

**OVERRIDING ROYALTY OWNERSHIP
SOUTH RED LAKE II UNIT
(Formerly South Red Lake Grayburg Unit)**

1. Tract 1 of South Red Lake II Unit (Original Unit Tract No. 1 of South Red Lake Grayburg Unit).

Federal Lease LC 028755(a) covering:

Township 17 South, Range 27 East, N.M.P.M.
Section 35: SW/4 SE/4, SE/4 SW/4

Frank C. Miller II and Mary Russell Miller, his wife (conveyance says 3/16 of .0125);

Los Alamos National Bank, Trustee of the Catherine Q. Russell Trust dated August 19, 1999; and

The Frank C. Miller and Mary Russell Miller Revocable Living Trust

.0125000 ORI

Note: The materials examined do not provide sufficient information for us to divide the foregoing three interests among the owners

James Faust Roberts 0062500 ORI

David W. Jamison 0125000 ORI

George Etz, Jr., Trustee of the Etz Southern Trust Agreement 0125000 ORI

Bolling Enterprises, Ltd. (1/2 of .00125) 0006250 ORI

MI- Boling Development LLC, a New Mexico limited liability company (1/2 of .00125) 0006250 ORI

Randolph M. Richardson (1/4 of .00125) 0003125 ORI

Morris E. Schertz (1/4 of .00125) 0003125 ORI

Madison M. Hinkle (1/4 of .00125) 0003125 ORI

Rolla R. Hinkle, III (1/4 of .00125) 0003125 ORI

Losee Investments, LLC (3/5 of .00375) 0022500 ORI

Marjorie Lay Stewart, a widow, and the heirs or devisees of Edward B. Stewart, deceased, who appear to be Marjorie Lay Stewart, Margaret Braun, Mamie Bloom, Malcolm Stewart and Mary Stewart-Silver (2/5 of .00375)

.0015000 ORI

Total overriding royalty burden

.0500000

Note: Exhibit B to the original unit agreement credits certain parties with a total 7.5% overriding royalty. The records indicate that the overriding royalty is reduced to 5% when the average production of oil per well per day is 15 barrels or less, and the foregoing overriding royalties are calculated at the reduced rate.

2. Tracts 2 and 2A of South Red Lake II Unit (Original Unit Tracts No. 2 and 2A of South Red Lake Grayburg Unit).

Federal Lease LC 050158 covering:

Township 17 South, Range 27 East, N.M.P.M.
Section 35: SE/4 NW/4, E/2 NE/4

(South Red Lake II Unit excludes NE/4 NW/4 Section 35)

Joan Hudson Moore, as her separate property (1/8 of .005) 0006250 ORI

Jonel Susan Graso, as her separate property (1/8 of .005) 0006250 ORI

EXHIBIT F

Jane Ann Hudson Davis, as her separate property (3/4 of .005) ...	.0037500	ORI
John J. Schaller .....	.0066660	ORI
First Interstate Bank of Arizona, N.A., Testamentary Trustee under the Will of Howard B. Wright, deceased .....	.0066670	ORI
Summit Overseas Exploration, Inc .....	.0066670	ORI
* Trigg Oil & Gas Ltd. Partnership .....	.0250000	ORI
Total overriding royalty burden	<u>.0500000</u>	

3. Tract 3 of South Red Lake II Unit (Original Unit Tract No. 3 of South Red Lake Grayburg Unit).

Federal Lease LC 055561 covering:

Township 17 South, Range 27 East, N.M.P.M.
Section 35: W/2 NE/4

Paul Slayton	<u>.0200000</u>	ORI
Total overriding royalty burden	<u>.0200000</u>	

Notes:

We have been furnished with a run sheet of the federal records which credits a 3% overriding royalty to George and Lois Williams (.015 ORI) and Maggie Suetta Cockburn, Executrix of the Estate of Barney Cockburn, deceased (.015 ORI). This additional overriding royalty is not shown in Exhibit B to the original unit agreement. We will need to examine documents in the chain of the title prior to the original unit agreement in order to determine whether or not to credit the additional overriding royalty.

4. Tract 4 of South Red Lake II Unit (Original Unit Tract No. 4 of South Red Lake Grayburg Unit).

Federal Lease LC 057798 covering:

Township 17 South, Range 27 East, N.M.P.M.
Section 35: N/2 SE/4, SE/4 SE/4, NE/4 SW/4

Roy S. Magruder Estate .....	.0125000	ORI
The Ft. Worth National Bank, Personal Representative of the Estate of Helen M. Kolliker, deceased .....	.0125000	ORI
Rubye B. Griggs (whom we assume is the same person as Rubye B. Donohue, a widow) .....	.0125000	ORI
Estate of Wilma Donohue Moleen, deceased .....	.0062500	ORI
* McQuadrangle, L.C. (2/3 of .0015625) .....	.0010417	ORI
* Cullers Investments Family Limited (1/3 of .0015625) .....	.0005208	ORI
Pamela June Krueger (formerly Pamela June Van Wulven), as her separate property .....	.0015625	ORI
Edith May Fitt	<u>.0031250</u>	ORI
Total overriding royalty burden	<u>.0500000</u>	

Notes:

- (1) There is an assignment of record dated May 27, 2005, recorded Book 599, Page 196, Eddy County Records, from the Estate of Francine C. Sweaney to Richard H. Sweaney, for life, remainder to Richard H. Sweaney, III, Gary Wayne Sweaney and Kay LaVerne Sweaney Sorvillo, which appears to cover 1.25% overriding royalty in this tract. This interest may have devolved from the Estate of Roy S. Magruder or the Estate of Helen Kolliker.
- (2) It is obvious from the instruments in our possession that we will need to examine the miscellaneous names records at Currier Abstract Company because there are many instruments not appearing in their tract books which we have not examined.

