

OGX Resources LLC

P.O. Box 2064 • Midland, TX 79702 • (432) 685-1287 Fax (432) 686-7109

RECEIVED OCD

May 20, 2011

2011 MAY 23 P 12: 02

EOG Resources, Inc.
P.O. Box 2267
Midland, TX 79702

Certified Mail #7011 0110 0001 3284 0759

Attn: Mr. Douglas Hurlbut

Re: Compulsory Pooling Order R-13359
Drilling and Completion Costs
Golden Eye "18" Fed Com #1H Well
T-24-S, R-32-E, N.M.P.M.
Section 18: Lots 1 through 4 (W½ W½)
Lea County, New Mexico

Gentlemen:

Pursuant to the State of New Mexico, Oil Conservation Division's Compulsory Pooling Order No. R-13359, Case No. 14578, please find enclosed the drilling and completion costs for the subject well.

If you have any questions regarding this letter, please contact the undersigned at (432) 685-1287.

Sincerely,

OGX Resources LLC



Garland H. Lang III
Land Manager

Enclosures

cc: State of New Mexico
Attention: Mr. Daniel Sanchez
Oil Conservation Division
1220 South Francis Drive
Santa Fe, New Mexico 87505

Mr. James C. Bruce
Attorney At Law
P.O. Box 1056
Santa Fe, New Mexico 87504-1056

OGXResources LLC

P.O. Box 2064 • Midland, TX 79702 • (432) 685-1287 Fax (432) 686-7109

May 20, 2011

ConocoPhillips Company Certified Mail #7011 0110 0001 3284 0742
600 N. Dairy Ashford St.
Houston, TX 77079-1175

Attn: Mr. Thomas J. Scarbrough

Re: Compulsory Pooling Order R-13359
 Drilling and Completion Costs
 Golden Eye "18" Fed Com #1H Well
 T-24-S, R-32-E, N.M.P.M.
 Section 18: Lots 1 through 4 (W½ W½)
 Lea County, New Mexico

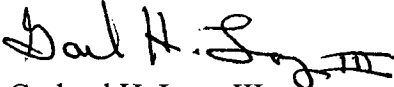
Gentlemen:

Pursuant to the State of New Mexico, Oil Conservation Division's Compulsory Pooling Order No. R-13359, Case No. 14578 please find enclosed a copy of the drilling and completion costs for the subject well.

If you have any questions, please contact the undersigned.

Sincerely,

OGX Resources LLC



Garland H. Lang III
Land Manager

Enclosure

cc: State of New Mexico
Attention: Mr. Daniel Sanchez
Oil Conservation Division
1220 South Francis Drive
Santa Fe, New Mexico 87505

Mr. James C. Bruce
Attorney At Law
P.O. Box 1056
Santa Fe, New Mexico 87504-1056

conocophillipsgoldeneyeWellpoolnoticewellscostsltr_052011

OGX RESOURCES LLC (II)

Phase/Well Expense History

For Properties 325737- to 325737-

For Dates: All Dates

Using JIB and R/D Processing Dates

| Acct Date | Prod/ Post | Purchaser/Vendor | Product | Unit Price | Volume | Gross Description | Taxes | Deductions | Net |
|--|------------|---------------------------|-------------------|------------|---------------------|------------------------|---------------------------|------------|------------|
| Property | | | Service Date | | Invoice # | | | | |
| 325737 | | GOLDEN EYE 18 FED COM #1H | | | | | | | |
| INTANGIBLE DRILLING COST | | | | | | | | | |
| 0101-000 DAMAGES & RIGHT-OF-WAY | | | | | | | | | |
| 11/2010 | 11/2010 | GR123 | GRAY SURFACE | 11/15/2010 | 16055 | DAMAGES & RIGHT-OF-WAY | | | 47.48 |
| 12/2010 | 12/2010 | BU805 | BUREAU OF LAND | 12/20/2010 | GOLDENEYE ROW | DAMAGES & RIGHT-OF-WAY | | | 111.00 |
| 12/2010 | 12/2010 | BU805 | BUREAU OF LAND | 12/20/2010 | GOLDENEYE GAS P/L | DAMAGES & RIGHT-OF-WAY | | | 738.00 |
| 01/2011 | 01/2011 | BA838 | BASIN SURVEYS | 2/2/2011 | 24103 | DAMAGES & RIGHT-OF-WAY | | | 1,187.76 |
| 01/2011 | 01/2011 | BA838 | BASIN SURVEYS | 1/10/2011 | 23835 | DAMAGES & RIGHT-OF-WAY | | | 6,557.22 |
| 02/2011 | 02/2011 | BU805 | BUREAU OF LAND | 2/25/2011 | ROW NM-126009 | DAMAGES & RIGHT-OF-WAY | | | 670.53 |
| 02/2011 | 02/2011 | BU805 | BUREAU OF LAND | 2/25/2011 | ROW NM126031 | DAMAGES & RIGHT-OF-WAY | | | 2,155.54 |
| 0101-000 DAMAGES & RIGHT-OF-WAY | | | | | | | Current Period: | | 11,467.53 |
| | | | | | | | Inception To Date: | | 11,467.53 |
| 0102-000 LOCATION | | | | | | | | | |
| 11/2010 | 02/2010 | BU805 | BUREAU OF LAND | 2/22/2010 | GOLDEN EYE MOA FEE | LOCATION | | | 1,339.00 |
| 11/2010 | 02/2010 | BA838 | BASIN SURVEYS | 2/18/2010 | 22359 | LOCATION | | | 1,615.25 |
| 11/2010 | 03/2010 | TI134 | TIERRA | 3/31/2010 | 3704 | LOCATION | | | 2,254.70 |
| 11/2010 | 09/2010 | BH580 | B & H MAINTENANCE | 9/13/2010 | 589325 | LOCATION | | | 41,542.51 |
| 0102-000 LOCATION | | | | | | | Current Period: | | 46,751.46 |
| | | | | | | | Inception To Date: | | 46,751.46 |
| 0103-000 PERMITS | | | | | | | | | |
| 11/2010 | 02/2010 | BU805 | BUREAU OF LAND | 2/18/2010 | GOLDEN DRILL PERMIT | PERMITS-DRILLING | | | 6,500.00 |
| 11/2010 | 03/2010 | TI134 | TIERRA | 2/28/2010 | 3697 | PERMITS | | | 2,379.22 |
| 11/2010 | 11/2010 | BR934 | JAMES BRUCE | 11/20/2010 | NOV 2010 | PERMITS | | | 703.73 |
| 12/2010 | 12/2010 | LA639 | GARLAND H. LANG, | 12/17/2010 | 12172010 | PERMITS | | | 1,082.43 |
| 12/2010 | 12/2010 | HA589 | WILLIAM E. HARDIE | 12/27/2010 | 122710 | PERMITS | | | 567.90 |
| 12/2010 | 12/2010 | BA838 | BASIN SURVEYS | 12/30/2010 | 23825 | PERMITS | | | 2,200.34 |
| 12/2010 | 12/2010 | BR934 | JAMES BRUCE | 12/23/2010 | DEC 2010 | PERMITS | | | 1,143.75 |
| 01/2011 | 01/2011 | CA579 | CAPROCK | 1/14/2011 | CAP-11-01-01 | PERMITS | | | 993.20 |
| 0103-000 PERMITS | | | | | | | Current Period: | | 15,570.57 |
| | | | | | | | Inception To Date: | | 15,570.57 |
| 0105-000 DRILLING - DAYWORK | | | | | | | | | |
| 02/2011 | 02/2011 | TR301 | TRINIDAD DRILLING | 2/2/2011 | 8176A | DRILLING - DAYWORK | | | 19,600.00 |
| 02/2011 | 02/2011 | TR301 | TRINIDAD DRILLING | 2/2/2011 | 8176 | DRILLING - DAYWORK | | | 559,732.02 |
| 0105-000 DRILLING - DAYWORK | | | | | | | Current Period: | | 579,332.02 |
| | | | | | | | Inception To Date: | | 579,332.02 |
| 0106-000 DRILLING-DIRECTIONAL | | | | | | | | | |
| 12/2010 | 12/2010 | SC440 | SCIENTIFIC | 12/31/2010 | 366506 | DRILLING-DIRECTIONAL | | | 11,959.06 |
| 01/2011 | 01/2011 | DI200 | THE DIRECTIONAL | 1/21/2011 | I110024 | DRILLING-DIRECTIONAL | | | 176,588.98 |

OGX RESOURCES LLC (II)

