

Cell: (505) 670-7362 Email: shall@montand.com

Reply To: Santa Fe Office www.montand.com

October 15, 2008

Certified Mail Return Receipt Requested

Chase Oil Company P. O. Box 1767 Artesia, NM 88211-1767 Attn.: Ronald W. Lanning

Re: NMOCD Case No. 14210; Application of COG Operating LLC for Designation of a Non-Standard Spacing Unit and Compulsory Pooling, Chaves County, New Mexico (Andromeda Federal Well No. 1)

Dear Mr. Lanning:

This will advise that COG Operating LLC ("COG") has filed an Application with the New Mexico Oil Conservation Division for an order consolidating the 40-acre spacing units within the N/2 N/2 of Section 14, Township 15 South Range 31 East, NMPM and designating the consolidated units as a 160-acre± non-standard oil spacing and proration unit in the Wolfcamp formation (Wildcat) for Applicant's horizontal drilling project area. Applicant further seeks the compulsory pooling of all interests in the Wolfcamp formation underlying the N/2 N/2 of said Section 14 to be dedicated to its Andromeda Federal Well No. 1 to be drilled horizontally from a surface location 660' from the North line and 330' from the East line to a bottom hole location 660' from the North line and 330' from the West line to a depth sufficient to test the Wolfcamp formation. Also to be considered will be the cost of drilling and completing said well and the allocation of the cost thereof as well as actual operating costs and charges for supervision, designation of COG Operating LLC as operator and a charge for risk involved in drilling the well.

A copy of the Application is enclosed.

REPLY TO:

325 Paseo de Peralta Santa Fe. New Mexico 87501 Telephone (505) 982-3873 • Fax (505) 982-4289

Post Office Box 2307 Santa Fe, New Mexico 87504-2307 6301 Indian School Road NE, Suite 400 Albuquerque, New Mexico 87110 Telephone (505) 884-4200 • Fax (505) 888-8929

Chase Oil Company October 15, 2008 Page 2

This application will be set for hearing before a Division Examiner on October 30, 2008, at 8:15 a.m. at the New Mexico Oil Conservation Division, 1220 South St. Francis Drive, Santa Fe, New Mexico. You are not required to attend this hearing, but as an owner of an interest that may be affected, you may appear and present testimony. Failure to appear at that time and become a party of record will preclude you from challenging this application at a later time. If you intend to attend the hearing and present testimony or evidence, you must enter your appearance and serve the Division, counsel for the Applicant, and other parties with a pre-hearing statement at least four business days before the scheduled hearing date in accordance with Division Rule 1211.

Very truly yours,

MONTGOMERY & ANDREWS, P.A.

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J. Scott Hall

Attorneys for COG Operating LLC

JSH/mb



Cell: (505) 670-7362 Email: shall@montand.com

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October 15, 2008

Certified Mail/Return Receipt Requested

Chesapeake Energy Corporation 6100 N. Western Avenue Oklahoma City, OK 73119

Re: NMOCD Case No. 14210; Application of COG Operating LLC for Designation of a Non-Standard Spacing Unit and Compulsory Pooling, Chaves County, New Mexico (Andromeda Federal Well No. 1)

Dear Sir or Madam:

This will advise that COG Operating LLC ("COG") has filed an Application with the New Mexico Oil Conservation Division for an order consolidating the 40-acre spacing units within the N/2 N/2 of Section 14, Township 15 South Range 31 East, NMPM and designating the consolidated units as a 160-acre ± non-standard oil spacing and proration unit in the Wolfcamp formation (Wildcat) for Applicant's horizontal drilling project area. Applicant further seeks the compulsory pooling of all interests in the Wolfcamp formation underlying the N/2 N/2 of said Section 14 to be dedicated to its Andromeda Federal Well No. 1 to be drilled horizontally from a surface location 660' from the North line and 330' from the East line to a bottom hole location 660' from the North line and 330' from the West line to a depth sufficient to test the Wolfcamp formation. Also to be considered will be the cost of drilling and completing said well and the allocation of the cost thereof as well as actual operating costs and charges for supervision, designation of COG Operating LLC as operator and a charge for risk involved in drilling the well.

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Chesapeake Energy Corporation October 15, 2008 Page 2

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Very truly yours,

MONTGOMERY & ANDREWS, P.A.

