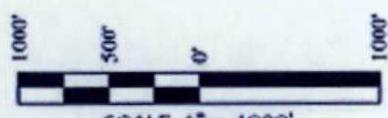
Sincerely,


Terri Stathem

Manager Regulatory Compliance



Proposed Perf



SCALE 1" = 1000'
S.S. 11-28-16



LEGEND:

- ▲ = SECTION CORNERS LOCATED.
- = DIMENSION CORNERS ONLY.
- △ - SECTION CORNERS CALCULATED.

KLEIN 33 LEASE

LOCATED IN SECTIONS 28 & 33,
T26S, R27E, N.M.P.M.,
EDDY COUNTY, NEW MEXICO

EXHIBIT "A"



UELS, LLC
Corporate Office * 85 South 200 East
Vernal, UT 84078 * (435) 789-1017

Cimarex Energy Co.
600 N. Marienfeld St.
Suite 600
Midland, TX 79701
MAIN 432.571.7800



November 22, 2016

Mike McMillan
1220 S. St. Francis Dr.
Santa Fe, NM 87505

**RE: Cimarex Energy Co.'s Application for a Non-Standard Proration Unit
Klein 33 Fed Com 7H Well**

Dear Mr. McMillan

In support of Cimarex Energy Co.'s application for a non-standard proration unit for the Klein 33 Fed Com 7H well, Cimarex provides the following information:

1. The Klein 33 Fed Com 7H is being drilled across two federal leases being NMNM-114350 and NMNM 117116.
2. Both the Klein 33 Fed Com 7H and the Klein 33 Fed Com 8H wells have been drilled and are waiting to be hydraulically fractured.
3. Cimarex currently has plans to complete both of these wells between December 20, 2016 and December 28, 2016.
4. Cimarex is waiting on an order from the NMOCD before it completes the wells.

If you have any further questions regarding this matter, please contact me at 432.571.7858 or through our attorney Jennifer Bradfute at 505.848.1845.

Sincerely,

A handwritten signature in black ink, appearing to read "Todd Meador", is written over a horizontal line.

Todd Meador
Landman