Phase/Well Expense History

For Properties 325737- to 325737-

For Dates: All Dates

Using JIB and R/D Processing Dates

Continuing with Property: 325737

GOLDEN EYE 18 FED COM #1H

| Acct Date | Prod/ Post | Purchaser/Vendor | Product | Unit Price | Volume | Gross | Taxes | Deductions | Net |
|-----------|------------|------------------|-------------------|-------------------------------------|------------|---------------------------|------------------------|------------|------------|
| | | | Service Date | | Invoice # | Description | | | |
| | | | 0106-000 | DRILLING-DIRECTIONAL | | | Current Period: | | 188,548.04 |
| | | | | | | Inception To Date: | | 188,548.04 | |
| | | | 0109-000 | CEMENTING - INTERMEDIATE | | | | | |
| 12/2010 | 12/2010 | SC415 | SCHLUMBERGER | 12/28/2010 | 9092308229 | CEMENTING - INTERMEDIATE | | | 36,817.93 |
| 12/2010 | 12/2010 | SC415 | SCHLUMBERGER | 12/20/2010 | 9092305270 | CEMENTING - INTERMEDIATE | | | 26,789.66 |
| 12/2010 | 12/2010 | DE504 | DEL'S FLUID | 12/27/2010 | 8751 | CEMENTING - INTERMEDIATE | | | 1,424.54 |
| | | | 0109-000 | CEMENTING - INTERMEDIATE | | | Current Period: | | 65,032.13 |
| | | | | | | Inception To Date: | | 65,032.13 | |
| | | | 0111-000 | DRILLING MUD & CHEMICALS | | | | | |
| 01/2011 | 01/2011 | CO605 | CORROSION LTD | 1/25/2011 | 41947 | DRILLING MUD & CHEMICALS | | | 5,323.02 |
| 01/2011 | 01/2011 | NE938 | NEWPARK DRILLING | 1/28/2011 | RO036955 | DRILLING MUD & CHEMICALS | | | 80,259.03 |
| | | | 0111-000 | DRILLING MUD & CHEMICALS | | | Current Period: | | 85,582.05 |
| | | | | | | Inception To Date: | | 85,582.05 | |
| | | | 0112-000 | WATER AND/OR BRINE | | | | | |
| 12/2010 | 12/2010 | SB125 | S.B. WEED CONTROL | 12/16/2010 | 75026 | WATER AND/OR BRINE | | | 2,350.20 |
| 12/2010 | 12/2010 | SB125 | S.B. WEED CONTROL | 12/17/2010 | 75028 | WATER AND/OR BRINE | | | 5,769.39 |
| 12/2010 | 12/2010 | SB125 | S.B. WEED CONTROL | 12/15/2010 | 74976 | WATER AND/OR BRINE | | | 2,471.06 |
| 12/2010 | 12/2010 | SB125 | S.B. WEED CONTROL | 12/28/2010 | 75239 | WATER AND/OR BRINE | | | 1,125.41 |
| 12/2010 | 12/2010 | BB780 | B & B ENTERPRISE, | 12/15/2010 | 904184 | WATER AND/OR BRINE | | | 752.06 |
| 12/2010 | 12/2010 | DE590 | DEPENDABLE | 12/9/2010 | 00005646 | WATER AND/OR BRINE | | | 1,466.52 |
| 12/2010 | 12/2010 | SB125 | S.B. WEED CONTROL | 12/7/2010 | 74708 | WATER AND/OR BRINE | | | 3,376.22 |
| 12/2010 | 12/2010 | SB125 | S.B. WEED CONTROL | 12/7/2010 | 74707 | WATER AND/OR BRINE | | | 4,031.59 |
| 12/2010 | 12/2010 | SB125 | S.B. WEED CONTROL | 12/11/2010 | 74899 | WATER AND/OR BRINE | | | 3,685.11 |
| 12/2010 | 12/2010 | SB125 | S.B. WEED CONTROL | 12/12/2010 | 74900 | WATER AND/OR BRINE | | | 9,612.97 |
| 12/2010 | 12/2010 | SB125 | S.B. WEED CONTROL | 12/8/2010 | 74901 | WATER AND/OR BRINE | | | 515.70 |
| 01/2011 | 01/2011 | WA903 | WATER WORKS | 1/10/2011 | 28252 | WATER AND/OR BRINE | | | 757.05 |
| 01/2011 | 01/2011 | WA903 | WATER WORKS | 1/5/2011 | 28154 | WATER AND/OR BRINE | | | 757.05 |
| 01/2011 | 01/2011 | WA903 | WATER WORKS | 1/3/2011 | 28147 | WATER AND/OR BRINE | | | 757.05 |
| 01/2011 | 01/2011 | WA903 | WATER WORKS | 1/15/2011 | 8653 | WATER AND/OR BRINE | | | 757.05 |
| 01/2011 | 01/2011 | SB125 | S.B. WEED CONTROL | 12/28/2010 | 75294 | WATER AND/OR BRINE | | | 2,062.80 |
| 01/2011 | 01/2011 | SB125 | S.B. WEED CONTROL | 1/17/2011 | 76051 | WATER AND/OR BRINE | | | 1,219.42 |
| 01/2011 | 01/2011 | SB125 | S.B. WEED CONTROL | 1/3/2011 | 75567 | WATER AND/OR BRINE | | | 1,968.79 |
| 01/2011 | 01/2011 | SB125 | S.B. WEED CONTROL | 1/3/2011 | 75611 | WATER AND/OR BRINE | | | 2,062.80 |
| 01/2011 | 01/2011 | SB125 | S.B. WEED CONTROL | 1/10/2011 | 75901 | WATER AND/OR BRINE | | | 515.70 |
| 01/2011 | 01/2011 | SB125 | S.B. WEED CONTROL | 12/4/2010 | 74668 | WATER AND/OR BRINE | | | 515.70 |
| 01/2011 | 01/2011 | SB125 | S.B. WEED CONTROL | 1/12/2011 | 76014 | WATER AND/OR BRINE | | | 609.71 |
| 01/2011 | 01/2011 | SB125 | S.B. WEED CONTROL | 1/10/2011 | 75899 | WATER AND/OR BRINE | | | 609.71 |
| 01/2011 | 01/2011 | SB125 | S.B. WEED CONTROL | 1/15/2011 | 76052 | WATER AND/OR BRINE | | | 1,829.12 |
| 02/2011 | 02/2011 | SB125 | S.B. WEED CONTROL | 1/16/2011 | 76240 | WATER AND/OR BRINE | | | 609.71 |
| 02/2011 | 02/2011 | SB125 | S.B. WEED CONTROL | 1/16/2011 | 76236 | WATER AND/OR BRINE | | | 3,048.54 |

OGX RESOURCES LLC (II)

Phase/Well Expense History

For Properties 325737- to 325737-

For Dates: All Dates

Using JIB and R/D Processing Dates

Continuing with Property: 325737

GOLDEN EYE 18 FED COM #1H

| Acct Date | Prod/ Post | Purchaser/Vendor | Product | Unit Price | Volume | Gross | Taxes | Deductions | Net |
|--|------------|------------------|------------------------|------------|------------|---------------------------|-------|------------|-----------|
| | | | Service Date | | Invoice # | Description | | | |
| 0112-000 WATER AND/OR BRINE | | | | | | Current Period: | | 53,236.43 | |
| | | | | | | Inception To Date: | | 53,236.43 | |
| 0120-000 BITS, REAMERS, ETC. | | | | | | | | | |
| 12/2010 | 12/2010 | NA950 | NATIONAL OILWELL | 12/29/2010 | 1070399 | BITS, REAMERS, ETC. | | | 11,657.10 |
| 12/2010 | 12/2010 | NA950 | NATIONAL OILWELL | 12/29/2010 | 378503 | BITS, REAMERS, ETC. | | | 8,727.88 |
| 12/2010 | 12/2010 | NA950 | NATIONAL OILWELL | 12/21/2010 | 378113 | BITS, REAMERS, ETC. | | | 2,638.29 |
| 12/2010 | 12/2010 | AD490 | ADOBE OILFIELD | 12/28/2010 | 82017 | BITS, REAMERS, ETC. | | | 1,580.63 |
| 12/2010 | 12/2010 | AD490 | ADOBE OILFIELD | 12/28/2010 | 82018 | BITS, REAMERS, ETC. | | | 2,897.81 |
| 01/2011 | 01/2011 | HU350 | Hughes Christensen | 1/12/2011 | 900429781 | BITS, REAMERS, ETC. | | | 33,488.13 |
| 01/2011 | 01/2011 | HA485 | HALLIBURTON | 1/18/2011 | 97450754 | BITS, REAMERS, ETC. | | | 38,668.04 |
| 01/2011 | 01/2011 | CO950 | COUGAR TOOL | 12/29/2010 | HO21058886 | BITS, REAMERS, ETC. | | | 2,575.56 |
| 01/2011 | 01/2011 | HU350 | Hughes Christensen | 1/18/2011 | 900443549 | BITS, REAMERS, ETC. | | | 8,092.29 |
| 01/2011 | 01/2011 | BA290 | BAKER HUGHES | 1/21/2011 | 900457112 | BITS, REAMERS, ETC. | | | 12,615.00 |
| 01/2011 | 01/2011 | WE095 | Weatherford U.S., L.P. | 1/26/2011 | 6800446RI | BITS, REAMERS, ETC. | | | 5,229.73 |
| 01/2011 | 01/2011 | NA950 | NATIONAL OILWELL | 1/31/2011 | 1099519 | BITS, REAMERS, ETC. | | | 49,622.73 |
| 01/2011 | 01/2011 | NA950 | NATIONAL OILWELL | 1/31/2011 | 379937 | BITS, REAMERS, ETC. | | | 8,727.88 |
| 0120-000 BITS, REAMERS, ETC. | | | | | | Current Period: | | 186,521.07 | |
| | | | | | | Inception To Date: | | 186,521.07 | |
| 0122-000 FUEL | | | | | | | | | |
| 11/2010 | 11/2010 | TH590 | THOMAS | 12/3/2010 | 0245662-IN | FUEL | | | 21,081.39 |
| 11/2010 | 11/2010 | TH590 | THOMAS | 12/7/2010 | 0246747-IN | FUEL | | | 5,796.69 |
| 12/2010 | 12/2010 | TH590 | THOMAS | 12/11/2010 | 0248643-IN | FUEL | | | 11,504.74 |
| 12/2010 | 12/2010 | TH590 | THOMAS | 12/19/2010 | 0251866-IN | FUEL | | | 3,641.69 |
| 12/2010 | 12/2010 | TH590 | THOMAS | 12/16/2010 | 0250863-IN | FUEL | | | 13,946.73 |
| 12/2010 | 12/2010 | TH590 | THOMAS | 12/22/2010 | 0253615-IN | FUEL | | | 10,933.27 |
| 12/2010 | 12/2010 | TH590 | THOMAS | 12/30/2010 | 0256583-IN | FUEL | | | 18,305.40 |
| 01/2011 | 01/2011 | TH590 | THOMAS | 1/7/2011 | 0260110-IN | FUEL | | | 17,471.31 |
| 01/2011 | 01/2011 | TH590 | THOMAS | 1/7/2011 | 0260154-IN | FUEL | | | 2,408.25 |
| 01/2011 | 01/2011 | TH590 | THOMAS | 12/28/2010 | 0255492-IN | FUEL | | | 3,319.37 |
| 01/2011 | 01/2011 | TH590 | THOMAS | 1/15/2011 | 0263727-IN | FUEL | | | 8,633.78 |
| 02/2011 | 02/2011 | TH590 | THOMAS | 1/19/2011 | 0264874-IN | FUEL | | | -5,943.45 |
| 02/2011 | 02/2011 | TH590 | THOMAS | 1/20/2011 | 0266146-IN | FUEL | | | -615.57 |
| 02/2011 | 02/2011 | TH590 | THOMAS | 1/19/2011 | 264874A-IN | FUEL | | | -280.87 |
| 03/2011 | 03/2011 | TH590 | THOMAS | 3/16/2011 | 0292165-IN | FUEL | | | -807.86 |
| 0122-000 FUEL | | | | | | Current Period: | | 109,394.87 | |
| | | | | | | Inception To Date: | | 109,394.87 | |
| 0125-000 TOOL & EQUIPMENT RENTALS | | | | | | | | | |
| 12/2010 | 12/2010 | RI555 | RIO TANKS | 12/10/2010 | 10.12113 | TOOL & EQUIPMENT RENTALS | | | 1,622.31 |
| 12/2010 | 12/2010 | BE881 | BRININSTOOL | 12/20/2010 | 84135 | TOOL & EQUIPMENT RENTALS | | | 1,815.16 |
| 12/2010 | 12/2010 | RI555 | RIO TANKS | 12/21/2010 | 10.12120 | TOOL & EQUIPMENT RENTALS | | | 515.70 |
| 12/2010 | 12/2010 | SM350 | Smith International, | 12/22/2010 | IN842908 | TOOL & EQUIPMENT RENTALS | | | 2,711.21 |

OGX RESOURCES LLC (II)

