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STATE OF NEW MEXICO  
DEPARTMENT OF ENERGY, MINERALS AND NATURAL RESOURCES  
OIL CONSERVATION DIVISION

APPLICATION OF REGENERATION ENERGY  
CORP. FOR APPROVAL OF THE BLUE MOON  
STATE UNIT, EDDY COUNTY, NEW MEXICO.

CASE NO. 20634

**REGENERATION'S PRE-HEARING STATEMENT**

This pre-hearing statement is submitted by Regeneration Energy Corp. ("Regeneration") as required by the Oil Conservation Division.

**APPEARANCES**

**APPLICANT**

Regeneration Energy Corp.

**ATTORNEY**

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**STATEMENT OF THE CASE**

Regeneration seeks an order approving its Blood Moon State Unit. The proposed Unit Area for the Blood Moon Unit consists of the following 640 acres of State land situated in Eddy County ("Unit Area"):

**TOWNSHIP 26 SOUTH, RANGE 27 EAST, NMPM**

Section 16: All

Regeneration is the designated operator under the Unit Agreement and anticipates reaching agreement with all working interest owners in the Unit Area. The unitized interval is from the

surface down to the stratigraphic equivalent of the base of the Delaware formation at a measured depth of approximately 5,270 feet.

**APPLICANT'S PROPOSED EVIDENCE**

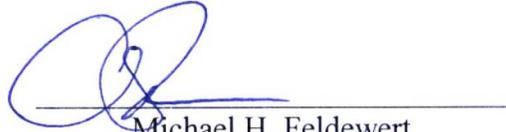
<b>WITNESS Name and Expertise</b>	<b>ESTIMATED TIME</b>	<b>EXHIBITS</b>
Raye Miller, Landman	Approx. 15 minutes	Approx. 8
Martin Joyce, Geologist	Approx. 10 minutes	Approx. 4

**PROCEDURAL MATTERS**

Regeneration intends to present its geology testimony and evidence by affidavit, if uncontested at the time of hearing.

Respectfully submitted,

HOLLAND & HART LLP



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