5. Tract 5 of South Red Lake II Unit (Original Unit Tract No. 5 of South Red Lake Grayburg Unit).

Federal Lease LC 062412 covering:

Township 18 South, Range 27 East, N.M.P.M.

Section 1: Lot 4 (NW/4 NW/4)

Sandra Leigh Terry, as her separate property (1/3 of .010625) ....	.0035417	ORI
Susan Lynn Terry, as her separate property (1/3 of .010625) .....	.0035417	ORI
Barbara Kruse Frankenfield, as her separate property (1/3 of .010625) .....	.0035417	ORI
Clyde Guy & Sons, Inc. ....	.0053125	ORI
Herbert F. Lowrey and Alice S. Lowrey, Trustees of the Lowrey Revocable Trust dated December 19, 1992 .....	.0053125	ORI
Paul Slayton .....	.0062500	ORI
Joan Hudson Moore, as her separate property (1/8 of .005) .....	.0006250	ORI
Jonell Susan Grasso, as her separate property (1/8 of .005) .....	.0006250	ORI
Jane Ann Hudson Davis, as her separate property (3/4 of .005) ...	.0037500	ORI
* Ernest Jack Funk and Dorothy A. Funk, Trustees of the Ernest Jack Funk and Dorothy A. Funk Trust (1/3 of .00625) .....	.0020833	ORI
* Robert L. Huguley, Jr., as his separate property (2/9 of .00625) ...	.0013889	ORI
* Sharon Ann Huguley Childs, as her separate property (2/9 of .00625) .....	.0013889	ORI
* McQuandrangle, L.C. (2/3 of 2/9 of .00625) .....	.0009259	ORI
* Cullers Investments Family Limited (1/3 of 2/9 of .00625) .....	.0004629	ORI
* (1) Josephine D. Hawley .....	.0031250	ORI
(1) Endora Hawley Heilman .....	.0031250	ORI
* Trigg Oil & Gas Ltd. Partnership .....	.0050000	ORI
Total overriding royalty burden	.0500000	

Notes:

(1) The materials examined contain a conveyance from James C. Hawley and Pearl M. Hawley, his wife, to James C. Hawley and Pearl M. Hawley, Trustees under the Jim and Pearl Hawley Family Living Trust, and the Navajo Refining ownership schedule credits an interest to James Clayton Hawley. We assume James C. Hawley is the successor to either Josephine D. Hawley or Endora Hawley Heilman, but we are unable to determine from the materials examined how he acquired his interest.

The Navajo Refining ownership schedule credits an interest to Frank Edward Hawley Life Estate. It may be that this interest was acquired from either Josephine D. Hawley or Eudora Hawley Heilman, but the materials examined do not disclose any transfer of said interests.

6. Tract 6 of South Red Lake II Unit (Original Unit Tract No. 8 of South Red Lake Grayburg Unit).

State Lease 2029-30 covering:

Township 18 South, Range 27 East, N.M.P.M.

Section 2: Lot 3 (NE/4 NW/4)

Exhibit B to the original unit agreement does not disclose the existence of any overriding royalty interests in this tract, and instruments in the subsequent chain of title do not create any new overriding royalties.

7. Tract 7 of South Red Lake II Unit (Original Unit Tract No. 10 of South Red Lake Grayburg Unit).

State Lease B-752-2 covering:

Township 17 South, Range 27 East, N.M.P.M.

Section 36: E/2 SW/4

Colaro Corporation (.95 of 1/16) .....	.0593750	ORI
* Everett R. Jones, Jr., whose wife is Lois G. Jones (.025 of 1/16) .....	.0015625	ORI
Shurman Nelson (.0125 of 1/16) .....	.0007813	ORI
Rock Energy Corporation (.0125 of 1/16) .....	.0007813	ORI
Thomas W. Flynn (.3558 of .30 of .10) .....	.0106740	ORI
Annice L. Miller (.6442 of .30 of .10) .....	.0193260	ORI
* Mary D. Duggan, as her separate property (.14/72 of .025) .....	.0048611	ORI
Gladys A. Koontz (5/72 of .025) .....	.0017361	ORI
Shirley Nell McGehearty, as her separate property (5/72 of .025) .....	.0017361	ORI
Sharbro Oil Ltd. Co. (1/3 of .025) .....	.0083333	ORI
Yates Brothers, a partnership (1/3 of .025+ .05 of .10) .....	.0133333	ORI
Marbob Energy Corporation (.175 of .10) .....	.0175000	ORI
Paula Dooley, Personal Representative of the Estate of William P. Dooley, deceased (.175 of .10) .....	.0175000	ORI
Patrick T. Dooley, Personal Representative of the Estate of Florence. Dooley, deceased (.05 of .10) .....	.0050000	ORI
Total overriding royalty burden	.1625000	

8. Tract 8 of South Red Lake II Unit (Original Unit Tract No. 11 of South Red Lake Grayburg Unit).

State Lease B-1483-26 covering:

Township 18 South, Range 27 East, N.M.P.M.

Section 2: Lot 2 (NW/4 NE/4)

containing 40.46 acres, more or less.