Phase/Well Expense History

For Properties 325737- to 325737-

For Dates: All Dates

Using JIB and R/D Processing Dates

Continuing with Property: 325737

GOLDEN EYE 18 FED COM #1H

| Acct Date | Prod/ Post | Purchaser/Vendor | Product | Unit Price | Volume | Gross | Taxes | Deductions | Net |
|--|------------|------------------|------------------------|------------|--------------|---------------------------|-------|------------|------------|
| | | | Service Date | Invoice # | Description | | | | |
| 12/2010 | 12/2010 | AD912 | ADVANCED SOLIDS | 12/28/2010 | 20100236 | TOOL & EQUIPMENT RENTALS | | | 16,876.38 |
| 12/2010 | 12/2010 | AD912 | ADVANCED SOLIDS | 12/28/2010 | 20100237 | TOOL & EQUIPMENT RENTALS | | | 22,056.78 |
| 12/2010 | 12/2010 | KN175 | KNIGHT FISHING | 12/23/2010 | 25635 | TOOL & EQUIPMENT RENTALS | | | 5,484.21 |
| 12/2010 | 12/2010 | AD912 | ADVANCED SOLIDS | 12/31/2010 | 20100253 | TOOL & EQUIPMENT RENTALS | | | 38,719.53 |
| 12/2010 | 12/2010 | TO905 | TOTAL SAFETY U.S., | 12/30/2010 | 4636555-0001 | TOOL & EQUIPMENT RENTALS | | | 2,537.87 |
| 01/2011 | 01/2011 | AD912 | ADVANCED SOLIDS | 1/21/2011 | 20110005 | TOOL & EQUIPMENT RENTALS | | | 22,056.78 |
| 01/2011 | 01/2011 | AD912 | ADVANCED SOLIDS | 1/14/2011 | 20110003 | TOOL & EQUIPMENT RENTALS | | | 25,207.75 |
| 01/2011 | 01/2011 | JA101 | JAL WELDING & | 1/19/2011 | 09/486 | TOOL & EQUIPMENT RENTALS | | | 1,623.55 |
| 01/2011 | 01/2011 | KN180 | KNIGHT OIL TOOLS, | 1/20/2011 | 242732 | TOOL & EQUIPMENT RENTALS | | | 71,381.54 |
| 01/2011 | 01/2011 | EX697 | EXPRO AMERICAS | 1/19/2011 | 90100327 | TOOL & EQUIPMENT RENTALS | | | 2,760.38 |
| 01/2011 | 01/2011 | MA895 | MAXX PSI, INC. | 1/18/2011 | 00763 | TOOL & EQUIPMENT RENTALS | | | 672.92 |
| 01/2011 | 01/2011 | PR210 | PRESTIGE | 1/24/2011 | 908304 | TOOL & EQUIPMENT RENTALS | | | 8,941.16 |
| 01/2011 | 01/2011 | SC060 | SCARBROUGH | 1/24/2011 | 39559 | TOOL & EQUIPMENT RENTALS | | | 514.42 |
| 01/2011 | 01/2011 | WE095 | Weatherford U.S., L.P. | 1/25/2011 | 6795774RI | TOOL & EQUIPMENT RENTALS | | | 5,358.36 |
| 01/2011 | 01/2011 | MC196 | MCGUIRE | 1/24/2011 | OD34671 | TOOL & EQUIPMENT RENTALS | | | 7,707.77 |
| 01/2011 | 01/2011 | KN175 | KNIGHT FISHING | 1/28/2011 | 25922 | TOOL & EQUIPMENT RENTALS | | | 730.59 |
| 01/2011 | 01/2011 | TO905 | TOTAL SAFETY U.S., | 1/18/2011 | 4636555-0002 | TOOL & EQUIPMENT RENTALS | | | 1,831.31 |
| 01/2011 | 01/2011 | DI170 | DIGITAL NETWORKS, | 2/7/2011 | 14762 | TOOL & EQUIPMENT RENTALS | | | 2,120.00 |
| 01/2011 | 01/2011 | ST092 | STALLION OILFIELD | 1/28/2011 | 12-440750 | TOOL & EQUIPMENT RENTALS | | | 11,046.55 |
| 01/2011 | 01/2011 | ST092 | STALLION OILFIELD | 1/28/2011 | 12-440757 | TOOL & EQUIPMENT RENTALS | | | 28,808.48 |
| 02/2011 | 02/2011 | LI130 | LIGHTHOUSE | 1/25/2011 | 10923 | TOOL & EQUIPMENT RENTALS | | | 8,048.63 |
| 02/2011 | 02/2011 | LI130 | LIGHTHOUSE | 1/25/2011 | 10922 | TOOL & EQUIPMENT RENTALS | | | 8,168.56 |
| 03/2011 | 03/2011 | LI130 | LIGHTHOUSE | 12/31/2010 | 10809 | TOOL & EQUIPMENT RENTALS | | | 5,545.31 |
| 03/2011 | 03/2011 | LI130 | LIGHTHOUSE | 12/31/2010 | 10811 | TOOL & EQUIPMENT RENTALS | | | 6,506.50 |
| 0125-000 TOOL & EQUIPMENT RENTALS | | | | | | Current Period: | | | 311,369.71 |
| | | | | | | Inception To Date: | | | 311,369.71 |
| 0132-000 OPEN HOLE LOGS | | | | | | | | | |
| 12/2010 | 12/2010 | SU887 | SUTTLES LOGGING, | 12/21/2010 | 1010601 | OPEN HOLE LOGS | | | 5,516.13 |
| 12/2010 | 12/2010 | SC416 | SCHLUMBERGER | 12/23/2010 | 9092307672 | OPEN HOLE LOGS | | | 37,892.46 |
| 01/2011 | 01/2011 | SU887 | SUTTLES LOGGING, | 1/21/2011 | 1010602 | OPEN HOLE LOGS | | | 21,318.40 |
| 0132-000 OPEN HOLE LOGS | | | | | | Current Period: | | | 64,726.99 |
| | | | | | | Inception To Date: | | | 64,726.99 |
| 0135-000 TRUCKING | | | | | | | | | |
| 11/2010 | 11/2010 | PR090 | PRADON | 12/10/2010 | 336873 | TRUCKING | | | 544.50 |
| 11/2010 | 11/2010 | SA600 | SANJAN HOT SHOT& | 12/6/2010 | 1608 | TRUCKING | | | 600.00 |
| 11/2010 | 11/2010 | OS200 | O&S TRUCKING | 12/3/2010 | 1371 | TRUCKING | | | 1,662.40 |
| 11/2010 | 11/2010 | HU359 | HUGHES OILFIELD | 12/4/2010 | 35729 | TRUCKING | | | 420.48 |
| 12/2010 | 12/2010 | BR105 | BRANTLEY | 12/2/2010 | 32779 | TRUCKING | | | 160,000.00 |
| 12/2010 | 12/2010 | SA600 | SANJAN HOT SHOT& | 12/15/2010 | 1808 | TRUCKING | | | 400.00 |
| 12/2010 | 12/2010 | EL350 | E.L. FARMER AND | 12/15/2010 | 0111755 | TRUCKING | | | 1,480.84 |
| 12/2010 | 12/2010 | EL350 | E.L. FARMER AND | 12/15/2010 | 0112074 | TRUCKING | | | 663.78 |
| 12/2010 | 12/2010 | HU359 | HUGHES OILFIELD | 12/8/2010 | 35860 | TRUCKING | | | 370.80 |

OGX RESOURCES LLC (II)

Phase/Well Expense History

For Properties 325737- to 325737-

For Dates: All Dates

Using JIB and R/D Processing Dates

Continuing with Property: 325737

GOLDEN EYE 18 FED COM #1H

| Acct Date | Prod/ Post | Purchaser/Vendor | Product | Unit Price | Volume | Gross | Taxes | Deductions | Net |
|--|------------|------------------|------------------------|------------|-----------|--------------------------------|-------|------------|------------|
| | | | Service Date | | Invoice # | Description | | | |
| 12/2010 | 12/2010 | CO990 | COYOTE EXPRESS, | 12/20/2010 | 672 | TRUCKING | | | 369.25 |
| 12/2010 | 12/2010 | CO990 | COYOTE EXPRESS, | 12/14/2010 | 659 | TRUCKING | | | 474.75 |
| 12/2010 | 12/2010 | CO990 | COYOTE EXPRESS, | 12/22/2010 | 677 | TRUCKING | | | 474.75 |
| 12/2010 | 12/2010 | LO545 | LONE STAR | 12/17/2010 | 3037 | TRUCKING | | | 502.31 |
| 12/2010 | 12/2010 | SA600 | SANJAN HOT SHOT& | 12/28/2010 | 1775 | TRUCKING | | | 395.00 |
| 12/2010 | 12/2010 | SA600 | SANJAN HOT SHOT& | 12/28/2010 | 927299 | TRUCKING | | | 445.00 |
| 12/2010 | 12/2010 | SA600 | SANJAN HOT SHOT& | 12/28/2010 | 927298 | TRUCKING | | | 595.00 |
| 12/2010 | 12/2010 | MA895 | MAXX PSI, INC. | 12/29/2010 | 00742 | TRUCKING | | | 304.42 |
| 12/2010 | 12/2010 | WI190 | WILBANKS | 12/18/2010 | 97-5820 | TRUCKING | | | 3,315.26 |
| 12/2010 | 12/2010 | WI190 | WILBANKS | 12/10/2010 | 97-5736 | TRUCKING | | | 3,320.55 |
| 12/2010 | 12/2010 | WI190 | WILBANKS | 12/4/2010 | 97-5665 | TRUCKING | | | 4,784.00 |
| 12/2010 | 12/2010 | SA600 | SANJAN HOT SHOT& | 12/30/2010 | 4202 | TRUCKING | | | 595.00 |
| 12/2010 | 12/2010 | SA600 | SANJAN HOT SHOT& | 12/29/2010 | 240529 | TRUCKING | | | 495.00 |
| 12/2010 | 12/2010 | LO545 | LONE STAR | 12/16/2010 | 3018 | TRUCKING | | | 685.71 |
| 12/2010 | 12/2010 | LO545 | LONE STAR | 12/29/2010 | 3196 | TRUCKING | | | 476.18 |
| 12/2010 | 12/2010 | WI190 | WILBANKS | 12/28/2010 | 97-5941 | TRUCKING | | | 2,563.38 |
| 01/2011 | 01/2011 | SA600 | SANJAN HOT SHOT& | 1/12/2011 | 1689 | TRUCKING | | | 745.00 |
| 01/2011 | 01/2011 | SA600 | SANJAN HOT SHOT& | 1/17/2011 | 4651 | TRUCKING | | | 450.00 |
| 01/2011 | 01/2011 | SA600 | SANJAN HOT SHOT& | 1/20/2011 | 1694 | TRUCKING | | | 450.00 |
| 01/2011 | 01/2011 | SA600 | SANJAN HOT SHOT& | 1/20/2011 | 1693 | TRUCKING | | | 450.00 |
| 01/2011 | 01/2011 | MA895 | MAXX PSI, INC. | 1/14/2011 | 00760 | TRUCKING | | | 304.42 |
| 01/2011 | 01/2011 | CO552 | COOMBES | 12/4/2010 | 28207 | TRUCKING | | | 373.85 |
| 01/2011 | 01/2011 | BA782 | BARNETT HOT SHOT | 1/7/2011 | 140861 | TRUCKING | | | 400.00 |
| 01/2011 | 01/2011 | WI190 | WILBANKS | 1/17/2011 | 97-6226 | TRUCKING | | | 4,690.01 |
| 01/2011 | 01/2011 | EL350 | E.L. FARMER AND | 2/4/2011 | 0115628 | TRUCKING | | | 4,026.43 |
| 01/2011 | 01/2011 | SA600 | SANJAN HOT SHOT& | 2/2/2011 | 4384 | TRUCKING | | | 500.00 |
| 01/2011 | 01/2011 | SA600 | SANJAN HOT SHOT& | 2/1/2011 | 1700 | TRUCKING | | | 500.00 |
| 01/2011 | 01/2011 | SA600 | SANJAN HOT SHOT& | 2/1/2011 | 4535 | TRUCKING | | | 500.00 |
| 02/2011 | 02/2011 | CO990 | COYOTE EXPRESS, | 2/9/2011 | 730 | TRUCKING | | | 527.50 |
| 03/2011 | 03/2011 | LI130 | LIGHTHOUSE | 12/31/2010 | 10812 | TRUCKING | | | 4,436.25 |
| 0135-000 TRUCKING | | | | | | | | | |
| | | | | | | Current Period: | | | 204,291.82 |
| | | | | | | Inception To Date: | | | 204,291.82 |
| 0137-000 MISCELLANEOUS SUPPLIES & LABOR | | | | | | | | | |
| 11/2010 | 11/2010 | CH111 | CHARLIE'S FIELD | 12/4/2010 | 7323 | MISCELLANEOUS SUPPLIES & LABOR | | | 862.92 |
| 11/2010 | 11/2010 | CE610 | CENTURY GRAPHICS | 11/19/2010 | 1058437 | MISCELLANEOUS SUPPLIES & LABOR | | | 51.31 |
| 11/2010 | 11/2010 | JA101 | JAL WELDING & | 12/6/2010 | 09/462 | MISCELLANEOUS SUPPLIES & LABOR | | | 1,522.08 |
| 11/2010 | 11/2010 | JA101 | JAL WELDING & | 12/6/2010 | 09/463 | MISCELLANEOUS SUPPLIES & LABOR | | | 480.66 |
| 11/2010 | 11/2010 | NA951 | National Oilwell Varco | 12/6/2010 | 902724185 | MISCELLANEOUS SUPPLIES & LABOR | | | 50.47 |
| 11/2010 | 11/2010 | MO398 | MONAHANS | 12/8/2010 | 23625 | MISCELLANEOUS SUPPLIES & LABOR | | | 1,934.30 |
| 11/2010 | 11/2010 | MO398 | MONAHANS | 12/9/2010 | 26001T | MISCELLANEOUS SUPPLIES & LABOR | | | 1,944.81 |
| 11/2010 | 11/2010 | MO398 | MONAHANS | 12/9/2010 | 23515 | MISCELLANEOUS SUPPLIES & LABOR | | | 10,281.23 |
| 11/2010 | 11/2010 | DI930 | DIVINE ENERGY | 12/4/2010 | 1726 | MISCELLANEOUS SUPPLIES & LABOR | | | 582.36 |

