

RECEIVED 2009 JUL 20 PM 1 14

13 July 2009

Pete Martinez New Mexico State Land Office 310 Old Santa Fe Trail Santa Fe, NM 87501-2708

RE:

SRO State Exploratory Unit Eddy County, New Mexico

Dear Mr. Martinez:

Pursuant to Section 22 of the SRO State Exploratory Unit Agreement, I respectfully request approval of subsequent joinder, effective August 1, 2009, for the interest of Chesapeake Exploration LP and Nearburg Exploration Company. Attached please find Chesapeake and Nearburg's executed Ratification and Joinder of Unit Agreement and Unit Operating Agreement. Also enclosed is a revised Exhibit "B" to the Unit Agreement showing committed and uncommitted tracts.

Chesapeake and Nearburg have both subscribed to the Unit Operating Agreement and will pay their proportionate share of the expenses associated with drilling the SRO State Unit #1H well. Since said well has not been drilled, there has been no production to date, and therefore, there will be no retroactive adjustments of revenue.

If you have any questions, please feel free to call me at (575) 748-3303.

Sincerely,

Ross Duncan Sr. Landman

Enclosures as stated.

CC: NMOCD

Post Office Box 227 • Artesia, New Mexico 88211-0227 • (575) 748-3303 • Fax (575) 746-2523

### RATIFICATION AND JOINDER OF UNIT AGREEMENT AND UNIT OPERATING AGREEMENT

In consideration of the execution of the Unit Agreement for the Development and Operation of the SRO State Exploratory UNIT AREA, County of Eddy, State of New Mexico, dated May 8th, 2009, in form approved on behalf of the Commissioner of Public Lands, and in consideration of the execution or ratification by other working interest owners of the contemporary Unit Operating Agreement which relates to said Unit Agreement the undersigned hereby expressly ratifies, approves and adopts said Unit Agreement as fully as though the undersigned had executed the original agreement.

This Ratification and Joinder shall be effective as to the undersigned's interests in any lands and leases, or interests therein, and royalties presently held or which may arise under existing option agreements or other interests in unitized substances, covering the lands within the Unit Area in which the undersigned may be found to have an oil and gas interest.

This Ratification and Joinder of Unit Agreement shall be binding upon the undersigned, his, or her or its heirs, devisees, executors, assigns or successors in interest.

| EXECUTED this day of   | July , 20 09  |
|--|---|
| P.O. Box 18496 Oklahoma City, OK 73154-0496  TRACT (S) See Attached Exhibit "B"  By: Her                     | esapeake Exploration, L.L.C., Oklahoma limited liability company  ory J. Hood, Senior Vice President dand Legal & General Counsel |
| STATE OF Oklahoma  | Jen Till  |
| COUNTY OF Oklahoma ) ss  | t in an Individual Capacity   |
| Acknowledgmen  | t in an Individual Capacity   |
| (Notary Seal)  (Notary Seal)  (SEAL)  (SEAL)  (SEAL)  (State of Oklahoma  Commission # 08008510 Expires 08/2 | SIGNATURE OF NOTARIAL OFFICER MY COMMISSION EXPIRES: 8/28/2012  8/12  In a Representative Capacity                                |
| This instrument was acknowly   | wledged before me on Date   |
| as of  | <del></del>   |
| Type of authority; e.g., officer, trustee, etc Name o  | f party on behalf of whom instrument was executed   |
| (Notary Seal)  | SIGNATURE OF NOTARIAL OFFICER   |
|  | MV COMMISSION EVDIDES   |

### RATIFICATION AND JOINDER OF UNIT AGREEMENT AND UNIT OPERATING AGREEMENT

In consideration of the execution of the Unit Agreement for the Development and Operation of the SRO State Exploratory UNIT AREA, County of Eddy, State of New Mexico, dated May 8th, 2009, in form approved on behalf of the Commissioner of Public Lands, and in consideration of the execution or ratification by other working interest owners of the contemporary Unit Operating Agreement which relates to said Unit Agreement the undersigned hereby expressly ratifies, approves and adopts said Unit Agreement as fully as though the undersigned had executed the original agreement.