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J. Scott Hall

Attorneys for COG Operating LLC

JSH/mb



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www.montand.com

October 15, 2008

Certified Mail/Return Receipt Requested

Chesapeake Exploration LP 6150 N. Western Avenue Oklahoma City, OK 73118

Attn.: Jared Boren

Re: NMOCD Case No. 14210; Application of COG Operating LLC for

Designation of a Non-Standard Spacing Unit and Compulsory Pooling,

Chaves County, New Mexico (Andromeda Federal Well No. 1)

Dear Mr. Boren:

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Chesapeake Exploration LP October 15, 2008 Page 2

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Very truly yours,

MONTGOMERY & ANDREWS, P.A.

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J. Scott Hall

Attorneys for COG Operating LLC

JSH/mb



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October 15, 2008

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Cimarex Energy Company 600 N. Marienfeld, Suite 600 Midland, TX 79701 Attn.: Hayden Tresner

Re: NMOCD Case No. 14210; Application of COG Operating LLC for Designation of a Non-Standard Spacing Unit and Compulsory Pooling,

Chaves County, New Mexico (Andromeda Federal Well No. 1)

Dear Mr. Tresner:

This will advise that COG Operating LLC ("COG") has filed an Application with the New Mexico Oil Conservation Division for an order consolidating the 40-acre spacing units within the N/2 N/2 of Section 14, Township 15 South Range 31 East, NMPM and designating the consolidated units as a 160-acre± non-standard oil spacing and proration unit in the Wolfcamp formation (Wildcat) for Applicant's horizontal drilling project area. Applicant further seeks the compulsory pooling of all interests in the Wolfcamp formation underlying the N/2 N/2 of said Section 14 to be dedicated to its Andromeda Federal Well No. 1 to be drilled horizontally from a surface location 660' from the North line and 330' from the East line to a bottom hole location 660' from the North line and 330' from the West line to a depth sufficient to test the Wolfcamp formation. Also to be considered will be the cost of drilling and completing said well and the allocation of the cost thereof as well as actual operating costs and charges for supervision, designation of COG Operating LLC as operator and a charge for risk involved in drilling the well.

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Cimarex Energy Company October 15, 2008 Page 2

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MONTGOMERY & ANDREWS, P.A.

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J. Scott Hall

Attorneys for COG Operating LLC

JSH/mb



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October 15, 2008

Certified Mail/Return Receipt Requested

Marbob Energy Corporation P. O. Box 227 Artesia, NM 88211 Attn.: Ray Miller

Re: NMOCD Case No. 14210; Application of COG Operating LLC for Designation of a Non-Standard Spacing Unit and Compulsory Pooling,

Chaves County, New Mexico (Andromeda Federal Well No. 1)

Dear Mr. Miller:

This will advise that COG Operating LLC ("COG") has filed an Application with the New Mexico Oil Conservation Division for an order consolidating the 40-acre spacing units within the N/2 N/2 of Section 14, Township 15 South Range 31 East, NMPM and designating the consolidated units as a 160-acre ± non-standard oil spacing and proration unit in the Wolfcamp formation (Wildcat) for Applicant's horizontal drilling project area. Applicant further seeks the compulsory pooling of all interests in the Wolfcamp formation underlying the N/2 N/2 of said Section 14 to be dedicated to its Andromeda Federal Well No. 1 to be drilled horizontally from a surface location 660' from the North line and 330' from the East line to a bottom hole location 660' from the North line and 330' from the West line to a depth sufficient to test the Wolfcamp formation. Also to be considered will be the cost of drilling and completing said well and the allocation of the cost thereof as well as actual operating costs and charges for supervision, designation of COG Operating LLC as operator and a charge for risk involved in drilling the well.

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Very truly yours,

MONTGOMERY & ANDREWS, P.A.