OGX RESOURCES LLC (II)

Phase/Well Expense History

For Properties 325737- to 325737-

For Dates: All Dates

Using JIB and R/D Processing Dates

Continuing with Property: 325737

GOLDEN EYE 18 FED COM #1H

| Acct Date | Prod/ Post | Purchaser/Vendor | Product | Unit Price | Volume | Gross | Taxes | Deductions | Net |
|-----------|------------|------------------|------------------------|------------|-------------|--------------------------------|-------|------------|-----------|
| | | | Service Date | Invoice # | Description | | | | |
| 11/2010 | 11/2010 | NA951 | National Oilwell Varco | 12/8/2010 | 902729328 | MISCELLANEOUS SUPPLIES & LABOR | | | 229.83 |
| 11/2010 | 11/2010 | NA951 | National Oilwell Varco | 12/6/2010 | 902722166 | MISCELLANEOUS SUPPLIES & LABOR | | | 11,478.47 |
| 11/2010 | 11/2010 | SC060 | SCARBROUGH | 12/9/2010 | 39323 | MISCELLANEOUS SUPPLIES & LABOR | | | 549.02 |
| 11/2010 | 11/2010 | AC605 | ACME TRUCK LINE, | 12/9/2010 | 6898799 | MISCELLANEOUS SUPPLIES & LABOR | | | 903.42 |
| 11/2010 | 11/2010 | JA101 | JAL WELDING & | 12/9/2010 | 09/464 | MISCELLANEOUS SUPPLIES & LABOR | | | 2,243.06 |
| 11/2010 | 11/2010 | NA951 | National Oilwell Varco | 12/9/2010 | 902732412 | MISCELLANEOUS SUPPLIES & LABOR | | | 163.59 |
| 12/2010 | 12/2010 | JA101 | JAL WELDING & | 12/14/2010 | 09/466 | MISCELLANEOUS SUPPLIES & LABOR | | | 1,682.30 |
| 12/2010 | 12/2010 | CH111 | CHARLIE'S FIELD | 12/14/2010 | 7334 | MISCELLANEOUS SUPPLIES & LABOR | | | 571.05 |
| 12/2010 | 12/2010 | CH111 | CHARLIE'S FIELD | 12/13/2010 | 7331 | MISCELLANEOUS SUPPLIES & LABOR | | | 1,486.32 |
| 12/2010 | 12/2010 | MA135 | MADRON SERVICES, | 12/10/2010 | 78547 | MISCELLANEOUS SUPPLIES & LABOR | | | 773.55 |
| 12/2010 | 12/2010 | MA135 | MADRON SERVICES, | 12/4/2010 | 78055 | MISCELLANEOUS SUPPLIES & LABOR | | | 1,514.87 |
| 12/2010 | 12/2010 | MA135 | MADRON SERVICES, | 12/10/2010 | 78581 | MISCELLANEOUS SUPPLIES & LABOR | | | 1,110.90 |
| 12/2010 | 12/2010 | NA951 | National Oilwell Varco | 12/21/2010 | 902761389 | MISCELLANEOUS SUPPLIES & LABOR | | | 253.07 |
| 12/2010 | 12/2010 | JA101 | JAL WELDING & | 12/20/2010 | 09/472 | MISCELLANEOUS SUPPLIES & LABOR | | | 720.98 |
| 12/2010 | 12/2010 | NA951 | National Oilwell Varco | 12/20/2010 | 902758236 | MISCELLANEOUS SUPPLIES & LABOR | | | 529.45 |
| 12/2010 | 12/2010 | CH111 | CHARLIE'S FIELD | 1/3/2011 | 7380 | MISCELLANEOUS SUPPLIES & LABOR | | | 3,116.98 |
| 12/2010 | 12/2010 | MI875 | MI SWACO | 12/30/2010 | 4212832 | MISCELLANEOUS SUPPLIES & LABOR | | | 6,307.50 |
| 12/2010 | 12/2010 | JO135 | JOE'S INSPECTION | 12/17/2010 | 35235 | MISCELLANEOUS SUPPLIES & LABOR | | | 2,112.22 |
| 12/2010 | 12/2010 | CR171 | C & R SERVICES | 12/5/2010 | 11670 | MISCELLANEOUS SUPPLIES & LABOR | | | 147.60 |
| 12/2010 | 12/2010 | CR171 | C & R SERVICES | 12/3/2010 | 11664 | MISCELLANEOUS SUPPLIES & LABOR | | | 866.00 |
| 12/2010 | 12/2010 | EX697 | EXPRO AMERICAS | 12/31/2010 | 90099259 | MISCELLANEOUS SUPPLIES & LABOR | | | 4,824.70 |
| 01/2011 | 01/2011 | JA101 | JAL WELDING & | 1/12/2011 | 11/482 | MISCELLANEOUS SUPPLIES & LABOR | | | 854.50 |
| 01/2011 | 01/2011 | DI170 | DIGITAL NETWORKS, | 1/12/2011 | 14781 | MISCELLANEOUS SUPPLIES & LABOR | | | 3,780.00 |
| 01/2011 | 01/2011 | CH111 | CHARLIE'S FIELD | 1/15/2011 | 7394 | MISCELLANEOUS SUPPLIES & LABOR | | | 888.30 |
| 01/2011 | 01/2011 | MO398 | MONAHANS | 1/17/2011 | 24451 | MISCELLANEOUS SUPPLIES & LABOR | | | 5,587.39 |
| 01/2011 | 01/2011 | MO398 | MONAHANS | 1/17/2011 | 24009 | MISCELLANEOUS SUPPLIES & LABOR | | | 2,438.90 |
| 01/2011 | 01/2011 | JA101 | JAL WELDING & | 1/19/2011 | 09/485 | MISCELLANEOUS SUPPLIES & LABOR | | | 720.98 |
| 01/2011 | 01/2011 | NA951 | National Oilwell Varco | 1/15/2011 | 902815394 | MISCELLANEOUS SUPPLIES & LABOR | | | 357.92 |
| 01/2011 | 01/2011 | NO990 | NOV TUBOSCOPE | 1/24/2011 | 3-320908000 | MISCELLANEOUS SUPPLIES & LABOR | | | 11,801.54 |
| 01/2011 | 01/2011 | MA135 | MADRON SERVICES, | 1/17/2011 | 81126 | MISCELLANEOUS SUPPLIES & LABOR | | | 966.94 |
| 01/2011 | 01/2011 | MA135 | MADRON SERVICES, | 1/17/2011 | 81125 | MISCELLANEOUS SUPPLIES & LABOR | | | 902.48 |
| 01/2011 | 01/2011 | MI875 | MI SWACO | 1/24/2011 | 4214954 | MISCELLANEOUS SUPPLIES & LABOR | | | 2,523.00 |
| 01/2011 | 01/2011 | JO135 | JOE'S INSPECTION | 1/18/2011 | 35341 | MISCELLANEOUS SUPPLIES & LABOR | | | 1,503.92 |
| 01/2011 | 01/2011 | RI555 | RIO TANKS | 2/1/2011 | 11.2004 | MISCELLANEOUS SUPPLIES & LABOR | | | 1,187.18 |
| 01/2011 | 01/2011 | RI555 | RIO TANKS | 1/10/2011 | 11.1112 | MISCELLANEOUS SUPPLIES & LABOR | | | 515.70 |
| 01/2011 | 01/2011 | WE097 | WEATHERFORD | 1/25/2011 | 6796394RI | MISCELLANEOUS SUPPLIES & LABOR | | | 3,177.69 |
| 01/2011 | 01/2011 | LE982 | LEWIS CASING | 1/7/2011 | NM3018 | MISCELLANEOUS SUPPLIES & LABOR | | | 3,476.75 |
| 01/2011 | 01/2011 | PA941 | PASON SYSTEMS | 1/28/2011 | 29924 | MISCELLANEOUS SUPPLIES & LABOR | | | 675.00 |
| 01/2011 | 01/2011 | LE982 | LEWIS CASING | 12/7/2010 | NM54969 | MISCELLANEOUS SUPPLIES & LABOR | | | 4,614.30 |
| 02/2011 | 02/2011 | LE982 | LEWIS CASING | 12/15/2010 | NM3008 | MISCELLANEOUS SUPPLIES & LABOR | | | 3,610.26 |
| 02/2011 | 02/2011 | LE982 | LEWIS CASING | 12/16/2010 | NM56104 | MISCELLANEOUS SUPPLIES & LABOR | | | 5,481.16 |
| 02/2011 | 02/2011 | NA951 | National Oilwell Varco | 12/9/2010 | 902732411 | MISCELLANEOUS SUPPLIES & LABOR | | | 40.00 |

OGX RESOURCES LLC (II)