This Ratification and Joinder shall be effective as to the undersigned's interests in any lands and leases, or interests therein, and royalties presently held or which may arise under existing option agreements or other interests in unitized substances, covering the lands within the Unit Area in which the undersigned may be found to have an oil and gas interest.

This Ratification and Joinder of Unit Agreement shall be binding upon the undersigned, his, or her or its heirs, devisees, executors, assigns or successors in interest.

| EXECUTED this 26th day of Ju   | ne, 20_ <b>09</b>  |
|--|--|
| Terry Gant, Midland Manager  | Nearburg Exploration Company, L.L.C. BUSINESS ENTITY Address: P. O. Box 823085 |
|  | Dallas, Texas 75382-3085   |
|  | - Dalitaby Texas 75502 5005  |
| STATE OF <u>TEXAS</u> ) ss   | STATE SAHTA  |
| Acknowledgmen  | t in an Individual Capacity  |
| •  | wledged before me on Date  |
| by   |  |
| Name(s) of Person(s)   |  |
| (Notary Seal)  | SIGNATURE OF NOTARIAL OFFICER  |
| (troiding beau)  | MY COMMISSION EXPIRES:   |
| · ·  | in a Representative Capacity  wledged before me onJune26,2009Date              |
| by Terry Gant  |  |
|  | rburg Exploration Company, L.L.C., a   |
| Type of authority; e.g., officer, trustee, etc Name of   | f party on bahalf of whom instrument was executed                              |
| Texas Limited Liability company,   | 6n ( ) ( ) 7   |
| behalf of Company FIESELER   | Tinda Kiseler  |
| (Notary Seal)  MY COMMISSION EXPIRES September 30, 2012  | SIGNATURE OF NOTARIAL OFFICER  |
| The Market State of the State o | MY COMMISSION EXPIRES: 9-30-2012   |

| 3 Section 33: S/2  |  | 2 Section 33: N/2  |   | <u>TOWNSHIP 25 SOUTH, RANGE 28 EAST</u> 1 Section 32: E/2E/2 | TRACT NUMBER DESCRIPTION OF LANDS |
|--|--|--|---|--|-----------------------------------|
| 320  |  | 320  |   | 160  | ACRES SE                          |
| VB-0569  |  | VB-0576  |   | VB-0575  | ACRES SERIAL NUMBER               |
| 8/1/2009   |  | 8/1/2009   |   | 8/1/2009   | EXPIRATION<br>DATE                |
| 0.1875   |  | 0.1875   |   | 0.1875   | BASIC ROYALTY AND PERCENTAGE      |
| YATES PETROLEUM CORPORATION Yates Petroleum Corp.  ABO Petroleum Corp Yates Drilling Compan MYCO Industries, Inc. Marbob Energy Corp Pitch Energy Corp Legend Natural Gas Devon Energy Product |  | Devon Energy Product YATES PETROLEUM CORPORATION Yates Petroleum Corp ABO Petroleum Corp Yates Drilling Compan |   | YATES PETROLEUM CORPORATION Yates Petroleum Corp             | LESSEE OF RECORD                  |
| ABO Petroleum Corp. ABO Petroleum Corp Yates Drilling Company MYCO Industries, Inc. Marbob Energy Corp Pitch Energy Corp Legend Natural Gas Devon Energy Production Company LP                 | Marbob Energy Corp Pitch Energy Corp Legend Natural Gas Devon Energy Production Company LP | Devon Energy Production Company LP v Yates Petroleum Corp. ABO Petroleum Corp Yates Drilling Company           | Abo retroleum Corp Yates Drilling Company MYCO Industries, Inc. Marbob Energy Corp Pitch Energy Corp Legend Natural Gas | V Yates Petroleum Corp.                                      | WORKING INTEREST OWNERS           |
| 0.18322480<br>0.04257430<br>0.04257430<br>0.04257430<br>0.11959360<br>0.11959360<br>0.21045550<br>0.23940960   | 0.11959360<br>0.11959360<br>0.11959360<br>0.21045550<br>0.23940960                         | 0.23940960 0.18322480 0.04257430 0.04257430 0.04257430   | 0.04257430<br>0.04257430<br>0.04257430<br>0.11959360<br>0.11959360<br>0.21045550  | 0.18322480   | WI Decimal                        |
| 58.631936<br>13.623776<br>13.623776<br>13.623776<br>38.269952<br>38.269952<br>67.34576<br>76.611072  | 38.269952<br>38.269952<br>38.269952<br>67.34576<br>76.611072                               | 38.305536<br>58.631936<br>13.623776<br>13.623776   | 6.811888<br>6.811888<br>19.134976<br>19.134976<br>33.67288  | 29.315968  | Net Acres                         |