Thomas W. Pettit, as his separate property .....	.1250000	ORI
Total overriding royalty burden	.1250000	

9. Tract 9 of South Red Lake II Unit (Original Unit Tract No. 15 of South Red Lake Grayburg Unit).

State Lease B-8318-134 covering:

Township 17 South, Range 27 East, N.M.P.M.
Section 36: SE/4 NW/4

Dawn C. Stead and Barbara Hughes Childs, Successor Trustees of the Spurck Family Trust dated December 16, 1987 .....	.0625000	ORI
John W. Gates, LLC, a New Mexico limited liability company .....	.0041667	ORI
John Bedingfield (1/3 of .0854166) .....	.0284722	ORI
Pitch Energy Corporation (2/3 of .0854166) .....	.0569444	ORI
Leland J. Price, Inc. ....	.0041667	ORI
Michael McDowell .....	.0062500	ORI
Total overriding royalty burden	.1625000	

10. Tract 10 of South Red Lake II Unit (Original Unit Tract No. 17 of South Red Lake Grayburg Unit).

State Lease B-92998-3 covering:

Township 18 South, Range 27 East, N.M.P.M.
Section 2: Lot 1 (NE/4 NE/4)

Joan Hudson Moore, as her separate property (1/8 of .02525) .....	.0031560	ORI
Joni Susan Grasso, as her separate property (1/8 of .02525) .....	.0031560	ORI
Jane Ann Hudson Davis, as her separate property (3/4 of .02525) .....	.0189380	ORI
Rutter & Wilbanks Corporation (1/8 of .02525) .....	.0311880	ORI
Total overriding royalty burden	.0564380	

11. Tract 11 of South Red Lake II Unit (Original Unit Tract No. 19 of South Red Lake Grayburg Unit).

State Lease B-11535-14 covering:

Township 17 South, Range 27 East, N.M.P.M.
Section 36: NW/4 SW/4

ConocoPhillips Company .....	.0312500	ORI
Manix Royalty, Ltd. ....	.0312500	ORI
John Bedingfield (1/3 of .05) .....	.0166667	ORI
Pitch Energy Corporation (2/3 of .05) .....	.0333333	ORI
Judy N. Deans, as her separate property .....	.0062500	ORI
Myrna Sue Zumwalt, as her separate property .....	.0062500	ORI
McQuadrangle, L.C. (2/3 of .00625) .....	.0041667	ORI
Cullers Investments Family Limited (1/3 of .00625) .....	.0020833	ORI
Pam, Inc. ....	.0312500	ORI
Total overriding royalty burden	.1625000	

12. Tract 12 of South Red Lake II Unit (Original Unit Tract No. 20 of South Red Lake Grayburg Unit).

State Lease B-11538-14 covering:

Township 17 South, Range 27 East, N.M.P.M.
Section 36: NE/4 NW/4

ConocoPhillips Company	.0312500	ORI
Manix Royalty, Ltd Royalty, Ltd.	.0312500	ORI
John Bedingfield (1/3 of .10)	.0333333	ORI
Pitch Energy Corporation (2/3 of .10)	.0666667	ORI
Total overriding royalty burden	<u>.1625000</u>	

13. Tract 13 of South Red Lake II Unit (Original Unit Tract No. 22 of South Red Lake Grayburg Unit).

State Lease E-379-5 covering:

Township 17 South, Range 27 East, N.M.P.M.
Section 36: SW/4 SW/4

John W. Gates, LLC, a New Mexico limited liability company	.0041667	ORI
John Bedingfield (1/3 of .0729166)	.0243055	ORI
Pitch Energy Corporation Energy Corporation (2/3 of .0729166)	.0486111	ORI
Leland J. Price, Inc.	.0041667	ORI
Michael McDowell	.0062500	ORI
* Nancy King	.0125000	ORI
Total overriding royalty burden	<u>.1000000</u>	

14. Tract 14 of South Red Lake II Unit (Original Unit Tract No. 23 of South Red Lake Grayburg Unit).

State Lease E-1059-2 covering:

Township 17 South, Range 27 East, N.M.P.M.
Section 36: SW/4 NE/4

Dawn C. Stead and Barbara Hughes Childs, Successor Trustees of the Spurck Family Trust dated December 16, 1987	.0625000	ORI
* John W. Gates, LLC, a New Mexico limited liability company	.0041667	ORI
John Bedingfield (1/3 of .0854166)	.0284722	ORI
Pitch Energy Corporation (2/3 of .0854166)	.0569444	ORI
Leland J. Price, Inc.	.0041667	ORI
Michael McDowell	.0062500	ORI
Total overriding royalty burden	<u>.1625000</u>	

* These parties ratified South Red Lake II Unit.

15. Tract 15 of South Redlake II Unit.

State Lease V-5512 covering:

Township 17 South, Range 27 East, N.M.P.M.

Section 36: W/2 NW/4

No overriding royalties

SOUTH REDLAKE II UNIT RATIFICATIONS:

Tract 1: (80-acres):

12.5% RI Committed
5.0% ORRI (2.65625% Committed)

Tract 2: (120 acres):

12.5% RI Committed
5.0% ORRI (2.5% Committed)

Tract 3: (80 acres):

12.5% RI Committed
2.0% ORRI (0% Committed)

Tract 4 (160 acres):

12.5% RI Committed
5.0% ORRI (.15625% Committed)

Tract 5 (40.22 acres):

12.5% RI Committed
5.0% ORRI (1.437% Committed)

Tract 6 (40.6 acres):

12.5% RO Committed
NO ORRI

Tract 7 (80 acres):

12.5% RI Committed
16.2% ORRI (4.55899% Committed)

Tract 8 (40.46 acres)

12.5% RI Committed
12.5% ORRI (0% Committed)

Tract 9 (40 acres):

12.5% RI Committed
16.25 % ORRI (6.111% Committed)

Tract 10 (40.33 acres):

12.5% RI Committed
5.6438% (0% Committed)

Tract 11 (40 acres):

12.5% RI Committed
16.25% ORRI (7.7803 Committed)

Tract 12 (40 acres)

12.5% RI Committed
16.25% ORRI (9.79167% Committed)

Tract 13 (40 acres):

12.5% RI Committed
10.0% ORRI (6.52778% Committed)

Tract 14 (40 acres)

12.5% RI Committed
16.5% ORRI (6.111% Committed)

Tract 15% (80 acres):

16.67% RI Committed
No ORRI

Formula:

percentage committed interest multiplied by the acres in each tract = 14762.809
divided by 19,548.189 (the total percentage of non-cost bearing interests multiplied by
the acres in the Unit) = 75.52% ratification by all non-cost bearing interests in the Unit
area..