Phase/Well Expense History

For Properties 325737- to 325737-

For Dates: All Dates

Using JIB and R/D Processing Dates

Continuing with Property: 325737

GOLDEN EYE 18 FED COM #1H

| Acct Date | Prod/ Post | Purchaser/Vendor | Product | Unit Price | Volume | Gross | Taxes | Deductions | Net | |
|--|------------|------------------|-------------------|------------|------------|--------------------------------|-------|------------|---------------------------|--------------|
| | | | Service Date | | Invoice # | Description | | | | |
| 02/2011 | 02/2011 | PA941 | PASON SYSTEMS | 2/25/2011 | 173635 | MISCELLANEOUS SUPPLIES & LABOR | | | 19,162.59 | |
| 02/2011 | 02/2011 | PA941 | PASON SYSTEMS | 3/2/2011 | 31397 | MISCELLANEOUS SUPPLIES & LABOR | | | 425.00 | |
| 02/2011 | 02/2011 | ST092 | STALLION OILFIELD | 2/25/2011 | 12-448976 | MISCELLANEOUS SUPPLIES & LABOR | | | 3,463.00 | |
| 02/2011 | 02/2011 | ST092 | STALLION OILFIELD | 2/25/2011 | 12-448978 | MISCELLANEOUS SUPPLIES & LABOR | | | 2,743.00 | |
| 03/2011 | 03/2011 | LE982 | LEWIS CASING | 1/15/2011 | NM56217 | MISCELLANEOUS SUPPLIES & LABOR | | | 8,531.65 | |
| 03/2011 | 03/2011 | LE982 | LEWIS CASING | 1/16/2011 | NM3023 | MISCELLANEOUS SUPPLIES & LABOR | | | 7,629.08 | |
| 0137-000 MISCELLANEOUS SUPPLIES & LABOR | | | | | | Current Period: | | | 156,353.25 | |
| | | | | | | Inception To Date: | | | 156,353.25 | |
| 0143-000 DRILLING SUPERVISION | | | | | | | | | | |
| 12/2010 | 12/2010 | EP540 | EPI CONSULTANTS | 1/6/2011 | 4189995 | DRILLING SUPERVISION | | | 59,291.55 | |
| 0143-000 DRILLING SUPERVISION | | | | | | Current Period: | | | 59,291.55 | |
| | | | | | | Inception To Date: | | | 59,291.55 | |
| 0144-000 DRILLING OVERHEAD | | | | | | | | | | |
| 12/2010 | 12/2010 | OG970 | OGX RESOURCES II, | 12/31/2010 | 1210 | DEC 2010 DRILLING O/H | | | 5,325.10 | |
| 01/2011 | 01/2011 | OG970 | OGX RESOURCES II, | 1/31/2011 | 0111 | JAN 2011 DRILLING O/H | | | 5,127.87 | |
| 02/2011 | 02/2011 | OG970 | OGX RESOURCES II, | 2/28/2011 | 0211 | FEB 2011 DRILLING O/H | | | 1,965.21 | |
| 0144-000 DRILLING OVERHEAD | | | | | | Current Period: | | | 12,418.18 | |
| | | | | | | Inception To Date: | | | 12,418.18 | |
| 0148-000 CONTINGENCIES | | | | | | | | | | |
| 01/2011 | 12/2010 | AG107 | AGAR-FORD-JARMO | 12/31/2010 | | CONTINGENCIES | | | 2,241.24 | |
| 0148-000 CONTINGENCIES | | | | | | Current Period: | | | 2,241.24 | |
| | | | | | | Inception To Date: | | | 2,241.24 | |
| INTANGIBLE DRILLING COST | | | | | | | | | Current Period: | 2,152,128.91 |
| | | | | | | | | | Inception to Date: | 2,152,128.91 |
| INTANGIBLE COMPLETION COST | | | | | | | | | | |
| 0201-000 CEMENTING SERVICE | | | | | | | | | | |
| 01/2011 | 01/2011 | DE504 | DEL'S FLUID | 1/25/2011 | 8818 | CEMENTING SERVICE | | | 2,053.27 | |
| 01/2011 | 01/2011 | RE125 | SCHLUMBERGER | 1/30/2011 | 9092320977 | CEMENTING SERVICE | | | 69,206.16 | |
| 02/2011 | 02/2011 | SC415 | SCHLUMBERGER | 1/30/2011 | 9092320977 | CEMENTING SERVICE | | | 69,206.16 | |
| 0201-000 CEMENTING SERVICE | | | | | | Current Period: | | | 140,465.59 | |
| | | | | | | Inception To Date: | | | 140,465.59 | |
| 0202-000 CASED HOLE LOGGING & PERF | | | | | | | | | | |
| 01/2011 | 01/2011 | CA732 | CASEDHOLE | 1/28/2011 | AR105603 | CASED HOLE LOGGING & PERF | | | 3,620.00 | |
| 01/2011 | 01/2011 | WO615 | WOOD GROUP | 2/3/2011 | 87357 | CASED HOLE LOGGING & PERF | | | 30,141.50 | |
| 02/2011 | 02/2011 | CA732 | CASEDHOLE | 3/6/2011 | AR105957 | CASED HOLE LOGGING & PERF | | | 30,829.74 | |
| 0202-000 CASED HOLE LOGGING & PERF | | | | | | Current Period: | | | 64,591.24 | |
| | | | | | | Inception To Date: | | | 64,591.24 | |
| 0205-000 COMPLETION UNIT | | | | | | | | | | |
| 02/2011 | 02/2011 | AR190 | ARIES WELL | 2/15/2011 | 017086 | COMPLETION UNIT | | | 46,853.30 | |

OGX RESOURCES LLC (II)

Phase/Well Expense History

For Properties 325737- to 325737-

For Dates: All Dates

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GOLDEN EYE 18 FED COM #1H

| Acct Date | Prod/ Post | Purchaser/Vendor | Product | Unit Price | Volume | Gross | Taxes | Deductions | Net |
|-----------------|------------|------------------|-------------------|------------|----------------|-------------------------------------|---------------------------|------------|------------|
| | | | Service Date | Invoice # | | Description | | | |
| 03/2011 | 03/2011 | AR190 | ARIES WELL | 3/15/2011 | 017214 | COMPLETION UNIT | | | 29,608.43 |
| 04/2011 | 04/2011 | AR190 | ARIES WELL | 4/20/2011 | 017364 | COMPLETION UNIT | | | 20,494.65 |
| 0205-000 | | | | | | COMPLETION UNIT | | | |
| | | | | | | | Current Period: | | 96,956.38 |
| | | | | | | | Inception To Date: | | 96,956.38 |
| 0206-000 | | | | | | ACIDIZING AND/OR FRACTURING | | | |
| 01/2011 | 01/2011 | PE926 | PETROPLEX | 1/31/2011 | 50444 | ACIDIZING AND/OR FRACTURING | | | 4,259.11 |
| 03/2011 | 03/2011 | HA485 | HALLIBURTON | 3/17/2011 | 97580429 | ACIDIZING AND/OR FRACTURING | | | 804,489.44 |
| 03/2011 | 03/2011 | BL141 | BLAZER WATER | 3/8/2011 | 1146 | ACIDIZING AND/OR FRACTURING | | | 48,400.00 |
| 03/2011 | 03/2011 | PE926 | PETROPLEX | 2/1/2011 | 50450 | ACIDIZING AND/OR FRACTURING | | | 3,387.81 |
| 03/2011 | 03/2011 | BJ890 | BJ Services Co. | 3/7/2011 | 1744337SP00115 | ACIDIZING AND/OR FRACTURING | | | 9,613.13 |
| 04/2011 | 04/2011 | HA485 | HALLIBURTON | 3/15/2011 | 97573001 | ACIDIZING AND/OR FRACTURING | | | 13,588.62 |
| 0206-000 | | | | | | ACIDIZING AND/OR FRACTURING | | | |
| | | | | | | | Current Period: | | 883,738.11 |
| | | | | | | | Inception To Date: | | 883,738.11 |
| 0207-000 | | | | | | TOOL & EQUIPMENT RENTALS | | | |
| 11/2010 | 11/2010 | CH080 | CHP OPERATING, | 12/7/2010 | 639 | TOOL & EQUIPMENT RENTALS | | | 26,775.00 |
| 12/2010 | 12/2010 | CH080 | CHP OPERATING, | 12/17/2010 | 704 | TOOL & EQUIPMENT RENTALS | | | 34,809.75 |
| 12/2010 | 12/2010 | CH080 | CHP OPERATING, | 12/29/2010 | 748 | TOOL & EQUIPMENT RENTALS | | | 27,000.00 |
| 01/2011 | 01/2011 | MA830 | MATADOR TANK | 1/19/2011 | 1329 | TOOL & EQUIPMENT RENTALS | | | 5,683.13 |
| 01/2011 | 01/2011 | KN180 | KNIGHT OIL TOOLS, | 1/20/2011 | 242736 | TOOL & EQUIPMENT RENTALS | | | 8,652.03 |
| 01/2011 | 01/2011 | KN180 | KNIGHT OIL TOOLS, | 1/20/2011 | 242735 | TOOL & EQUIPMENT RENTALS | | | 68,210.35 |
| 01/2011 | 01/2011 | RA490 | RAMOS TRUCKING | 12/27/2010 | 18692 | TOOL & EQUIPMENT RENTALS | | | 31,990.00 |
| 01/2011 | 01/2011 | CH080 | CHP OPERATING, | 1/24/2011 | 909 | TOOL & EQUIPMENT RENTALS | | | 27,000.00 |
| 01/2011 | 01/2011 | RO095 | ROADRUNNER | 1/18/2011 | 58517 | TOOL & EQUIPMENT RENTALS | | | 2,908.13 |
| 01/2011 | 01/2011 | CH080 | CHP OPERATING, | 1/24/2011 | 910 | TOOL & EQUIPMENT RENTALS | | | 720.00 |
| 01/2011 | 01/2011 | CH080 | CHP OPERATING, | 2/10/2011 | 1035 | TOOL & EQUIPMENT RENTALS | | | 27,000.00 |
| 01/2011 | 01/2011 | CJ615 | CURTIS MACHINE, | 2/8/2011 | 42366 | TOOL & EQUIPMENT RENTALS | | | 9,455.32 |
| 02/2011 | 02/2011 | CH080 | CHP OPERATING, | 2/11/2011 | 1060 | TOOL & EQUIPMENT RENTALS | | | 27,000.00 |
| 02/2011 | 02/2011 | BU494 | BULLDOG | 1/28/2011 | 22078 | TOOL & EQUIPMENT RENTALS | | | 35,103.93 |
| 02/2011 | 02/2011 | BU494 | BULLDOG | 1/28/2011 | 22097 | TOOL & EQUIPMENT RENTALS | | | 39,136.10 |
| 02/2011 | 02/2011 | BU494 | BULLDOG | 2/14/2011 | 22122 | TOOL & EQUIPMENT RENTALS | | | 4,120.29 |
| 02/2011 | 02/2011 | BU494 | BULLDOG | 2/17/2011 | 22138 | TOOL & EQUIPMENT RENTALS | | | 43,045.44 |
| 02/2011 | 02/2011 | AR190 | ARIES WELL | 2/28/2011 | 017134 | TOOL & EQUIPMENT RENTALS | | | 3,658.33 |
| 02/2011 | 02/2011 | KN175 | KNIGHT FISHING | 2/18/2011 | 26033 | TOOL & EQUIPMENT RENTALS | | | 15,235.80 |
| 02/2011 | 02/2011 | CH080 | CHP OPERATING, | 2/24/2011 | 1169 | TOOL & EQUIPMENT RENTALS | | | 8,505.00 |
| 02/2011 | 02/2011 | CH080 | CHP OPERATING, | 2/24/2011 | 1167 | TOOL & EQUIPMENT RENTALS | | | 31,450.00 |
| 02/2011 | 02/2011 | KN180 | KNIGHT OIL TOOLS, | 3/2/2011 | 244425 | TOOL & EQUIPMENT RENTALS | | | 4,217.86 |
| 02/2011 | 02/2011 | MC196 | MCGUIRE | 3/4/2011 | OD35065 | TOOL & EQUIPMENT RENTALS | | | 4,092.52 |
| 02/2011 | 02/2011 | CH080 | CHP OPERATING, | 3/4/2011 | 1242 | TOOL & EQUIPMENT RENTALS | | | 2,520.00 |
| 02/2011 | 02/2011 | CH080 | CHP OPERATING, | 3/4/2011 | 1243 | TOOL & EQUIPMENT RENTALS | | | 14,400.00 |
| 02/2011 | 02/2011 | CH080 | CHP OPERATING, | 3/4/2011 | 1241 | TOOL & EQUIPMENT RENTALS | | | 405.00 |
| 02/2011 | 02/2011 | BE881 | BRININSTOOL | 3/9/2011 | 89208 | TOOL & EQUIPMENT RENTALS | | | 1,762.51 |
| 02/2011 | 02/2011 | CH080 | CHP OPERATING, | 1/31/2011 | CORRET CC# | TOOL & EQUIPMENT RENTALS | | | 28,800.00 |