| 6  | U   | л  | 4   |
|--|---|--|---|
| Section 3: E/2   | SECTION 7. ANY 7  | TOWNSHIP 26 SOUTH, RANGE 28 EAST   | Section 34: S/2   |
| 320  |   | 320  | 320   |
| V-7438   |   | VR-0694  | V-7085  |
| 7/1/2010   |   | 7/1/2010   | 7/1/2009 - Prod   |
| 0.16667  |   | 0.1875   | 0.16667   |
| The Allar Company  |   | ABO Petroleum Corp Yates Drilling Compai MYCO Industries, Inc EG3, Inc. The Allar Company YATES PETROLEUM CORPORATION Marbob Energy Corp | MARBOB ENERGY CORPORATION Marbob Energy Corp<br>Pitch Energy Corp<br>Yates Petroleum Corp |
| Marbob Energy Corp Pitch Energy Corp Yates Petroleum Corp. ABO Petroleum Corp Yates Drilling Company MYCO Industries, Inc. EG3, Inc. The Allar Company | Pitch Energy Corp  Yates Petroleum Corp.  ABO Petroleum Corp  Yates Drilling Company  MYCO Industries, Inc.  EG3, Inc.  The Allar Company | ABO Petroleum Corp Yates Drilling Company MYCO Industries, Inc. EG3, Inc. The Allar Company N Marbob Energy Corp                         | N Marbob Energy Corp<br>Pitch Energy Corp<br>Yates Petroleum Corp.                        |
| 0.19505495<br>0.19505495<br>0.07554945<br>0.07554945<br>0.07554945<br>0.07554945<br>0.07692308<br>0.23076922   | 0.19505495<br>0.07554945<br>0.07554945<br>0.07554945<br>0.07554945<br>0.07554945<br>0.07692308<br>0.23076922                              | 0.07554945 0.07554945 0.07554945 0.07692308 0.23076922 0.19505495  | 0.19505495<br>0.19505495<br>0.07554945  |
| 62.417584<br>62.417584<br>24.175824<br>24.175824<br>24.175824<br>24.175824<br>24.175824<br>24.175826<br>73.8461504                                     | 62.417584<br>24.175824<br>24.175824<br>24.175824<br>24.175824<br>24.175824<br>24.175824<br>24.6153856<br>73.8461504                       | 24.175824<br>24.175824<br>24.175824<br>24.6153856<br>73.8461504<br>62.417584   | 62.417584<br>62.417584<br>24.175824   |