Tract 1:	15.15625% x 80 acres =	1212
Tract 2:	15.0% x 120 acres =	1800
Tract 3:	12.5% x 80 acres =	1000
Tract 4:	12.65625% x 160 acres =	2025
Tract 5:	13.937% X 40.22 acres =	560.56584
Tract 6:	12.5 x 40.6 acres =	507.5
Tract 7:	17.05899 x 80 acres =	1364.7192
Tract 8:	12.5 x 40.46 acres=	505.75
Tract 9:	18.611 x 40 acres =	744
Tract 10:	12.5 x 40.33 acres =	504.125
Tract 11:	20.2083 x 40 acres =	808.332
Tract 12:	22.29167 x 40 acres =	891.6668
Tract 13:	19.02778 x 40 acres =	761.1112
Tract 14	18.611 x 40 acres =	744.44
Tract 15:	16.67 x 80 acres =	<u>1333.6</u>
	TOTAL:	14762.809

TOTAL NON-COST BEARING INTEREST POINTS (Percentage of non-cost
bearing interest multiplied by the acres in the tract) is 19,548.189

**CONSENT AND RATIFICATION
OF THE
UNIT AGREEMENT
FOR THE DEVELOPMENT AND OPERATION OF THE
SOUTH REDLAKE II UNIT
EDDY COUNTY, NEW MEXICO**

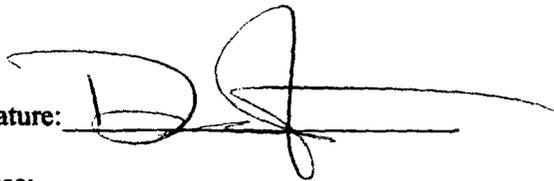
The undersigned (whether one or more) hereby acknowledge receipt of a copy of that certain agreement dated March 1, 2003, as revised, entitled the Unit Agreement for the Development and Operation of the South Redlake II Unit, Eddy County, New Mexico, covering the Grayburg formation only in certain lands described therein in Township 17 South, Range 27 East, N.M.P.M. and Township 18 South, Range 27 East, N.M.P.M., Eddy County, New Mexico, which agreement is hereinafter referred to as the "Unit Agreement."

The undersigned (whether one or more) hereby acknowledge receipt of a copy of New Mexico Oil Conservation Division Order No. R-12386, dated July 19, 2005, which approved the South Redlake II Unit pursuant to the New Mexico Statutory Unitization Act as set forth in Sections 70-7-1 through 70-7-21 NMSA (1978), which order is hereinafter referred to as the "Approval Order."

The undersigned also represents that it is the owner of working interest, royalty interest, overriding royalty interest or other interest in the lands or minerals embraced in said agreement in Exhibits "B" and "C", attached thereto and made a part thereof, and do hereby consent and ratify all of the terms and provisions of the Unit Agreement, exactly the same as if the undersigned had executed the original of the Unit Agreement or a counterpart thereof.

The undersigned agrees that this consent and ratification shall be binding on the undersigned, their successors and assigns and shall constitute ratification and joinder in compliance with the Statutory Unitization Act and the Approval Order.

EXECUTED this 1 day of Dec, 2005.

Signature: 
Spouse: _____

STATE OF Washington
COUNTY OF Thurston ss:

The foregoing instrument was acknowledged before me on 1st day of December, 2005, by David W. Jamison




Notary Public
State of Washington

**CONSENT AND RATIFICATION
OF THE
UNIT AGREEMENT
FOR THE DEVELOPMENT AND OPERATION OF THE
SOUTH REDLAKE II UNIT
EDDY COUNTY, NEW MEXICO**

The undersigned (whether one or more) hereby acknowledge receipt of a copy of that certain agreement dated March 1, 2003, as revised, entitled the Unit Agreement for the Development and Operation of the South Redlake II Unit, Eddy County, New Mexico, covering the Grayburg formation only in certain lands described therein in Township 17 South, Range 27 East, N.M.P.M. and Township 18 South, Range 27 East, N.M.P.M., Eddy County, New Mexico, which agreement is hereinafter referred to as the "Unit Agreement."

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The undersigned agrees that this consent and ratification shall be binding on the undersigned, their successors and assigns and shall constitute ratification and joinder in compliance with the Statutory Unitization Act and the Approval Order.

EXECUTED this 31st day of Oct., 2005.

Signature: George H. Etz Trustee

Spouse: _____

STATE OF TEXAS

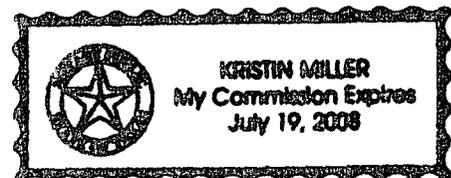
COUNTY OF HIDALGO ss:

The foregoing instrument was acknowledged before me on 31 day of Oct., 2005, by George H. Etz Trustee.

