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PATRICK H. LYONS
COMMISSIONER

State of New Mexico
Commissioner of Public Lands

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COMMISSIONER'S OFFICE

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May 30, 2007

Legacy Reserves Operating, LP
P.O. Box 10848
Midland, TX 79702

Attn: Land Department

Re: Designation of Successor Unit Operator
Langlie Mattix Penrose Sand Unit
Lea County, New Mexico

Gentlemen:

Our records reflect that Legacy Reserves Operating, LP is operating the Langlie Mattix Penrose Sand Unit, Lea County, New Mexico. Our records reflect that Moriah Resources, Inc. is still the operator of record for this unit. Since a change of operator has not been approved by this office, Legacy Reserves Operating, LP is operating the Langlie Mattix Penrose Sand Unit without authority.

In view of the above, please submit within (30) days, a resignation from Moriah Resources, Inc. and the designation of Legacy Reserves Operating, LP as successor unit operator to this office for approval. Legacy Reserves Operating, LP must also accept the duties and responsibilities as the successor unit operator in writing.

If you have any questions or if we may be of further help, please contact Pete Martinez at (505) 827-5791.

Very truly yours,

PATRICK H. LYONS
COMMISSIONER OF PUBLIC LANDS

By:
JAMI BAILEY, Director
Oil, Gas and Minerals division
PL/JB/jm

xc: Reader File

OCD

BLM

cc: Moriah Resources, Inc.

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