| <b>9</b>   |   |   | ∞                                     |  | 7  |
|--|---|---|---------------------------------------|--|--|
| Section 4: W/2   |   |   | Section 4: E/2                        |  | Section 3: W/2   |
| 320  |   |   | 320                                   |  | 320  |
| V-7462   |   |   | V-7439                                |  | V-7461   |
| 7/1/2010   |   |   | 7/1/2010                              |  | 7/1/2010   |
| 0.16667  |   |   | 0.16667                               |  | 0.16667  |
| Yates Petroleum Corporation Yates Petroleum Corp. ABO Petroleum Corp Yates Drilling Company MYCO Industries, Inc. Marbob Energy Corp Pitch Energy Corp Legend Natural Gas Devon Energy Product |   |   | The Allar Company                     |  | Yates Petroleum Corporation Marbob Energy Corp Pitch Energy Corp Yates Petroleum Corp ABO Petroleum Corp |
| ABO Petroleum Corp. ABO Petroleum Corp Yates Drilling Company MYCO Industries, Inc. Marbob Energy Corp Pitch Energy Corp Legend Natural Gas Devon Energy Production Company LP                 | MYCO Industries, Inc. EG3, Inc. The Allar Company | Pitch Energy Corp Yates Petroleum Corp. ABO Petroleum Corp Yates Drilling Company | The Allar Company  Marbob Energy Corp | Yates Drilling Company MYCO Industries, Inc. EG3, Inc. | Pitch Energy Corp  Yates Petroleum Corp.  ABO Petroleum Corp   |
| 0.18322480<br>0.04257430<br>0.04257430<br>0.04257430<br>0.11959360<br>0.11959360<br>0.21045550<br>0.23940960   | 0.07554945<br>0.07692308<br>0.23076922            | 0.19505495<br>0.07554945<br>0.07554945<br>0.07554945                              | 0.23076922<br>0.19505495              | 0.07554945<br>0.07554945<br>0.07692308                 | 0.19505495<br>0.19505495<br>0.07554945<br>0.07554945   |
| 58.631936<br>13.623776<br>13.623776<br>13.623776<br>38.269952<br>38.269952<br>38.269952<br>67.34576<br>76.611072   | 24.175824<br>24.6153856<br>73.8461504             | 62.417584<br>24.175824<br>24.175824<br>24.175824<br>24.175824                     | 73.8461504<br>62.417584               | 24.175824<br>24.175824<br>24.6153856                   | 62.417584<br>62.417584<br>24.175824<br>24.175824   |

| 12<br>UNCOMMITTED  |  | 11   |  | 10<br>UNCOMMITTED                           |
|--|--|--|--|---|
| Section 6: E/2<br>D  |  | Section 5: W/2   |  | Section 5: E/2                              |
| 320  |  | 320  |  | 320   |
| V-7441   |  | V-7463   |  | V-7440                                      |
| 7/1/2010   |  | 7/1/2010   |  | 7/1/2010                                    |
| 0.16667  |  | 0.16667  |  | 0.16667                                     |
| Legend Natural Gas III LP  |  | Devon Energy Product<br>Yates Petroleum Corporation Yates Petroleum Corp.<br>ABO Petroleum Corp<br>Yates Drilling Compan |  | Legend Natural Gas III LP                   |
| Yates Petroleum Corp. ABO Petroleum Corp Yates Drilling Company MYCO Industries, Inc. Marbob Energy Corp Pitch Energy Corp Legend Natural Gas Devon Energy Production Company LP | MYCO Industries, Inc. Marbob Energy Corp Pitch Energy Corp Legend Natural Gas Devon Energy Production Company LP | Devon Energy Production Company LP n Yates Petroleum Corp. ABO Petroleum Corp Yates Drilling Company                     | Yates Drilling Company MYCO Industries, Inc. Marbob Energy Corp Pitch Energy Corp Legend Natural Gas | Yates Petroleum Corp.<br>ABO Petroleum Corp |
| 0.18322480<br>0.04257430<br>0.04257430<br>0.04257430<br>0.11959360<br>0.11959360<br>0.21045550<br>0.23940960   | 0.04257430<br>0.11959360<br>0.11959360<br>0.11959360<br>0.21045550<br>0.23940960                                 | 0.23940960<br>0.18322480<br>0.04257430<br>0.04257430   | 0.04257430<br>0.04257430<br>0.11959360<br>0.11959360<br>0.21045550                                   | 0.18322480<br>0.04257430                    |
| 58.631936<br>13.623776<br>13.623776<br>13.623776<br>38.269952<br>38.269952<br>67.34576<br>76.611072  | 13.623776<br>38.269952<br>38.269952<br>67.34576<br>76.611072   | 76.611072<br>58.631936<br>13.623776<br>13.623776   | 13.623776<br>13.623776<br>38.269952<br>38.269952<br>67.34576   | 58.631936<br>13.623776                      |

