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May 16, 2008

TELECOPY COVER SHEET

TO: Carol Leach, Esq.
TELECOPY NO: (505) 476-3462
TELEPHONE NO: (505) 476-3210
FROM: J. Scott Hall (505) 986-2646
TOTAL PAGES (including cover): 3

MESSAGE**Re: Approach Operating, LLC**

NMOCD Case #'s. 14134 and 14141

CLIENT NAME: Approach LLC**CLIENT NUMBER: 13314-08-02**

This fax is being sent from (505) 982-4289

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May 16, 2008

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Reply to Santa Fe Office

VIA FAX

Ted J. Trujillo
Law Offices of Ted J. Trujillo
P.O. Box 2185
Santa Fe, New Mexico 87532-2185

Re: NMOCD CASE NO. 14134; IN THE MATTER OF THE APPLICATION OF THE BOARD OF COUNTY COMMISSIONERS OF RIO ARRIBA COUNTY FOR CANCELLATION OR SUSPENSION OF APPLICATIONS FOR PERMITS TO DRILL (APD'S) FILED BY APPROACH OPERATING, LLC, RIO ARRIBA COUNTY, NEW MEXICO; and

NMOCD CASE NO. 14141; IN THE MATTER OF THE APPLICATION OF APPROACH OPERATING, LLC FOR APPROVAL OF SIX APPLICATIONS FOR PERMITS TO DRILL, RIO ARRIBA COUNTY, NEW MEXICO

Dear Mr. Trujillo:

The NMOCD has advised that the above-referenced cases will be heard by one of the Division's examiner's at a special hearing date setting on June 20, 2008 beginning at 8:15 a.m.

Let us plan on observing the schedule for filing pre-hearing statements set forth at Rule 1211 B of the Division's rules by filing our respective pre-hearing statements on Thursday, June 12, 2008.

Very truly yours,

MONTGOMERY & ANDREWS, P.A.

A handwritten signature in black ink, appearing to read "J. Scott Hall". The signature is written in a cursive style with a prominent initial "J".

J. Scott Hall

Cc: Carol Leach, Esq., Energy, Minerals and Natural Resources Dept.