1. Swendall

J. Scott Hall

Attorneys for COG Operating LLC

JSH/mb



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October 15, 2008

Certified Mail Return Receipt Requested

Penroc Oil Corporation P. O. Box 2769 Hobbs, NM 88241 Attn.: M.Y. Merchant

Re:

NMOCD Case No. 14210; Application of COG Operating LLC for

Designation of a Non-Standard Spacing Unit and Compulsory Pooling,

Chaves County, New Mexico (Andromeda Federal Well No. 1)

Dear Mr. Merchant:

This will advise that COG Operating LLC ("COG") has filed an Application with the New Mexico Oil Conservation Division for an order consolidating the 40-acre spacing units within the N/2 N/2 of Section 14, Township 15 South Range 31 East, NMPM and designating the consolidated units as a 160-acre ± non-standard oil spacing and proration unit in the Wolfcamp formation (Wildcat) for Applicant's horizontal drilling project area. Applicant further seeks the compulsory pooling of all interests in the Wolfcamp formation underlying the N/2 N/2 of said Section 14 to be dedicated to its Andromeda Federal Well No. 1 to be drilled horizontally from a surface location 660' from the North line and 330' from the East line to a bottom hole location 660' from the North line and 330' from the West line to a depth sufficient to test the Wolfcamp formation. Also to be considered will be the cost of drilling and completing said well and the allocation of the cost thereof as well as actual operating costs and charges for supervision, designation of COG Operating LLC as operator and a charge for risk involved in drilling the well.

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Penroc Oil Corporation October 15, 2008 Page 2

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October 15, 2008

Certified Mail/Return Receipt Requested

Yates Petroleum Corporation Abo Petroleum, Inc. Myco Industries, Inc. Yates Drilling Company 105 S. Fourth Street Artesia, NM 88210 Attn.: Chuck Moran

Re: NMOCD Case No. 14210; Application of COG Operating LLC for Designation of a Non-Standard Spacing Unit and Compulsory Pooling, Chaves County, New Mexico (Andromeda Federal Well No. 1)

Dear Mr. Moran:

This will advise that COG Operating LLC ("COG") has filed an Application with the New Mexico Oil Conservation Division for an order consolidating the 40-acre spacing units within the N/2 N/2 of Section 14, Township 15 South Range 31 East, NMPM and designating the consolidated units as a 160-acre ± non-standard oil spacing and proration unit in the Wolfcamp formation (Wildcat) for Applicant's horizontal drilling project area. Applicant further seeks the compulsory pooling of all interests in the Wolfcamp formation underlying the N/2 N/2 of said Section 14 to be dedicated to its Andromeda Federal Well No. 1 to be drilled horizontally from a surface location 660' from the North line and 330' from the East line to a bottom hole location 660' from the North line and 330' from the West line to a depth sufficient to test the Wolfcamp formation. Also to be considered will be the cost of drilling and completing said well and the allocation of the cost thereof as well as actual operating costs and charges for supervision, designation of COG Operating LLC as operator and a charge for risk involved in drilling the well.

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Yates Petroleum Corporation October 15, 2008 Page 2

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MONTGOMERY & ANDREWS, P.A.

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J. Scott Hall

Attorneys for COG Operating LLC

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Cell: (505) 670-7362 Email: shall@montand.com Reply To: Santa Fe Office

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October 10, 2008

Certified Mail/Return Receipt Requested

Yates Petroleum Corporation Abo Petroleum, Inc. Myco Industries, Inc. Yates Drilling Company 105 S. Fourth Street Artesia, NM 88210

Attn.: Chuck Moran

Re: NMOCD Case No. 14210; Application of COG Operating LLC for Designation of a Non-Standard Spacing Unit and Compulsory Pooling, Chaves County, New Mexico (Andromeda Federal Well No. 1)

Dear Mr. Moran:

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Yates Petroleum Corporation October 10, 2008 Page 2

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Very truly yours,

MONTGOMERY & ANDREWS, P.A. 02595-02-M-1540 7. I wan - chall Return Receipt for SECTION ON DELIVERY Is delivery address different from item 1? J. Scott Hall ☐ Express Mail Restricted Delivery? (Extra Fee) 7590 Attorneys for COG Operating LLC 462 Certified Mail Registered E000 Domestic Return Receip U.S. Postal Service CERTIFIED MAIL RECEIPT ۵ 0570 (Domesile Mail Only, No Insurance Coverage Provided) Attach this card to the back of the mailpiece 7002 2.70 4612 Postage **NDER: COMPLETE THIS SECTION** Certified Fee Yates Drilling Company on the front if space permits Return Receipt Fee (Endorsement Required) Attn.: Chuck Moran m 05 S. Fourth Street Artesia, NM 88210 PS Form 3811, February 2004 0.00 Restricted Delivery Fee (Endorsement Required) (Transfer from service label) 0270 Article Addressed to: Article Number (PS) (Form \$1300), Jamesty 2004 San Reverse for Instructions



Cell: (505) 670-7362
Email: shall@montand.com
Reply To: Santa Fe Office

www.montand.com

October 10, 2008

Certified Mail/Return Receipt Requested

Penroc Oil Corporation

P. O. Box 2769 Hobbs, NM 88241

Attn.: M.Y. Merchant

Re: NMOCD Case No. 14210; Application of COG Operating LLC for

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Penroc Oil Corporation October 10, 2008 Page 2

A. Signature

Complete items 1, 2, and 3. Also complete **ENDER: COMPLETE THIS SECTION**

Attach this card to the back of the mailpiece,

or on the front if space permits.

