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May 25, 2010

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U.S. Department of the Interior
Bureau of Land Management
1235 La Plata Highway, Suite A
Farmington, Nm 87401

New Mexico Oil Conservation Division
1220 S. St. Francis Drive
Santa Fe, NM 87504
Attention: Will Jones
Senior Petroleum Geologist

New Mexico Commissioner of Public Land
State Land Office
Attn: Ms. Jami Bailey, Director
Oil, Gas and Minerals Division
P.O. Box 1148
Santa Fe, NM 87504-1148

Mr. Derek Padilla
Santa Fe National Forest
Cuba Ranger District
P.O. Box 130
Cuba, NM 87013

Re: CANADA OJITOS UNIT
RIO ARRIBA COUNTY, NM
2010 PLAN OF DEVELOPMENT
MAY 2010 AMENDMENT

Gentlemen:

The new wells originally planned for Section 5, T-25N, R-1W and Section 30, T-26N, R-1W, have been moved to Section 4, T-25N, R1W and Section 27, T25N, R1W. The Notices of Staking for these two wells were sent May 19, 2010. We still plan to begin the permit process for an additional new well in Section 30, T-26N, R-1W in June or July of 2010.

Please accept this 2010 Plan of Development Amendment for the Canada Ojitos Unit.

Regards,

A handwritten signature in black ink that reads "Mike Dimond". The signature is written in a cursive, flowing style.

Mike Dimond
President