Kristin Miller
Notary Public

State of TEXAS

My Commission Expires; July 19, 2008



CONSENT AND RATIFICATION
OF THE
UNIT AGREEMENT
FOR THE DEVELOPMENT AND OPERATION OF THE
SOUTH REDLAKE II UNIT
EDDY COUNTY, NEW MEXICO

Boling Enterprises LTD
Po Box ~~1234~~ 256 J
Roswell, NM
88202

The undersigned (whether one or more) hereby acknowledge receipt of a copy of that certain agreement dated March 1, 2003, as revised, entitled the Unit Agreement for the Development and Operation of the South Redlake II Unit, Eddy County, New Mexico, covering the Grayburg formation only in certain lands described therein in Township 17 South, Range 27 East, N.M.P.M. and Township 18 South, Range 27 East, N.M.P.M., Eddy County, New Mexico, which agreement is hereinafter referred to as the "Unit Agreement."

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The undersigned agrees that this consent and ratification shall be binding on the undersigned, their successors and assigns and shall constitute ratification and joinder in compliance with the Statutory Unitization Act and the Approval Order.

EXECUTED this 7 day of NOV, 2005.

Signature: Robert Michael Boling
Spouse: Manager

STATE OF New Mexico
COUNTY OF Chaves ss:

The foregoing instrument was acknowledged before me on 7th day of November 2005, by Robert Michael Boling.

Peter S. James
Notary Public
State of New Mexico

My Commission Expires; 12/20/07

ML BOLING Development LLC

CONSENT AND RATIFICATION OF THE UNIT AGREEMENT FOR THE DEVELOPMENT AND OPERATION OF THE SOUTH REDLAKE II UNIT EDDY COUNTY, NEW MEXICO

PO BOX 1574

Roswell NM

88202

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The undersigned agrees that this consent and ratification shall be binding on the undersigned, their successors and assigns and shall constitute ratification and joinder in compliance with the Statutory Unitization Act and the Approval Order.

EXECUTED this 11th day of NOV, 2005.

Signature: Robert M. Michael Boling
Spouse: Attorney-in-Fact

STATE OF New Mexico
COUNTY OF Chaves ss:

The foregoing instrument was acknowledged before me on 7th day of November, 2005, by Robert Michael Boling.

Notary Public (Signature)

State of New Mexico

My Commission Expires; 12/20/07

**CONSENT AND RATIFICATION
OF THE
UNIT AGREEMENT
FOR THE DEVELOPMENT AND OPERATION OF THE
SOUTH REDLAKE II UNIT
EDDY COUNTY, NEW MEXICO**

The undersigned (whether one or more) hereby acknowledge receipt of a copy of that certain agreement dated March 1, 2003, as revised, entitled the Unit Agreement for the Development and Operation of the South Redlake II Unit, Eddy County, New Mexico, covering the Grayburg formation only in certain lands described therein in Township 17 South, Range 27 East, N.M.P.M. and Township 18 South, Range 27 East, N.M.P.M., Eddy County, New Mexico, which agreement is hereinafter referred to as the "Unit Agreement."

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The undersigned agrees that this consent and ratification shall be binding on the undersigned, their successors and assigns and shall constitute ratification and joinder in compliance with the Statutory Unitization Act and the Approval Order.

EXECUTED this 3rd day of November, 2005. Trigg Oil & Gas Limited Partnership
By Trigg Partners, LLC, its sole general partner
Signature: Caroline V. Waggoner, President
Spouse: _____

STATE OF NEW MEXICO
COUNTY OF CHAVES ss:

The foregoing instrument was acknowledged before me on 3rd day of NOVEMBER 2005, by
CAROLINE V. WAGGONER.

[Signature]
Notary Public
State of New Mexico

My Commission Expires April 2, 2008

**CONSENT AND RATIFICATION
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UNIT AGREEMENT
FOR THE DEVELOPMENT AND OPERATION OF THE
SOUTH REDLAKE II UNIT
EDDY COUNTY, NEW MEXICO**

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The undersigned also represents that it is the owner of working interest, royalty interest, overriding royalty interest or other interest in the lands or minerals embraced in said agreement in Exhibits "B" and "C", attached thereto and made a part thereof, and do hereby consent and ratify all of the terms and provisions of the Unit Agreement, exactly the same as if the undersigned had executed the original of the Unit Agreement or a counterpart thereof.

The undersigned agrees that this consent and ratification shall be binding on the undersigned, their successors and assigns and shall constitute ratification and joinder in compliance with the Statutory Unitization Act and the Approval Order.

EXECUTED this 8 day of Nov., 2005.

Signature: Ernest A. Frank
Spouse: Dorothy G. Frank

STATE OF _____

ss:

COUNTY OF _____

The foregoing instrument was acknowledged before me on ____ day of _____, 2005, by _____.

Notary Public

State of _____

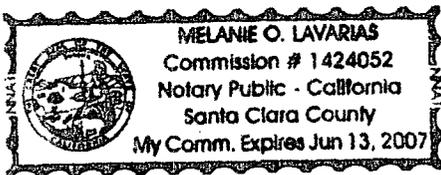
My Commission Expires; _____

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

STATE OF CALIFORNIA }
COUNTY OF SANTA CLARA } SS.

On November 8, 2005 before me, the undersigned, a Notary Public in and for said State personally appeared Ernest J Funk and Dorothy A Funk
Name(s) of Signer(s)

Personally known to me OR proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



(Area above for official notarial seal)

Witness my hand and official seal.