1. Article Addressed to:

Penroc Oil Corporation

Attn.: M.Y. Merchant

Hobbs, NM 88241

P. O. Box 2769

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Very truly yours,

MONTGOMERY & ANDREWS, P.A.

. I won tall ☐ Agent ☐ Addressee 02595-02-M-1540 Date of Delivery J. Scott Hall Attorneys for COG Operating LLC COMPLETE THIS SECTION ON DELIVERY address different from item 1? If YES, enter delivery address below: Restricted Delivery? (Extra Fee) □ C.O.D. 4612 ☐ Registered ☐ Insured Mail **Z** Certified Mail E000

Domestic Return Receipt

PS Form 3811, February 2004

(Transfer from service label)

Article Number

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1	PS Form \$300, January 20	1001; 1	See Reverse for Instructions



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Very truly yours,

MONTGOMERY & ANDREWS, P.A.

1.) wy rfall

J. Scott Hall

Attorneys for COG Operating LLC

SENDER: COMPLETE THIS SECTION	COMPLETE THIS SECTION ON DELIVERY
 Complete Items 1, 2, and 3. Also complete Item 4 if Restricted Delivery is desired. Print your name and address on the reverse 	A. Signatureff
so that we can return the card to you. Attach this card to the back of the mailpiece, or on the front if space permits.	
1. Article Addressed to:	D. Is delivedy address different from frem 1? ☐ Yes If YES, enter delivery address below: ☐ No
Penroc Oil Corporation P. O. Box 2769	
Hobbs, NM 88241 Attn.: M.Y. Merchant	3. Service Type Certified Mail
	4. Restricted Delivery? (Extra Fee)
2. Article Number (Transfer from service label) 7 0 0 2 0 5	7002 0510 0003 4612 7613
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	J. S

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Cell: (505) 670-7362
Email: shall@montand.com
Reply To: Santa Fe Office

www.montand.com

October 10, 2008

Certified Mail/Return Receipt Requested

Marbob Energy Corporation P. O. Box 227 Artesia, NM 88211 Attn.: Ray Miller

Re: NMOCD Case No. 14210; Application of COG Operating LLC for Designation of a Non-Standard Spacing Unit and Compulsory Pooling,

Chaves County, New Mexico (Andromeda Federal Well No. 1) 🗸

Dear Mr. Miller:

This will advise that COG Operating LLC ("COG") has filed an Application with the New Mexico Oil Conservation Division for an order consolidating the 40-acre spacing units within the S/2 S/2 of Section 15, Township 15 South Range 31 East, NMPM and designating the consolidated units as a 160-acre ± non-standard oil spacing and proration unit in the Wolfcamp formation (Wildcat) for COG's horizontal drilling project area. COG also seeks the compulsory pooling of all interests in the Wolfcamp formation underlying the S/2 S/2 of said Section 15 to be dedicated to its Hercules Federal Com Well No. 4H to be drilled horizontally from a surface location 990' from the South line and 330' from the East line to a bottom hole location 660' from the South line and 330' from the West line to a depth sufficient to test the Wolfcamp formation. Also to be considered will be the cost of drilling and completing said well and the allocation of the cost thereof as well as actual operating costs and charges for supervision, designation of COG Operating LLC as operator and a charge for risk involved in drilling the well.

A copy of the Application is enclosed.