| 15 Section 8: E/2  | 14 Section 8: W/2 UNCOMMITTED   | 13 Section 7: E/2   |
|--|---|---|
| 320  | 320   | 320   |
| V-7466   | V-7443  | V-7465  |
| 7/1/2010   | 7/1/2010  | 7/1/2010  |
| 0.16667  | 0.16667   | 0.16667   |
| Marbob Energy Corporation Yates Petroleum Corp. ABO Petroleum Corp Yates Drilling Compan: MYCO Industries, Inc. Marbob Energy Corp Pitch Energy Corp Legend Natural Gas Devon Energy Product | Legend Natural Gas III LP   | Yates Petroleum Corporation Yates Petroleum Corp. ABO Petroleum Corp Yates Drilling Company MYCO Industriés, Inc. Marbob Energy Corp Pitch Energy Corp Legend Natural Gas Devon Energy Producti |
| ABO Petroleum Corp. ABO Petroleum Corp Yates Drilling Company MYCO Industries, Inc. Marbob Energy Corp Pitch Energy Corp Legend Natural Gas Devon Energy Production Company LP               | Yates Petroleum Corp.  ABO Petroleum Corp Yates Drilling Company MYCO Industries, Inc. Marbob Energy Corp Pitch Energy Corp Pitch Energy Forp Legend Natural Gas Devon Energy Production Company LP | ABO Petroleum Corp. ABO Petroleum Corp Yates Drilling Company MYCO Industriés, Inc. Marbob Energy Corp Pitch Energy Corp Legend Natural Gas Devon Energy Production Company LP                  |
| 0.18322480<br>0.04257430<br>0.04257430<br>0.04257430<br>0.11959360<br>0.11959360<br>0.21045550<br>0.23940960   | 0.18322480<br>0.04257430<br>0.04257430<br>0.04257430<br>0.11959360<br>0.11959360<br>0.11959360<br>0.21045550<br>0.23940960  | 0.18322480<br>0.04257430<br>0.04257430<br>0.04257430<br>0.11959360<br>0.11959360<br>0.21045550<br>0.23940960  |
| 58.631936<br>13.623776<br>13.623776<br>13.623776<br>38.269952<br>38.269952<br>38.269952<br>67.34576<br>76.611072   | 58.631936<br>13.623776<br>13.623776<br>13.623776<br>38.269952<br>38.269952<br>38.269952<br>67.34576<br>76.611072  | 58.631936<br>13.623776<br>13.623776<br>13.623776<br>38.269952<br>38.269952<br>38.269952<br>67.34576<br>76.611072  |

|  | <b>☆</b>   | <b>:</b>   | 17   | Ċ                                    | 16        |
|--|--|--|--|--------------------------------------|-----------|
| 20000120. 14/2   | Section 10: W/2  | section 9: E/2   |  | section 9: W/2                       |           |
| 320  |  | 320  |  | 320                                  |           |
| VB-06/7  |  | V-7467   |  | V-7444                               |           |
| 7/1/2010   |  | 7/1/2010 - Prod  |  | 7/1/2010- Prod                       |           |
| 0.1875   |  | 0.16667  |  | 0.16667                              | EXHIBI    |
| The Allar Company  |  | Yates Petroleum Corporation Marbob Energy Corp Pitch Energy Corp Yates Petroleum Corp ABO Petroleum Corp |  | The Allar Company                    | OWNERSHIP |
| Marbob Energy Corp Pitch Energy Corp Yates Petroleum Corp. ABO Petroleum Corp Yates Drilling Company MYCO Industries, Inc. EG3, Inc. The Allar Company | Yates Drilling Company MYCO Industries, Inc. EG3, Inc. The Allar Company | on Marbob Energy Corp Pitch Energy Corp Yates Petroleum Corp. ABO Petroleum Corn                         | rates Petroleum Corp.  ABO Petroleum Corp  Yates Drilling Company  MYCO Industries, Inc.  EG3, Inc.  The Allar Company | Marbob Energy Corp Pitch Energy Corp | ,         |
| 0.19505495<br>0.19505495<br>0.07554945<br>0.07554945<br>0.07554945<br>0.07554945<br>0.07692308<br>0.23076922   | 0.07554945<br>0.07554945<br>0.07554945<br>0.07692308<br>0.23076922       | 0.19505495<br>0.19505495<br>0.07554945   | 0.07554945<br>0.07554945<br>0.07554945<br>0.07554945<br>0.07692308<br>0.23076922                                       | 0.19505495<br>0.19505495             |           |
| 62.417584<br>62.417584<br>24.175824<br>24.175824<br>24.175824<br>24.175824<br>24.175824<br>24.6153856<br>73.8461504                                    | 24.175824<br>24.175824<br>24.175824<br>24.6153856<br>73.8461504          | 62.417584<br>62.417584<br>24.175824  | 24.175824<br>24.175824<br>24.175824<br>24.175824<br>24.175826<br>24.6153856<br>73.8461504                              | 62.417584<br>62.417584               |           |