OGX RESOURCES LLC (II)

Phase/Well Expense History

For Properties 325737- to 325737-

For Dates: All Dates

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GOLDEN EYE 18 FED COM #1H

| Acct Date | Prod/ Post | Purchaser/Vendor | Product | Unit Price | Volume | Gross | Taxes | Deductions | Net |
|--|------------|------------------|------------------------|------------|-------------|---------------------------|---------------------------|------------|------------|
| | | | Service Date | | Invoice # | Description | | | |
| 03/2011 | 03/2011 | TE742 | TETRA PRODUCTION | 3/11/2011 | 37042027RI | TOOL & EQUIPMENT RENTALS | | | 4,415.25 |
| 03/2011 | 03/2011 | CH080 | CHP OPERATING, | 3/9/2011 | 1293 | TOOL & EQUIPMENT RENTALS | | | 9,095.00 |
| 03/2011 | 03/2011 | CH080 | CHP OPERATING, | 3/9/2011 | 1294 | TOOL & EQUIPMENT RENTALS | | | 41,750.00 |
| 03/2011 | 03/2011 | BU494 | BULLDOG | 2/17/2011 | 22140 | TOOL & EQUIPMENT RENTALS | | | 35,760.83 |
| 03/2011 | 03/2011 | BU494 | BULLDOG | 2/17/2011 | 22139 | TOOL & EQUIPMENT RENTALS | | | 35,808.89 |
| 03/2011 | 03/2011 | TE100 | TECH-FLO | 3/14/2011 | OGX031411 | TOOL & EQUIPMENT RENTALS | | | 15,500.00 |
| 03/2011 | 03/2011 | WE095 | Weatherford U.S., L.P. | 3/16/2011 | 6932696RI | TOOL & EQUIPMENT RENTALS | | | 5,714.50 |
| 03/2011 | 03/2011 | PR210 | PRESTIGE | 3/17/2011 | 608415 | TOOL & EQUIPMENT RENTALS | | | 5,110.13 |
| 03/2011 | 03/2011 | EO800 | EOS RENTALS LLC | 3/18/2011 | 4345 | TOOL & EQUIPMENT RENTALS | | | 1,052.10 |
| 03/2011 | 03/2011 | EO800 | EOS RENTALS LLC | 3/15/2011 | 4302 | TOOL & EQUIPMENT RENTALS | | | 2,381.92 |
| 03/2011 | 03/2011 | EO800 | EOS RENTALS LLC | 3/15/2011 | 3991 | TOOL & EQUIPMENT RENTALS | | | 352.48 |
| 03/2011 | 03/2011 | KN175 | KNIGHT FISHING | 3/24/2011 | 26298 | TOOL & EQUIPMENT RENTALS | | | 12,856.34 |
| 03/2011 | 03/2011 | TE100 | TECH-FLO | 3/30/2011 | OGX033011 | TOOL & EQUIPMENT RENTALS | | | 12,000.00 |
| 03/2011 | 03/2011 | ST094 | STANDARD ENERGY | 3/31/2011 | FT-0031 | TOOL & EQUIPMENT RENTALS | | | 1,665.28 |
| 04/2011 | 04/2011 | EO800 | EOS RENTALS LLC | 4/4/2011 | 4346 | TOOL & EQUIPMENT RENTALS | | | 3,247.10 |
| 04/2011 | 04/2011 | TE742 | TETRA PRODUCTION | 4/5/2011 | 37042446 RI | TOOL & EQUIPMENT RENTALS | | | 3,808.68 |
| 04/2011 | 04/2011 | TE742 | TETRA PRODUCTION | 4/7/2011 | 37042536 RI | TOOL & EQUIPMENT RENTALS | | | 75,472.40 |
| 04/2011 | 04/2011 | WH263 | WHITE TRASH | 3/10/2011 | 1233 | TOOL & EQUIPMENT RENTALS | | | 562.73 |
| 04/2011 | 04/2011 | WH263 | WHITE TRASH | 3/10/2011 | 1198 | TOOL & EQUIPMENT RENTALS | | | 1,875.77 |
| 04/2011 | 04/2011 | TE100 | TECH-FLO | 4/11/2011 | OGX041111 | TOOL & EQUIPMENT RENTALS | | | 7,200.00 |
| 04/2011 | 04/2011 | BU494 | BULLDOG | 3/2/2011 | 22163 | TOOL & EQUIPMENT RENTALS | | | 33,357.54 |
| 04/2011 | 04/2011 | KN180 | KNIGHT OIL TOOLS, | 4/7/2011 | 245844 | TOOL & EQUIPMENT RENTALS | | | 1,904.45 |
| 04/2011 | 04/2011 | KN180 | KNIGHT OIL TOOLS, | 4/8/2011 | 245886 | TOOL & EQUIPMENT RENTALS | | | 7,856.40 |
| 04/2011 | 04/2011 | KN180 | KNIGHT OIL TOOLS, | 4/8/2011 | 245888 | TOOL & EQUIPMENT RENTALS | | | 1,116.61 |
| 04/2011 | 04/2011 | EO800 | EOS RENTALS LLC | 4/18/2011 | 4473 | TOOL & EQUIPMENT RENTALS | | | 3,044.16 |
| 04/2011 | 04/2011 | MA895 | MAXX PSI, INC. | 3/12/2011 | LT0059 | TOOL & EQUIPMENT RENTALS | | | 2,966.72 |
| 04/2011 | 04/2011 | TE742 | TETRA PRODUCTION | 4/20/2011 | 37042612 RI | TOOL & EQUIPMENT RENTALS | | | 34,899.92 |
| 04/2011 | 04/2011 | WE095 | Weatherford U.S., L.P. | 4/27/2011 | 7050731RI | TOOL & EQUIPMENT RENTALS | | | 1,076.83 |
| 04/2011 | 04/2011 | SP692 | SPRINT RENTALS | 3/31/2011 | 14826 | TOOL & EQUIPMENT RENTALS | | | 6,577.30 |
| 04/2011 | 04/2011 | KN180 | KNIGHT OIL TOOLS, | 4/18/2011 | 246293 | TOOL & EQUIPMENT RENTALS | | | 7,082.92 |
| 04/2011 | 04/2011 | KN180 | KNIGHT OIL TOOLS, | 4/28/2011 | 246797 | TOOL & EQUIPMENT RENTALS | | | 1,693.88 |
| 04/2011 | 04/2011 | BU494 | BULLDOG | 4/8/2011 | 22225 | TOOL & EQUIPMENT RENTALS | | | 22,681.63 |
| 04/2011 | 04/2011 | SP692 | SPRINT RENTALS | 4/25/2011 | 14848 | TOOL & EQUIPMENT RENTALS | | | 3,766.05 |
| 04/2011 | 04/2011 | KN175 | KNIGHT FISHING | 4/28/2011 | 26632 | TOOL & EQUIPMENT RENTALS | | | 6,904.95 |
| 0207-000 TOOL & EQUIPMENT RENTALS | | | | | | | | | |
| | | | | | | | Current Period: | | 944,215.25 |
| | | | | | | | Inception To Date: | | 944,215.25 |
| 0208-000 WATER (FRESH, KCL, BRINE) | | | | | | | | | |
| 02/2011 | 02/2011 | ST094 | STANDARD ENERGY | 1/26/2011 | CAR-44388 | WATER (FRESH, KCL, BRINE) | | | 3,472.38 |
| 02/2011 | 02/2011 | ST094 | STANDARD ENERGY | 2/6/2011 | CAR-44833 | WATER (FRESH, KCL, BRINE) | | | 1,538.50 |
| 02/2011 | 02/2011 | ST094 | STANDARD ENERGY | 1/24/2011 | CAR-43728 | WATER (FRESH, KCL, BRINE) | | | 427.60 |
| 02/2011 | 02/2011 | ST094 | STANDARD ENERGY | 1/31/2011 | CAR-44705 | WATER (FRESH, KCL, BRINE) | | | 2,511.35 |
| 02/2011 | 02/2011 | ST094 | STANDARD ENERGY | 1/26/2011 | ART-35564 | WATER (FRESH, KCL, BRINE) | | | 1,377.92 |