Melanie Lavarias
Signature of Notary

Melanie O Lavarias
Name (Typed or Printed)

Capacity Claimed by Signer	Description of Attached Document
<input type="checkbox"/> Individual(s) <input type="checkbox"/> Corporate Officer(s) - Title(s) _____ _____ _____	(Although this information is optional, it could prevent fraudulent attachment of this certificate to another document.)
<input type="checkbox"/> Partner(s) <input type="checkbox"/> Attorney-in-Fact <input type="checkbox"/> Trustee(s) <input type="checkbox"/> Guardian/Conservator <input type="checkbox"/> Other: _____ _____	This certificate is for attachment to the document described below:
Signer is Representing: Name of person(s) or Entity(ies) _____ _____ _____	Title or type of document <u>CONSENT AND RATIFICATION OF THE UNIT AGREEMENT</u> Number of pages <u>3</u> Date of document <u>11-8-05</u> Signer(s) other than named above <u>NONE</u> _____ _____ _____

**CONSENT AND RATIFICATION
OF THE
UNIT AGREEMENT
FOR THE DEVELOPMENT AND OPERATION OF THE
SOUTH REDLAKE II UNIT
EDDY COUNTY, NEW MEXICO**

The undersigned (whether one or more) hereby acknowledge receipt of a copy of that certain agreement dated March 1, 2003, as revised, entitled the Unit Agreement for the Development and Operation of the South Redlake II Unit, Eddy County, New Mexico, covering the Grayburg formation only in certain lands described therein in Township 17 South, Range 27 East, N.M.P.M. and Township 18 South, Range 27 East, N.M.P.M., Eddy County, New Mexico, which agreement is hereinafter referred to as the "Unit Agreement."

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The undersigned also represents that it is the owner of working interest, royalty interest, overriding royalty interest or other interest in the lands or minerals embraced in said agreement in Exhibits "B" and "C", attached thereto and made a part thereof, and do hereby consent and ratify all of the terms and provisions of the Unit Agreement, exactly the same as if the undersigned had executed the original of the Unit Agreement or a counterpart thereof.

The undersigned agrees that this consent and ratification shall be binding on the undersigned, their successors and assigns and shall constitute ratification and joinder in compliance with the Statutory Unitization Act and the Approval Order.

EXECUTED this 27 day of Oct, 2005.

Signature: Robert C. Hugaley Jr.

Spouse: _____

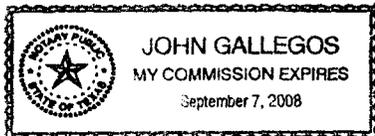
STATE OF TX

COUNTY OF Eddy

SS:

The foregoing instrument was acknowledged before me on 27 day of Oct, 2005, by

Robert C. Hugaley Jr.



[Signature]
Notary Public

State of TX

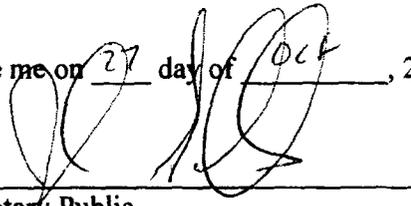
My Commission Expires; Sept 7, 2008

STATE OF TX

COUNTY OF El Paso

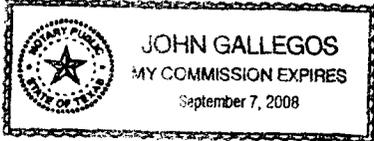
SS:

The foregoing instrument was acknowledged before me on 27 day of Oct, 2005, by Robert L. Hagaley Jr.



Notary Public

State of TX



My Commission Expires; Sept 7, 2008

**CONSENT AND RATIFICATION
OF THE
UNIT AGREEMENT
FOR THE DEVELOPMENT AND OPERATION OF THE
SOUTH REDLAKE II UNIT
EDDY COUNTY, NEW MEXICO**

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The undersigned agrees that this consent and ratification shall be binding on the undersigned, their successors and assigns and shall constitute ratification and joinder in compliance with the Statutory Unitization Act and the Approval Order.

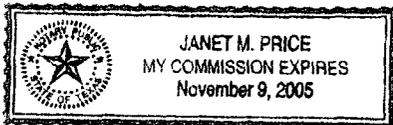
EXECUTED this 31st day of Oct, 2005.

Signature: Sharon Ann Huguley Childs

Spouse: _____

STATE OF Texas
COUNTY OF Tuercos ss:

The foregoing instrument was acknowledged before me on 31st day of Oct, 2005, by SHARON ANN HUGULEY
Childs



Janet M Price
Notary Public
State of Texas

My Commission Expires; 11-9-2005

**CONSENT AND RATIFICATION
OF THE
UNIT AGREEMENT
FOR THE DEVELOPMENT AND OPERATION OF THE
SOUTH REDLAKE II UNIT
EDDY COUNTY, NEW MEXICO**

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The undersigned also represents that it is the owner of working interest, royalty interest, overriding royalty interest or other interest in the lands or minerals embraced in said agreement in Exhibits "B" and "C", attached thereto and made a part thereof, and do hereby consent and ratify all of the terms and provisions of the Unit Agreement, exactly the same as if the undersigned had executed the original of the Unit Agreement or a counterpart thereof.

The undersigned agrees that this consent and ratification shall be binding on the undersigned, their successors and assigns and shall constitute ratification and joinder in compliance with the Statutory Unitization Act and the Approval Order.

EXECUTED this 4th day of Nov, 2005.

Signature: Anita R. Taylor life estate
Spouse: N/A

STATE OF Connecticut
COUNTY OF Fairfield ss:

The foregoing instrument was acknowledged before me on 4th day of NOV, 2005, by Frank E. Hawley.