| 21   |   | 20   |   | 19  |
|--|---|--|---|---|
| Section 15: W/2  |   | Section 15: E/2  |   | Section 10: E/2   |
| 320  |   | 320  |   | 320   |
| V-7468   |   | V-7445   |   | VB-0695   |
| 7/1/2010   |   | 7/1/2010   |   | 7/1/2010  |
| 0.16667  |   | 0.16667  |   | 0.1875  |
| Yates Petroleum Corporation Marbob Energy Corp Pitch Energy Corp Pitch Energy Corp Yates Petroleum Corp ABO Petroleum Corp Yates Drilling Compai MYCO Industries, Inc. EG3, Inc. The Allar Company |   | The Allar Company  |   | Yates Petroleum Corporation Marbob Energy Corp<br>Pitch Energy Corp<br>Yates Petroleum Corp |
| Pitch Energy Corp Pitch Energy Corp Yates Petroleum Corp. ABO Petroleum Corp Yates Drilling Company MYCO Industries, Inc. EG3, Inc. The Allar Company  | Yates Drilling Company<br>MYCO Industries, Inc.<br>EG3, Inc.<br>The Allar Company | Marbob Energy Corp<br>Pitch Energy Corp<br>Yates Petroleum Corp.<br>ABO Petroleum Corp | ABO Petroleum Corp Yates Drilling Company MYCO Industries, Inc. EG3, Inc. The Allar Company | on Marbob Energy Corp<br>Pitch Energy Corp<br>Yates Petroleum Corp.                         |
| 0.19505495 0.19505495 0.07554945 0.07554945 0.07554945 0.07554945 0.07692308 0.23076922  | 0.07554945<br>0.07554945<br>0.07692308<br>0.23076922                              | 0.19505495<br>0.19505495<br>0.07554945<br>0.07554945                                   | 0.07554945<br>0.07554945<br>0.07554945<br>0.07692308<br>0.23076922                          | 0.19505495<br>0.19505495<br>0.07554945  |
| 62.417584<br>62.417584<br>24.175824<br>24.175824<br>24.175824<br>24.175824<br>24.175824<br>24.6153856<br>73.8461504  | 24.175824<br>24.175824<br>24.6153856<br>73.8461504                                | 62.417584<br>62.417584<br>62.4175824<br>24.175824                                      | 24.175824<br>24.175824<br>24.175824<br>24.6153856<br>73.8461504                             | 62.417584<br>62.417584<br>24.175824   |