REPLY TO:

325 Paseo de Peralta Santa Fe, New Mexico 87501 Telephone (505) 982-3873 • Fax (505) 982-4289

Post Office Box 2307 Santa Fe, New Mexico 87504-2307 6301 Indian School Road NE, Suite 400 Albuquerque, New Mexico 87110 Telephone (505) 884-4200 • Fax (505) 888-8929

Marbob Energy Corporation October 10, 2008 Page 3

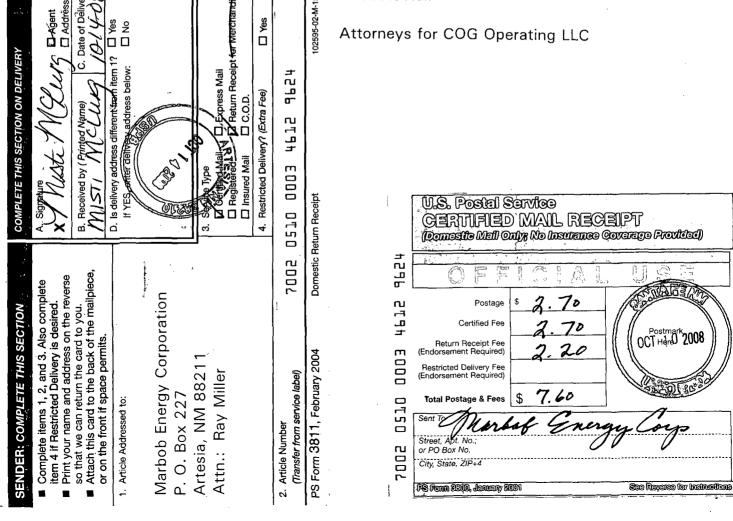
This application will be set for hearing before a Division Examiner on October 30, 2008, at 8:15 a.m. at the New Mexico Oil Conservation Division, 1220 South St. Francis Drive, Santa Fe, New Mexico. You are not required to attend this hearing, but as an owner of an interest that may be affected, you may appear and present testimony. Failure to appear at that time and become a party of record will preclude you from challenging this application at a later time. If you intend to attend the hearing and present testimony or evidence, you must enter your appearance and serve the Division, counsel for the Applicant, and other parties with a pre-hearing statement at least four business days before the scheduled hearing date in accordance with Division Rule 1211.

Very truly yours,

MONTGOMERY & ANDREWS, P.A.

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J. Scott Hall





Cell: (505) 670-7362

Email: shall@montand.com Reply To: Santa Fe Office

www.montand.com

October 10, 2008

Certified Mail/Return Receipt Requested

Chesapeake Energy Corporation 6100 N. Western Avenue Oklahoma City, OK 73119

Re: NMOCD Case No. 14210; Application of COG Operating LLC for Designation of a Non-Standard Spacing Unit and Compulsory Pooling, Chaves County, New Mexico (Andromeda Federal Well No. 1)

Dear Sir or Madam:

This will advise that COG Operating LLC ("COG") has filed an Application with the New Mexico Oil Conservation Division for an order consolidating the 40-acre spacing units within the S/2 S/2 of Section 15, Township 15 South Range 31 East, NMPM and designating the consolidated units as a 160-acre ± non-standard oil spacing and proration unit in the Wolfcamp formation (Wildcat) for COG's horizontal drilling project area. COG also seeks the compulsory pooling of all interests in the Wolfcamp formation underlying the S/2 S/2 of said Section 15 to be dedicated to its Hercules Federal Com Well No. 4H to be drilled horizontally from a surface location 990' from the South line and 330' from the East line to a bottom hole location 660' from the South line and 330' from the West line to a depth sufficient to test the Wolfcamp formation. Also to be considered will be the cost of drilling and completing said well and the allocation of the cost thereof as well as actual operating costs and charges for supervision, designation of COG Operating LLC as operator and a charge for risk involved in drilling the well.

A copy of the Application is enclosed.

325 Paseo de Peralta Santa Fe, New Mexico 87501 Telephone (505) 982-3873 • Fax (505) 982-4289

Post Office Box 2307 Santa Fe, New Mexico 87504-2307 6301 Indian School Road NE, Suite 400 Albuquerque, New Mexico 87110 Telephone (505) 884-4200 • Fax (505) 888-8929

Chesapeake Energy Corporation October 10, 2008 Page 2

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Very truly yours,

MONTGOMERY & ANDREWS, P.A.