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| Acct Date | Prod/ Post | Purchaser/Vendor | Product | Unit Price | Volume | Gross | Taxes | Deductions | Net |
|---|------------|------------------|-------------------|------------|---------------|---------------------------|-------|-------------------|-----------|
| | | | Service Date | Invoice # | Description | | | | |
| 02/2011 | 02/2011 | ST094 | STANDARD ENERGY | 2/9/2011 | CAR-45016 | WATER (FRESH, KCL, BRINE) | | | 11,556.01 |
| 02/2011 | 02/2011 | ST094 | STANDARD ENERGY | 2/9/2011 | ART-37434 | WATER (FRESH, KCL, BRINE) | | | 1,429.76 |
| 02/2011 | 02/2011 | ST094 | STANDARD ENERGY | 2/15/2011 | CAR-44754 | WATER (FRESH, KCL, BRINE) | | | 1,089.42 |
| 02/2011 | 02/2011 | ST094 | STANDARD ENERGY | 2/13/2011 | CAR-45181 | WATER (FRESH, KCL, BRINE) | | | 26,872.31 |
| 02/2011 | 02/2011 | FR109 | FRANCO'S | 2/16/2011 | 41 | WATER (FRESH, KCL, BRINE) | | | 2,213.35 |
| 02/2011 | 02/2011 | FR109 | FRANCO'S | 2/16/2011 | 42 | WATER (FRESH, KCL, BRINE) | | | 8,282.87 |
| 02/2011 | 02/2011 | FR109 | FRANCO'S | 3/2/2011 | 55 | WATER (FRESH, KCL, BRINE) | | | 1,013.33 |
| 02/2011 | 02/2011 | FR109 | FRANCO'S | 2/22/2011 | 50 | WATER (FRESH, KCL, BRINE) | | | 11,221.13 |
| 02/2011 | 02/2011 | BA830 | BASIC ENERGY | 2/17/2011 | 1206-90525262 | WATER (FRESH, KCL, BRINE) | | | 9,846.65 |
| 02/2011 | 02/2011 | BA830 | BASIC ENERGY | 2/17/2011 | 1206-90525252 | WATER (FRESH, KCL, BRINE) | | | 6,572.50 |
| 03/2011 | 03/2011 | BU492 | BULLHORN INC. | 3/15/2011 | 8032 | WATER (FRESH, KCL, BRINE) | | | 316.50 |
| 03/2011 | 03/2011 | ST094 | STANDARD ENERGY | 2/13/2011 | ART-37461 | WATER (FRESH, KCL, BRINE) | | | 3,216.96 |
| 03/2011 | 03/2011 | ST094 | STANDARD ENERGY | 2/17/2011 | CAR-45639 | WATER (FRESH, KCL, BRINE) | | | 2,541.98 |
| 03/2011 | 03/2011 | ST094 | STANDARD ENERGY | 2/9/2011 | CAR-44951 | WATER (FRESH, KCL, BRINE) | | | 363.14 |
| 03/2011 | 03/2011 | ST094 | STANDARD ENERGY | 3/7/2011 | CAR-46674 | WATER (FRESH, KCL, BRINE) | | | 898.18 |
| 03/2011 | 03/2011 | ST094 | STANDARD ENERGY | 3/3/2011 | CAR-46585 | WATER (FRESH, KCL, BRINE) | | | 599.50 |
| 03/2011 | 03/2011 | ST094 | STANDARD ENERGY | 2/20/2011 | CAR-45781 | WATER (FRESH, KCL, BRINE) | | | 2,905.12 |
| 03/2011 | 03/2011 | BA830 | BASIC ENERGY | 3/11/2011 | 1208-90543172 | WATER (FRESH, KCL, BRINE) | | | 4,582.26 |
| 03/2011 | 03/2011 | BA830 | BASIC ENERGY | 3/25/2011 | 1206-90555044 | WATER (FRESH, KCL, BRINE) | | | 15,007.41 |
| 03/2011 | 03/2011 | ST094 | STANDARD ENERGY | 3/18/2011 | CAR-47169 | WATER (FRESH, KCL, BRINE) | | | 3,080.78 |
| 03/2011 | 03/2011 | ST094 | STANDARD ENERGY | 3/11/2011 | CAR-46631 | WATER (FRESH, KCL, BRINE) | | | 4,823.95 |
| 04/2011 | 04/2011 | UN198 | UNITED FUEL & | 4/5/2011 | 1240451-IN | WATER (FRESH, KCL, BRINE) | | | 5,642.15 |
| 04/2011 | 04/2011 | ST094 | STANDARD ENERGY | 4/4/2011 | CAR-47347 | WATER (FRESH, KCL, BRINE) | | | 1,231.23 |
| 04/2011 | 04/2011 | ST094 | STANDARD ENERGY | 4/1/2011 | CAR-47287 | WATER (FRESH, KCL, BRINE) | | | 666.65 |
| 0208-000 WATER (FRESH, KCL, BRINE) | | | | | | Current Period: | | 135,300.89 | |
| | | | | | | Inception To Date: | | 135,300.89 | |
| 0209-000 DISPOSAL FEE | | | | | | | | | |
| 12/2010 | 12/2010 | CO544 | CONTROLLED | 12/14/2010 | 81558 | DISPOSAL FEE | | | 14,718.30 |
| 12/2010 | 12/2010 | SB125 | S.B. WEED CONTROL | 12/7/2010 | 74709 | DISPOSAL FEE | | | 5,170.43 |
| 12/2010 | 12/2010 | SB125 | S.B. WEED CONTROL | 12/17/2010 | 75027 | DISPOSAL FEE | | | 188.02 |
| 12/2010 | 12/2010 | SB125 | S.B. WEED CONTROL | 12/17/2010 | 75029 | DISPOSAL FEE | | | 5,076.42 |
| 12/2010 | 12/2010 | SB125 | S.B. WEED CONTROL | 12/17/2010 | 75122 | DISPOSAL FEE | | | 2,397.20 |
| 12/2010 | 12/2010 | SB125 | S.B. WEED CONTROL | 12/31/2010 | 75531 | DISPOSAL FEE | | | 423.04 |
| 12/2010 | 12/2010 | CO544 | CONTROLLED | 12/31/2010 | 82239 | DISPOSAL FEE | | | 23,909.46 |
| 01/2011 | 01/2011 | CO544 | CONTROLLED | 1/25/2011 | 82992 | DISPOSAL FEE | | | 19,085.21 |
| 01/2011 | 01/2011 | EO800 | EOS RENTALS LLC | 1/21/2011 | 4129 | DISPOSAL FEE | | | 1,649.19 |
| 01/2011 | 01/2011 | SB125 | S.B. WEED CONTROL | 1/12/2011 | 76027 | DISPOSAL FEE | | | 1,504.13 |
| 01/2011 | 01/2011 | SB125 | S.B. WEED CONTROL | 1/18/2011 | 76054 | DISPOSAL FEE | | | 6,204.52 |
| 01/2011 | 01/2011 | SB125 | S.B. WEED CONTROL | 1/15/2011 | 76053 | DISPOSAL FEE | | | 1,641.11 |
| 01/2011 | 01/2011 | SB125 | S.B. WEED CONTROL | 1/10/2011 | 75900 | DISPOSAL FEE | | | 515.70 |
| 01/2011 | 01/2011 | SB125 | S.B. WEED CONTROL | 1/10/2011 | 75902 | DISPOSAL FEE | | | 658.05 |
| 02/2011 | 02/2011 | ST094 | STANDARD ENERGY | 1/31/2011 | ART-36183 | DISPOSAL FEE | | | 962.85 |

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| Acct Date | Prod/ Post | Purchaser/Vendor | Product | Unit Price | Volume | Gross | Taxes | Deductions | Net |
|------------------------------|------------|---|------------------------|------------|---------------|--------------------------------|-------|------------|-----------|
| | | | Service Date | | Invoice # | Description | | | |
| 02/2011 | 02/2011 | ST094 | STANDARD ENERGY | 1/24/2011 | CAR-43676 | DISPOSAL FEE | | | 131.61 |
| 02/2011 | 02/2011 | SB125 | S.B. WEED CONTROL | 1/17/2011 | 76237 | DISPOSAL FEE | | | 3,196.27 |
| 02/2011 | 02/2011 | MA113 | MACLASKEY | 2/23/2011 | 26914 | DISPOSAL FEE | | | 184.42 |
| 04/2011 | 04/2011 | BA830 | BASIC ENERGY | 3/25/2011 | 1206-90555019 | DISPOSAL FEE | | | 4,530.19 |
| 04/2011 | 04/2011 | BA830 | BASIC ENERGY | 3/25/2011 | 1206-90555027 | DISPOSAL FEE | | | 1,402.59 |
| 0209-000 DISPOSAL FEE | | | | | | | | | |
| | | | | | | Current Period: | | | 93,548.71 |
| | | | | | | Inception To Date: | | | 93,548.71 |
| 0211-000 | | MISCELLANEOUS SUPPLIES & LABOR | | | | | | | |
| 12/2010 | 12/2010 | SB125 | S.B. WEED CONTROL | 12/20/2010 | 75146 | MISCELLANEOUS SUPPLIES & LABOR | | | 4,173.95 |
| 12/2010 | 12/2010 | SB125 | S.B. WEED CONTROL | 12/16/2010 | 75121 | MISCELLANEOUS SUPPLIES & LABOR | | | 1,971.48 |
| 12/2010 | 12/2010 | SB125 | S.B. WEED CONTROL | 12/26/2010 | 75247 | MISCELLANEOUS SUPPLIES & LABOR | | | 4,267.95 |
| 12/2010 | 12/2010 | SB125 | S.B. WEED CONTROL | 12/31/2010 | 75530 | MISCELLANEOUS SUPPLIES & LABOR | | | 937.39 |
| 01/2011 | 01/2011 | HO115 | HOBBS ANCHORE | 1/22/2011 | 36224 | MISCELLANEOUS SUPPLIES & LABOR | | | 1,216.52 |
| 01/2011 | 01/2011 | AN150 | ANDREWS PUMP & | 1/25/2011 | 49699 | MISCELLANEOUS SUPPLIES & LABOR | | | 688.00 |
| 01/2011 | 01/2011 | MJ500 | M & J DUMPTRUCK | 1/26/2011 | 11770 | MISCELLANEOUS SUPPLIES & LABOR | | | 670.70 |
| 01/2011 | 01/2011 | TE742 | TETRA PRODUCTION | 2/10/2011 | 37041333RI | MISCELLANEOUS SUPPLIES & LABOR | | | 896.19 |
| 02/2011 | 02/2011 | UN198 | UNITED FUEL & | 2/11/2011 | 1232039-IN | MISCELLANEOUS SUPPLIES & LABOR | | | 976.37 |
| 02/2011 | 02/2011 | PR635 | PRODUCTION | 2/16/2011 | INV110015056 | MISCELLANEOUS SUPPLIES & LABOR | | | 59.71 |
| 02/2011 | 02/2011 | ST094 | STANDARD ENERGY | 2/5/2011 | CAR-44528 | MISCELLANEOUS SUPPLIES & LABOR | | | 306.20 |
| 02/2011 | 02/2011 | ST094 | STANDARD ENERGY | 1/28/2011 | CAR-44408 | MISCELLANEOUS SUPPLIES & LABOR | | | 365.29 |
| 02/2011 | 02/2011 | ST094 | STANDARD ENERGY | 2/7/2011 | CAR-44864 | MISCELLANEOUS SUPPLIES & LABOR | | | 365.29 |
| 02/2011 | 02/2011 | CH080 | CHP OPERATING, | 1/31/2011 | 952 | MISCELLANEOUS SUPPLIES & LABOR | | | 10,560.00 |
| 02/2011 | 02/2011 | MJ500 | M & J DUMPTRUCK | 1/26/2011 | 11832 | MISCELLANEOUS SUPPLIES & LABOR | | | 751.19 |
| 02/2011 | 02/2011 | MJ500 | M & J DUMPTRUCK | 1/29/2011 | 11846 | MISCELLANEOUS SUPPLIES & LABOR | | | 318.72 |
| 02/2011 | 02/2011 | MJ500 | M & J DUMPTRUCK | 1/29/2011 | 11847 | MISCELLANEOUS SUPPLIES & LABOR | | | 611.68 |
| 02/2011 | 02/2011 | MJ500 | M & J DUMPTRUCK | 2/8/2011 | 11958 | MISCELLANEOUS SUPPLIES & LABOR | | | 1,395.06 |
| 02/2011 | 02/2011 | MJ500 | M & J DUMPTRUCK | 2/7/2011 | 11906 | MISCELLANEOUS SUPPLIES & LABOR | | | 1,223.36 |
| 03/2011 | 03/2011 | BU494 | BULLDOG | 2/18/2011 | 22144 | MISCELLANEOUS SUPPLIES & LABOR | | | 4,483.45 |
| 03/2011 | 03/2011 | TE100 | TECH-FLO | 3/15/2011 | OGX0315113 | MISCELLANEOUS SUPPLIES & LABOR | | | 5,833.77 |
| 03/2011 | 03/2011 | OC120 | OCHOA TRUCKING, | 3/8/2011 | 10043 | MISCELLANEOUS SUPPLIES & LABOR | | | 1,197.05 |
| 03/2011 | 03/2011 | OC120 | OCHOA TRUCKING, | 3/13/2011 | 10042 | MISCELLANEOUS SUPPLIES & LABOR | | | 5,961.23 |
| 03/2011 | 03/2011 | NA951 | National Oilwell Varco | 3/25/2011 | 902986075 | MISCELLANEOUS SUPPLIES & LABOR | | | 3,762.48 |
| 03/2011 | 03/2011 | TH630 | THURMOND-MCGLO | 3/29/2011 | 130528 | MISCELLANEOUS SUPPLIES & LABOR | | | 307.43 |
| 03/2011 | 03/2011 | TE100 | TECH-FLO | 3/29/2011 | OGX0329113 | MISCELLANEOUS SUPPLIES & LABOR | | | 594.20 |
| 03/2011 | 03/2011 | TE100 | TECH-FLO | 3/29/2011 | OGX032911 | MISCELLANEOUS SUPPLIES & LABOR | | | 423.20 |
| 04/2011 | 04/2011 | MJ500 | M & J DUMPTRUCK | 3/21/2011 | 12603 | MISCELLANEOUS SUPPLIES & LABOR | | | 407.79 |
| 04/2011 | 04/2011 | MJ500 | M & J DUMPTRUCK | 3/3/2011 | 12239 | MISCELLANEOUS SUPPLIES & LABOR | | | 509.73 |
| 04/2011 | 04/2011 | MJ500 | M & J DUMPTRUCK | 3/1/2011 | 12235 | MISCELLANEOUS SUPPLIES & LABOR | | | 364.86 |
| 04/2011 | 04/2011 | MJ500 | M & J DUMPTRUCK | 3/6/2011 | 12210 | MISCELLANEOUS SUPPLIES & LABOR | | | 1,427.26 |
| 04/2011 | 04/2011 | MJ500 | M & J DUMPTRUCK | 3/5/2011 | 11106 | MISCELLANEOUS SUPPLIES & LABOR | | | 713.63 |
| 04/2011 | 04/2011 | BA830 | BASIC ENERGY | 4/20/2011 | 1213-90575901 | MISCELLANEOUS SUPPLIES & LABOR | | | 867.15 |
| 04/2011 | 04/2011 | MJ500 | M & J DUMPTRUCK | 3/31/2011 | 12305 | MISCELLANEOUS SUPPLIES & LABOR | | | 1,365.40 |