|                                |   |                       |                   | 27   | 26  | 25   |                    |                       |                        |                    | 24  | 23   |                   |            |                       |                        |                    |                       |                   | 22                 |
|--------------------------------|---|-----------------------|-------------------|--|---|--|--------------------|-----------------------|------------------------|--------------------|---|--|-------------------|------------|-----------------------|------------------------|--------------------|-----------------------|-------------------|--------------------|
|                                |   |                       |                   | Section 20: E/2                              | Section 20: W/2   | Section 18: E/2  |                    |                       |                        |                    | Section 17: W/2                                   | Section 17: E/2  |                   |            |                       |                        |                    |                       |                   | Section 16: E/2E/2 |
|                                |   |                       |                   | 320  | 320   | 320  |                    |                       |                        |                    | 320   | 320  |                   |            |                       |                        |                    |                       |                   | 160                |
|                                |   |                       |                   | V-7473                                       | V-7450  | V-7448   |                    |                       |                        |                    | V-7470  | V-7447   |                   |            |                       |                        |                    |                       |                   | V-7446             |
|                                |   |                       |                   | 7/1/2010                                     | 7/1/2010  | 7/1/2010   |                    |                       |                        |                    | 7/1/2010  | 7/1/2010   |                   |            |                       |                        |                    |                       |                   | 7/1/2010           |
|                                |   |                       |                   | 0.16667                                      | 0.16667   | 0.16667  |                    |                       |                        |                    | 0.16667   | 0.16667  |                   |            |                       |                        |                    |                       |                   | 0.16667            |
|                                |   |                       |                   | Marbob Energy Corporation Marbob Energy Corp | Nearburg Exploration Company, LL                                    | Chesapeake Exploration LF  |                    |                       |                        |                    | Yates Petroleum Corporation Yates Petroleum Corp. | Chesapeake Exploration LF  |                   |            |                       |                        |                    |                       |                   | The Allar Company  |
| EG3, Inc.<br>The Allar Company | ABO Petroleum Corp Yates Drilling Company MYCO Industries, Inc. | Yates Petroleum Corp. | Pitch Energy Corp | n Marbob Energy Corp                         | Nearburg Exploration Company, LLC Nearburg Exploration Company, LLC | Chesapeake Exploration LP Chesapeake Exploration Limited Partnership | Marbob Energy Corp | MYCO Industries, Inc. | Yates Drilling Company | ABO Petroleum Corp | n Yates Petroleum Corp.                           | Chesapeake Exploration LP Chesapeake Exploration Limited Partnership | The Allar Company | EG3, Inc.  | MYCO Industries, Inc. | Yates Drilling Company | ABO Petroleum Corp | Yates Petroleum Corp. | Pitch Energy Corp | Marbob Energy Corp |
| 0.07692308                     | 0.07554945<br>0.07554945<br>0.07554945                          | 0.07554945            | 0.19505495        | 0.19505495                                   | 1.00000000  | 1.00000000   | 0.50000000         | 0.05000000            | 0.05000000             | 0.05000000         | 0.35000000  | 1.00000000   | 0.23076922        | 0.07692308 | 0.07554945            | 0.07554945             | 0.07554945         | 0.07554945            | 0.19505495        | 0.19505495         |
| 24.6153856<br>73.8461504       | 24.175824<br>24.175824<br>24.175824                             | 24.175824             | 62.417584         | 62.417584                                    | 320   | 320  | 160                | 16                    | 16                     | 16                 | 112   | 320  | 36.9230752        | 12.3076928 | 12.087912             | 12.087912              | 12.087912          | 12.087912             | 31.208792         | 31.208792          |

### SCHEDULE OF OWNERSHIP ЕХНІВІТ "В"

### RECAPITULATION

Acres of State of New Mexico Lands = 100%
Acres of Fee Lands = 0%

|             |                                  |                            |                   |            |                       |                        |                    | TOTAL ACRES           | TOTAL UNCOMMITTED ACRES | TOTAL COMMITTED ACRES | LEASE BASIS           |
|-------------|----------------------------------|----------------------------|-------------------|------------|-----------------------|------------------------|--------------------|-----------------------|-------------------------|-----------------------|-----------------------|
|             |                                  |                            |                   |            |                       |                        |                    | 8320                  | 960                     | 7360                  |                       |
|             |                                  |                            |                   |            |                       |                        |                    |                       |                         |                       |                       |
|             |                                  |                            |                   |            |                       |                        |                    |                       |                         |                       |                       |
| TOTAL       | Nearburg Exploration Company LLC | Chesapeake Exploration LLC | The Allar Company | EG3, Inc.  | MYCO Industries, Inc. | Yates Drilling Company | ABO Petroleum Corp | Yates Petroleum Corp. | Pitch Energy Corp       | Marbob Energy Corp    | Unit Working Interest |
| 1.00000000  | 0.04981102                       | 0.09962205                 | 0.14368564        | 0.04789522 | 0.06331485            | 0.06331485             | 0.06331485         | 0.12379680            | 0.16016961              | 0.18507511            |                       |
| 6424.280592 | 320                              | 640                        | 923.07688         | 307.69232  | 406.752344            | 406.752344             | 406.752344         | 795.305384            | 1028.974488             | 1188.974488           |                       |