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J. Scott Hall

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a A B C P Postage \$ 2 70	COMPLETE THIS SECTION ON DELIVER		Received by (Printed Name) C.			8,2000	1	10 0003 4612 965	turn Receipt	CERMPIED MAIL RECEIPT
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Cell: (505) 670-7362 Email: shall@montand.com

Reply To: Santa Fe Office

www.montand.com

October 10, 2008

Certified Mail/Return Receipt Requested

Chesapeake Exploration LP 6100 N. Western Avenue Oklahoma City, OK 73118

Attn.: Jared Boren

Re: NMOCD Case No. 14210; Application of COG Operating LLC for Designation of a Non-Standard Spacing Unit and Compulsory Pooling,

Chaves County, New Mexico (Andromeda Federal Well No. 1) 🗸

Dear Mr. Boren:

This will advise that COG Operating LLC ("COG") has filed an Application with the New Mexico Oil Conservation Division for an order consolidating the 40-acre spacing units within the S/2 S/2 of Section 15, Township 15 South Range 31 East, NMPM and designating the consolidated units as a 160-acre± non-standard oil spacing and proration unit in the Wolfcamp formation (Wildcat) for COG's horizontal drilling project area. COG also seeks the compulsory pooling of all interests in the Wolfcamp formation underlying the S/2 S/2 of said Section 15 to be dedicated to its Hercules Federal Com Well No. 4H to be drilled horizontally from a surface location 990' from the South line and 330' from the East line to a bottom hole location 660' from the South line and 330' from the West line to a depth sufficient to test the Wolfcamp formation. Also to be considered will be the cost of drilling and completing said well and the allocation of the cost thereof as well as actual operating costs and charges for supervision, designation of COG Operating LLC as operator and a charge for risk involved in drilling the well.

A copy of the Application is enclosed.

REPLY TO:

325 Paseo de Peralta Santa Fe. New Mexico 87501 Telephone (505) 982-3873 • Fax (505) 982-4289

Post Office Box 2307 Santa Fe. New Mexico 87504-2307 6301 Indian School Road NE, Suite 400 Albuquerque, New Mexico 87110 Telephone (505) 884-4200 • Fax (505) 888-8929

Chesapeake Exploration LP October 10, 2008 Page 2

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Very truly yours,

MONTGOMERY & ANDREWS, P.A.

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77	☐ Agent☐ Addressee	Date of Delivery	S S S S S S S S S S S S S S S S S S S		Express Mail Return Receip t for Merchand ise C.O.D.	Yes		102595-02-M-1540	J. Scott Attorney	rs for COG Operating LLC
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Email: shall@montand.com

Reply To: Santa Fe Office

www.montand.com

October 10, 2008

Certified Mail/Return Receipt Requested

Cimarex Energy Company 600 N. Marienfeld, Suite 600 Midland, TX 79701

Attn.: Hayden Tresner

NMOCD Case No. 14210; Application of COG Operating LLC for Re:

Designation of a Non-Standard Spacing Unit and Compulsory Pooling,

Chaves County, New Mexico (Andromeda Federal Well No. 1) /

Dear Mr. Tresner:

This will advise that COG Operating LLC ("COG") has filed an Application with the New Mexico Oil Conservation Division for an order consolidating the 40acre spacing units within the S/2 S/2 of Section 15, Township 15 South Range 31 East, NMPM and designating the consolidated units as a 160-acre ± non-standard oil spacing and proration unit in the Wolfcamp formation (Wildcat) for COG's horizontal drilling project area. COG also seeks the compulsory pooling of all interests in the Wolfcamp formation underlying the S/2 S/2 of said Section 15 to be dedicated to its Hercules Federal Com Well No. 4H to be drilled horizontally from X a surface location 990' from the South line and 330' from the East line to a bottom hole location 660' from the South line and 330' from the West line to a depth sufficient to test the Wolfcamp formation. Also to be considered will be the cost of drilling and completing said well and the allocation of the cost thereof as well as actual operating costs and charges for supervision, designation of COG Operating LLC as operator and a charge for risk involved in drilling the well.

A copy of the Application is enclosed.

REPLY TO:

325 Paseo de Peralta Santa Fe, New Mexico 87501 Telephone (505) 982-3873 • Fax (505) 982-4289

Post Office Box 2307 Santa Fe, New Mexico 87504-2307 6301 Indian School Road NE, Suite 400 Albuquerque, New Mexico 87110 Telephone (505) 884-4200 • Fax (505) 888-8929

Cimarex Energy Company October 10, 2008 Page 2

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Very truly yours,

MONTGOMERY & ANDREWS, P.A.