Anita R. Taylor
Notary Public

State of Connecticut

My Commission Expires; 3-31-2008

Anita R. Taylor
NOTARY PUBLIC
State of Connecticut
My Commission Expires 3/31/08

**CONSENT AND RATIFICATION
OF THE
UNIT AGREEMENT
FOR THE DEVELOPMENT AND OPERATION OF THE
SOUTH REDLAKE II UNIT
EDDY COUNTY, NEW MEXICO**

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The undersigned also represents that it is the owner of working interest, royalty interest, overriding royalty interest or other interest in the lands or minerals embraced in said agreement in Exhibits "B" and "C", attached thereto and made a part thereof, and do hereby consent and ratify all of the terms and provisions of the Unit Agreement, exactly the same as if the undersigned had executed the original of the Unit Agreement or a counterpart thereof.

The undersigned agrees that this consent and ratification shall be binding on the undersigned, their successors and assigns and shall constitute ratification and joinder in compliance with the Statutory Unitization Act and the Approval Order.

EXECUTED this 30 day of NOV., 2005.

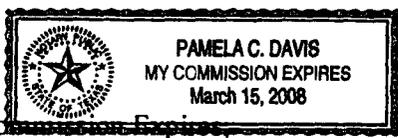
Signature: 
Spouse: _____

STATE OF TEXAS
COUNTY OF DALLAS ss:

The foregoing instrument was acknowledged before me on 30 day of NOV., 2005, by EVERETT R JONES.


Notary Public

State of TEXAS



My Commission Expires _____

**CONSENT AND RATIFICATION
OF THE
UNIT AGREEMENT
FOR THE DEVELOPMENT AND OPERATION OF THE
SOUTH REDLAKE II UNIT
EDDY COUNTY, NEW MEXICO**

The undersigned (whether one or more) hereby acknowledge receipt of a copy of that certain agreement dated March 1, 2003, as revised, entitled the Unit Agreement for the Development and Operation of the South Redlake II Unit, Eddy County, New Mexico, covering the Grayburg formation only in certain lands described therein in Township 17 South, Range 27 East, N.M.P.M. and Township 18 South, Range 27 East, N.M.P.M., Eddy County, New Mexico, which agreement is hereinafter referred to as the "Unit Agreement."

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The undersigned also represents that it is the owner of working interest, royalty interest, overriding royalty interest or other interest in the lands or minerals embraced in said agreement in Exhibits "B" and "C", attached thereto and made a part thereof, and do hereby consent and ratify all of the terms and provisions of the Unit Agreement, exactly the same as if the undersigned had executed the original of the Unit Agreement or a counterpart thereof.

The undersigned agrees that this consent and ratification shall be binding on the undersigned, their successors and assigns and shall constitute ratification and joinder in compliance with the Statutory Unitization Act and the Approval Order.

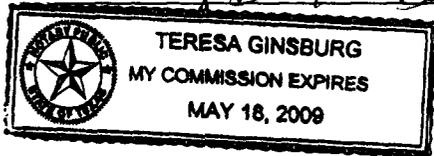
EXECUTED this 28 day of October, 2005.

Signature: Mary Dixon Duggan

Spouse: _____

STATE OF Texas
COUNTY OF Harris SS:

The foregoing instrument was acknowledged before me on 28 day of October, 2005, by Mary Dixon Duggan



[Signature]
Notary Public

State of Texas

My Commission Expires; May 18, 2009

**CONSENT TO UNITIZATION
UNIT AGREEMENT
FOR THE DEVELOPMENT AND OPERATION OF THE
SOUTH REDLAKE II UNIT
EDDY COUNTY, NEW MEXICO**

William P. Dooley Estate ("Dooley") hereby acknowledges receipt of a copy of that certain agreement dated March 1, 2003, as revised, for the South Redlake II Unit, Eddy County, New Mexico, covering the Grayburg Formation in certain lands described therein in Township 17 South, Range 27 East, N.M.P.M. and Township 18 South, Range 27 East, N.M.P.M., Eddy County, New Mexico (the "Unit Agreement").

Dooley, being the owner of record title to a certain State of New Mexico Oil and Gas Leases (the "State Lease") embraced by the Unit Agreement and more particularly described in Exhibit "B" to said Unit Agreement, does hereby consent to the commitment of the State Lease to the South Redlake II Unit, as such unit is described in the Unit Agreement.

This instrument is intended to provide a "pro forma" commitment of Dooley's record title in the State Lease to the South Redlake II Unit. This instrument is not a ratification of the Unit Agreement, and Dooley shall not be deemed to be a party to the Unit Agreement as a result of the execution of this Consent to Unitization. Furthermore, Dooley shall not have any of the obligations or liabilities of the parties to the Unit Agreement.

This instrument is executed on the date of acknowledgement appearing below, but shall not be effective unless and until all owners of the operating rights to the Federal Leases and/or State Leases have executed, ratified or otherwise been committed to the Unit Agreement by the statutory unitization of the lands described in the Unit Agreement.

William P. Dooley Estate

By: *Paula Dooley*
Successor Personal Representative

STATE OF NEW MEXICO

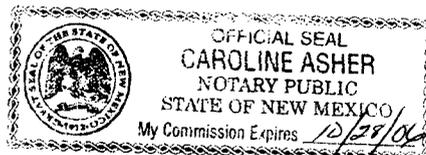
ss:

COUNTY OF EDDY

This instrument was acknowledged before me on this 13 day of Oct, 2005 by *Paula Dooley*, as Successor Personal Representative of the Estate of William P. Dooley, Deceased.

Caroline Asher
Notary Public for the State of New Mexico

My Commission Expires: 10/28/06



**CONSENT AND RATIFICATION
OF THE
UNIT AGREEMENT
FOR THE DEVELOPMENT AND OPERATION OF THE
SOUTH REDLAKE II UNIT
EDDY COUNTY, NEW MEXICO**

The undersigned (whether one or more) hereby acknowledge receipt of a copy of that certain agreement dated March 1, 2003, as revised, entitled the Unit Agreement for the Development and Operation of the South Redlake II Unit, Eddy County, New Mexico, covering the Grayburg formation only in certain lands described therein in Township 17 South, Range 27 East, N.M.P.M. and Township 18 South, Range 27 East, N.M.P.M., Eddy County, New Mexico, which agreement is hereinafter referred to as the "Unit Agreement."

