

EXHIBIT "B". SCHEDULE OF OWNERSHIP

Schedule Showing All Lands and Leases
Within the

Round Tank Queen UNIT

County, NEW MEXICO

Chaves

Tract No.	Description	Acres	Lease Number & Lease Expiration	Royalty Ownership & Percentage	Overriding Royalty Ownership & Percentage	Working Interest Owner & Percentage
1	Section 25: SE/4 T15S, R28E, N1PM	400.00	NMNM-050397 Expires: 9/1/1971	Minerals Management Service - .12500	Slash Exploration Limited Partnership - .07000 Chimney Rock Oil & Gas, LLC - .00500	Slash Exploration Limited Partnership - .99750 Armstrong Energy Corporation - .00250
2	Section 24: SE/4NW/4, E/2SW/4, SE/4, S/2NE/4 T15S, R28E, N1PM	520.00	NMNM-04433 Expires: 4/1/1973	Minerals Management Service - .12500	Slash Exploration Limited Partnership - .07000 Chimney Rock Oil & Gas, LLC - .00500	Slash Exploration Limited Partnership - .99750 Armstrong Energy Corporation - .00250
3	Section 19: Lots 2-4, SE/4NW/4 Section 30: W/2NE/4 T15S, R29E, N1PM	240.87	NMNM-04434 Expires: 4/1/1973	Minerals Management Service - .12500	Slash Exploration Limited Partnership - .07000 Chimney Rock Oil & Gas, LLC - .00500	Slash Exploration Limited Partnership - .99750 Armstrong Energy Corporation - .00250
4	Section 24: NE/4NW/4, N/2NE/4 T15S, R28E, N1PM	200.25	NMNM-17219 Expires: 1/1/1978	Minerals Management Service - .12500	A. Lansdale - .05000	Yates Petroleum Corporation - .75000 Harvey E. Yates Company - .142713 Jalapeno Corporation - .059985 Yates Energy Corporation - .047302
5	Section 19: S/2SE/4 T15S, R29E, N1PM	80.00	NMNM-28000 Expires: 6/1/1981	Minerals Management Service - .12500	Slash Exploration Limited Partnership - .07000 Chimney Rock Oil & Gas, LLC - .00500	Slash Exploration Limited Partnership - .99750 Armstrong Energy Corporation - .00250
6	Section 19: N/2SE/4 T15S, R29E, N1PM	80.00	NMNM-101107 Expires: 9/1/2008	Minerals Management Service - .12500	N/A	Chase Oil Corporation - 1.0000
7	Section 19: E/2SW/4 Section 30: Lots 1-4, E/2W/2 T15S, R29E, N1PM	401.60	L-0-0729-0002 Expires: 3/19/1978	Commissioner of Public Lands - .12500	Slash Exploration Limited Partnership - .07000 Chimney Rock Oil & Gas, LLC - .00500	Slash Exploration Limited Partnership - .99750 Armstrong Energy Corporation - .00250

RECAPITULATION

401.60 Acres of State of New Mexico Lands = 20.8871%
1,521.12 Acres of Federal Lands = 79.1129%
TOTAL 1,922.72 Acres 100.00%

BEFORE THE OIL CONSERVATION DIVISION
Santa Fe, New Mexico
Case No 14341 & 14342 (Consolidated) Exhibit No 3
Submitted by
ARMSTRONG ENERGY CORPORATION
Hearing Date July 23, 2009

part of Armstrong Strong
conversion
Hay 60
1/3 10/1/11

EXHIBIT "C". SCHEDULE OF TRACT PARTICIPATION

Round Tank Queen _____ UNIT
 Chaves _____ County, NEW MEXICO

Tract No.	Acres Per Tract	Original-Oil-in-Place	Working Interest Owner & Percentage	Acre Factor	OOIP Factor	Tract Participation Percentage
1	400.00	1,406	Slash Exploration Limited Partnership - .99750 Armstrong Energy Corporation - .00250	0.208038612	0.000834481	0.069902525
2	520.00	265,846	Slash Exploration Limited Partnership - .99750 Armstrong Energy Corporation - .00250	0.270450196	0.157783344	0.195338961
3	240.87	346,300	Slash Exploration Limited Partnership - .99750 Armstrong Energy Corporation - .00250	0.125275651	0.205533925	0.178781167
4	200.25	279,458	Yates Petroleum Corporation - .75000 Harvey E. Yates Company - .142713 Jalapeno Corporation - .059985 Yates Energy Corporation - .047302	0.10414933	0.165862257	0.145291282
5	80.00	60,964	Slash Exploration Limited Partnership - .99750 Armstrong Energy Corporation - .00250	0.041607722	0.036182992	0.037991236
6	80.00	8,771	Chase Oil Corporation - 1.0000	0.041607722	0.005205712	0.017339715
7	401.60	722,135	Slash Exploration Limited Partnership - .99750 Armstrong Energy Corporation - .00250	0.208870766	0.428597289	0.355355115