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TION ON DELIVERY	And C. Date],□ ≥	Mail Receipt. for M	12 9631	102595	. ••••	
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SENDER: COMPLETE THIS SECTION	 Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired. Print your name and address on the reverse so that we can return the card to you. Attach this card to the back of the mailpiece, or on the front if space permits. 	1. Article Addressed to: Cimarex Energy Company 600 N. Marienfeld, Suite 600		2. Article Number (Transfer from service label)	PS Form 3811, February 2004 Domestic Return Receipt	1002 0510 0003 4612	Postage Certified Fee Return Receipt Fee (Endorsement Required) Restricted Delivery Fee (Endorsement Required) Total Postage & Fees Sent To Street, Apt. No.; or PO Box No. City, State, ZiP+4 PS Farsa \$300, Jenuary 2001 \$ 3.70 Postmark APLING Postmark Postmark APLING APL



Cell: (505) 670-7362 Email: shall@montand.com

Reply To: Santa Fe Office www.montand.com

October 10, 2008

Certified Mail Return Receipt Requested

Chase Oil Company
P. O. Box 1767
Artesia, NM 88211-1767
Attn.: Ronald W. Lanning

Re: NMOCD Case No. 14210; Application of COG Operating LLC for

Designation of a Non-Standard Spacing Unit and Compulsory Pooling,

Chaves County, New Mexico (Andromeda Federal Well No. 1)

Dear Mr. Lanning:

This will advise that COG Operating LLC ("COG") has filed an Application with the New Mexico Oil Conservation Division for an order consolidating the 40-acre spacing units within the S/2 S/2 of Section 15, Township 15 South Range 31 East, NMPM and designating the consolidated units as a 160-acre ± non-standard oil spacing and proration unit in the Wolfcamp formation (Wildcat) for COG's horizontal drilling project area. COG also seeks the compulsory pooling of all interests in the Wolfcamp formation underlying the S/2 S/2 of said Section 15 to be dedicated to its Hercules Federal Com Well No. 4H to be drilled horizontally from a surface location 990' from the South line and 330' from the East line to a bottom hole location 660' from the South line and 330' from the West line to a depth sufficient to test the Wolfcamp formation. Also to be considered will be the cost of drilling and completing said well and the allocation of the cost thereof as well as actual operating costs and charges for supervision, designation of COG Operating LLC as operator and a charge for risk involved in drilling the well.

A copy of the Application is enclosed.

REPLY TO:

325 Paseo de Peralta Santa Fe, New Mexico 87501 Telephone (505) 982-3873 • Fax (505) 982-4289

Post Office Box 2307 Santa Fe, New Mexico 87504-2307 6301 Indian School Road NE, Suite 400 Albuquerque, New Mexico 87110 Telephone (505) 884-4200 • Fax (505) 888-8929

Chase Oil Company October 10, 2008 Page 2

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Very truly yours,

MONTGOMERY & ANDREWS, P.A.

1. I wurdall

J. Scott Hall

COMPLETE THIS SECTION ON DELIVERY	Signature Signature Received by (Printed Name) C. Dake KATHY DONAGHE	D. Is delivery address different from Item 1? D Yes If YES, enter delivery address below: D No YES, enter delivery address below: D No YES, ES, SA, SE, SA, SE, SA, SE, SA, SE, SA, SE, SA, SA, SE, SE, SA, SE, SE, SE, SE, SE, SE, SE, SE, SE, SE		4 E D D D T	102595	Attorneys for COG Operating LLC U.S. Postal Sarvice GERTIFIED MAIL RECEIPT (Pomesto Mail Only No Insurance Coverage Provided)
SENDER: COMPLETE THIS SECTION	 Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired. Print your name and address on the reverse so that we can return the card to you. Attach this card to the back of the mailpiece, or on the front if space permits. 	1. Article Addressed to: Chase Oil Corporation P. O. Box 1767 Artesia NM 88211-1767	d ⊗ .	2. Article Number (Transfer from service label)	PS Form 3811, February 2004 Domestic Return Receipt	Postage \$ 2.70 Return Receipt Fee (Endorsement Required) Restricted Delivery Fee (Endorsement Required) Total Postage & Fees \$ 7.60 Sent To Classe Oic Corp. Street, Apt. No.; or PO Box No. City, State, ZIP+4 F8 Form \$300, January 2000