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The undersigned also represents that it is the owner of working interest, royalty interest, overriding royalty interest or other interest in the lands or minerals embraced in said agreement in Exhibits "B" and "C", attached thereto and made a part thereof, and do hereby consent and ratify all of the terms and provisions of the Unit Agreement, exactly the same as if the undersigned had executed the original of the Unit Agreement or a counterpart thereof.

The undersigned agrees that this consent and ratification shall be binding on the undersigned, their successors and assigns and shall constitute ratification and joinder in compliance with the Statutory Unitization Act and the Approval Order.

EXECUTED this 7 day of NOV, 2005.

JOHN W. GATES LLC

Signature: Margaret J. Gates

Spouse: N/A

STATE OF New Mexico
COUNTY OF Eddy

ss:



Lisa D. Priddy
NOTARY PUBLIC-STATE OF NEW MEXICO
My commission expires: 5/20/08

The foregoing instrument was acknowledged before me on 7 day of November, 2005, by Margaret J. Gates.

Lisa D. Priddy
Notary Public

State of New Mexico

My Commission Expires; 5/20/08

**CONSENT AND RATIFICATION
OF THE
UNIT AGREEMENT
FOR THE DEVELOPMENT AND OPERATION OF THE
SOUTH REDLAKE II UNIT
EDDY COUNTY, NEW MEXICO**

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The undersigned agrees that this consent and ratification shall be binding on the undersigned, their successors and assigns and shall constitute ratification and joinder in compliance with the Statutory Unitization Act and the Approval Order.

EXECUTED this 17 day of February, ~~2005~~, 2006

PITCH ENERGY CORPORATION

Signature: Raye Miller
Raye Miller, Attorney-in-Fact
Spouse: _____

STATE OF NEW MEXICO

ss:

COUNTY OF EDDY

The foregoing instrument was acknowledged before me on 17th day of February, ~~2005~~, ²⁰⁰⁶, by Raye Miller, Attorney-in-Fact of Pitch Energy Corporation, a New Mexico corporation on behalf of said corporation.

Misti McEurg
Notary Public

State of New Mexico

My Commission Expires; 3/19/07

**CONSENT TO UNITIZATION
UNIT AGREEMENT
FOR THE DEVELOPMENT AND OPERATION OF THE
SOUTH REDLAKE II UNIT
EDDY COUNTY, NEW MEXICO**

ConocoPhillips Company hereby acknowledges receipt of a copy of that certain agreement dated March 1, 2003, as revised, for the South Redlake II Unit, Eddy County, New Mexico, covering the Grayburg Formation in certain lands described therein Township 17 South, Range 27 East, N.M.P.M. and Township 18 South, Range 27 East, N.M.P.M., Eddy County, New Mexico (the "Unit Agreement").

ConocoPhillips Company, being the owner of record title to a certain State of New Mexico Oil and Gas Lease (the "State Lease") embraced by the Unit Agreement and more particularly described in Exhibit "B" to said Unit Agreement, does hereby consent to the commitment of the State Lease to the South Redlake II Unit, as such unit is described in the Unit Agreement.

The instrument is intended to provide a "pro forma" commitment of ConocoPhillips Company record title in the State Lease to the South Redlake II Unit. This instrument is not a ratification of the Unit Agreement, and ConocoPhillips Company shall not be deemed to be a party to the Unit Agreement as a result of the execution of this Consent to Unitization. Furthermore, ConocoPhillips shall not have any of the obligations or liabilities of the parties of the Unit Agreement.

This instrument is executed on the date of acknowledgement appearing below, but shall not be effective unless and until all owner of the operating rights to the Federal Leases and/or State Leases have executed, ratified or otherwise been committed to the Unit Agreement by the statutory unitization of the lands described in the Unit Agreement.

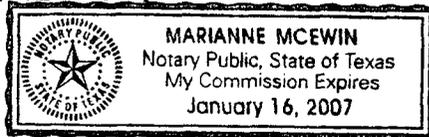
ConocoPhillips Company

By: J.P. Gregory ~~###~~

**J. P. Gregory
Attorney-in-Fact**

STATE OF Texas
COUNTY OF Harris

This instrument was acknowledged before me on this 21st day of Oct, 2005 by J.P. Gregory, as Attorney-in-Fact of ConocoPhillips Company, a Delaware corporation on behalf of said corporation.



Marianne McEwin
Notary Public for the State of Texas

My commission expires; 1/16/07

**CONSENT AND RATIFICATION
OF THE
UNIT AGREEMENT
FOR THE DEVELOPMENT AND OPERATION OF THE
SOUTH REDLAKE II UNIT
EDDY COUNTY, NEW MEXICO**

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The undersigned agrees that this consent and ratification shall be binding on the undersigned, their successors and assigns and shall constitute ratification and joinder in compliance with the Statutory Unitization Act and the Approval Order.

EXECUTED this 2 day of Nov, 2005.

Signature: Nancy King

Spouse: _____

STATE OF New Mexico

COUNTY OF Eddy

SS:

 **Lisa O. Priddy**
NOTARY PUBLIC-STATE OF NEW MEXICO
My commission expires: 5/20/09

The foregoing instrument was acknowledged before me on 2 day of November, 2005, by Nancy King.

Lisa O. Priddy
Notary Public

State of New Mexico

My Commission Expires; 5/20/09