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| Acct Date | Prod/ Post | Purchaser/Vendor | Product | Unit Price | Volume | Gross | Taxes | Deductions | Net |
|--|------------|------------------|-------------------|------------|---------------|--------------------------------|-------|------------|------------------|
| | | | Service Date | | Invoice # | Description | | | |
| 04/2011 | 04/2011 | MJ500 | M & J DUMPTRUCK | 3/12/2011 | 11115 | MISCELLANEOUS SUPPLIES & LABOR | | | 739.38 |
| 04/2011 | 04/2011 | MJ500 | M & J DUMPTRUCK | 3/19/2011 | 11121 | MISCELLANEOUS SUPPLIES & LABOR | | | 743.68 |
| 04/2011 | 04/2011 | MJ500 | M & J DUMPTRUCK | 3/7/2011 | 12211 | MISCELLANEOUS SUPPLIES & LABOR | | | 2,242.83 |
| 04/2011 | 04/2011 | BU494 | BULLDOG | 4/8/2011 | 22227 | MISCELLANEOUS SUPPLIES & LABOR | | | 384.53 |
| 0211-000 MISCELLANEOUS SUPPLIES & LABOR | | | | | | Current Period: | | | 64,084.10 |
| | | | | | | Inception To Date: | | | 64,084.10 |
| 0212-000 TRUCKING(CSG,TBG, SURFACE FAC) | | | | | | | | | |
| 01/2011 | 01/2011 | CO990 | COYOTE EXPRESS, | 1/31/2011 | 723 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 474.75 |
| 01/2011 | 01/2011 | CH080 | CHP OPERATING, | 2/2/2011 | 994 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 24,710.00 |
| 02/2011 | 02/2011 | BU494 | BULLDOG | 1/25/2011 | 22075 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 1,289.76 |
| 02/2011 | 02/2011 | BU494 | BULLDOG | 1/22/2011 | 22070 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 5,343.30 |
| 02/2011 | 02/2011 | BU494 | BULLDOG | 1/20/2011 | 22074 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 2,152.27 |
| 02/2011 | 02/2011 | BU494 | BULLDOG | 1/25/2011 | 22076 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 2,211.02 |
| 02/2011 | 02/2011 | BU494 | BULLDOG | 2/14/2011 | 22123 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 982.68 |
| 02/2011 | 02/2011 | NH120 | N.H.C. SERVICES | 2/21/2011 | 871 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 640.50 |
| 02/2011 | 02/2011 | DI930 | DIVINE ENERGY | 2/26/2011 | 2268 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 1,105.51 |
| 02/2011 | 02/2011 | MJ500 | M & J DUMPTRUCK | 2/4/2011 | 11955 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 305.84 |
| 02/2011 | 02/2011 | CO990 | COYOTE EXPRESS, | 3/8/2011 | 762 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 693.14 |
| 02/2011 | 02/2011 | CO990 | COYOTE EXPRESS, | 3/8/2011 | 764 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 569.70 |
| 03/2011 | 03/2011 | DI930 | DIVINE ENERGY | 3/15/2011 | 2296 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 1,474.01 |
| 03/2011 | 03/2011 | LI130 | LIGHTHOUSE | 12/31/2010 | 10810 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 1,742.81 |
| 03/2011 | 03/2011 | LI130 | LIGHTHOUSE | 2/1/2011 | 11102 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 3,802.50 |
| 03/2011 | 03/2011 | CO552 | COOMBES | 3/9/2011 | 28660 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 336.46 |
| 04/2011 | 04/2011 | CO990 | COYOTE EXPRESS, | 4/5/2011 | 800 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 527.50 |
| 04/2011 | 04/2011 | CO990 | COYOTE EXPRESS, | 4/11/2011 | 810 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 791.25 |
| 04/2011 | 04/2011 | BU494 | BULLDOG | 3/9/2011 | 22182 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 1,105.51 |
| 04/2011 | 04/2011 | BU494 | BULLDOG | 3/14/2011 | 22185 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 1,228.34 |
| 04/2011 | 04/2011 | BU494 | BULLDOG | 3/14/2011 | 22186 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 1,719.68 |
| 04/2011 | 04/2011 | BU494 | BULLDOG | 3/14/2011 | 22187 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 859.84 |
| 04/2011 | 04/2011 | BU494 | BULLDOG | 3/15/2011 | 22190 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 982.68 |
| 04/2011 | 04/2011 | GW270 | G & W TRUCKING, | 4/22/2011 | 55259 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 1,390.57 |
| 04/2011 | 04/2011 | BA830 | BASIC ENERGY | 3/25/2011 | 1206-90555019 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 3,829.82 |
| 04/2011 | 04/2011 | BU494 | BULLDOG | 1/27/2011 | 22080 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 368.50 |
| 04/2011 | 04/2011 | BU494 | BULLDOG | 1/28/2011 | 22085 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 491.34 |
| 04/2011 | 04/2011 | BU494 | BULLDOG | 4/14/2011 | 22258 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 491.34 |
| 04/2011 | 04/2011 | BU494 | BULLDOG | 1/29/2011 | 22088 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 552.75 |
| 04/2011 | 04/2011 | BU494 | BULLDOG | 4/8/2011 | 22235 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 614.17 |
| 04/2011 | 04/2011 | MJ500 | M & J DUMPTRUCK | 4/5/2011 | 12657 | TRUCKING(CSG,TBG, SURFACE FAC) | | | 847.77 |
| 0212-000 TRUCKING(CSG,TBG, SURFACE FAC) | | | | | | Current Period: | | | 63,635.31 |
| | | | | | | Inception To Date: | | | 63,635.31 |
| 0213-000 LOCATION CLEANUP | | | | | | | | | |
| 02/2011 | 02/2011 | BH580 | B & H MAINTENANCE | 2/15/2011 | 619579 | LOCATION CLEANUP | | | 10,961.26 |

OGX RESOURCES LLC (II)

Phase/Well Expense History

For Properties 325737- to 325737-

For Dates: All Dates

Using JIB and R/D Processing Dates

Continuing with Property: 325737

GOLDEN EYE 18 FED COM #1H

| Acct Date | Prod/Post | Purchaser/Vendor | Product | Unit Price | Volume | Gross | Taxes | Deductions | Net |
|----------------------------------|-----------|------------------|-----------------|------------|-----------|------------------|-------|---------------------------|-----------|
| | | | Service Date | | Invoice # | Description | | | |
| 02/2011 | 02/2011 | MJ500 | M & J DUMPTRUCK | 2/18/2011 | 12087 | LOCATION CLEANUP | | | 820.94 |
| 0213-000 LOCATION CLEANUP | | | | | | | | | |
| | | | | | | | | Current Period: | 11,782.20 |
| | | | | | | | | Inception To Date: | 11,782.20 |

0216-000 COMPLETION SUPERVISION

| | | | | | | | | | |
|--|---------|-------|-----------------|-----------|---------|------------------------|--|---------------------------|------------|
| 01/2011 | 01/2011 | EP540 | EPI CONSULTANTS | 1/11/2011 | 4190092 | COMPLETION SUPERVISION | | | 3,032.86 |
| 01/2011 | 01/2011 | EP540 | EPI CONSULTANTS | 1/19/2011 | 4190336 | COMPLETION SUPERVISION | | | 2,880.43 |
| 01/2011 | 01/2011 | EP540 | EPI CONSULTANTS | 1/26/2011 | 4190652 | COMPLETION SUPERVISION | | | 4,803.16 |
| 01/2011 | 01/2011 | EP540 | EPI CONSULTANTS | 2/4/2011 | 4191189 | COMPLETION SUPERVISION | | | 25,778.75 |
| 01/2011 | 01/2011 | EP540 | EPI CONSULTANTS | 2/2/2011 | 4191011 | COMPLETION SUPERVISION | | | 10,564.02 |
| 01/2011 | 01/2011 | EP540 | EPI CONSULTANTS | 2/8/2011 | 4191225 | COMPLETION SUPERVISION | | | 11,332.48 |
| 02/2011 | 02/2011 | EP540 | EPI CONSULTANTS | 2/15/2011 | 4191485 | COMPLETION SUPERVISION | | | 7,306.19 |
| 02/2011 | 02/2011 | EP540 | EPI CONSULTANTS | 2/22/2011 | 4191770 | COMPLETION SUPERVISION | | | 2,936.15 |
| 02/2011 | 02/2011 | EP540 | EPI CONSULTANTS | 3/1/2011 | 4192086 | COMPLETION SUPERVISION | | | 4,671.76 |
| 02/2011 | 02/2011 | EP540 | EPI CONSULTANTS | 3/9/2011 | 4192410 | COMPLETION SUPERVISION | | | 10,881.50 |
| 03/2011 | 03/2011 | EP540 | EPI CONSULTANTS | 3/17/2011 | 4192848 | COMPLETION SUPERVISION | | | 11,259.95 |
| 03/2011 | 03/2011 | EP540 | EPI CONSULTANTS | 3/22/2011 | 4193060 | COMPLETION SUPERVISION | | | 11,681.50 |
| 03/2011 | 03/2011 | EP540 | EPI CONSULTANTS | 3/29/2011 | 4193383 | COMPLETION SUPERVISION | | | 11,185.31 |
| 04/2011 | 04/2011 | EP540 | EPI CONSULTANTS | 4/6/2011 | 4193740 | COMPLETION SUPERVISION | | | 11,121.19 |
| 04/2011 | 04/2011 | EP540 | EPI CONSULTANTS | 4/12/2011 | 4194010 | COMPLETION SUPERVISION | | | 6,526.17 |
| 04/2011 | 04/2011 | EL406 | ELY AND | 3/15/2011 | 11250 | COMPLETION SUPERVISION | | | 6,212.25 |
| 04/2011 | 04/2011 | EP540 | EPI CONSULTANTS | 4/13/2011 | 4194029 | COMPLETION SUPERVISION | | | 1,717.75 |
| 04/2011 | 04/2011 | EP540 | EPI CONSULTANTS | 4/19/2011 | 4194257 | COMPLETION SUPERVISION | | | 10,442.08 |
| 04/2011 | 04/2011 | EP540 | EPI CONSULTANTS | 4/26/2011 | 4194652 | COMPLETION SUPERVISION | | | 3,323.01 |
| 0216-000 COMPLETION SUPERVISION | | | | | | | | Current Period: | 157,656.51 |
| | | | | | | | | Inception To Date: | 157,656.51 |

INTANGIBLE COMPLETION COST

Current Period: 2,655,974.29
Inception to Date: 2,655,974.29

TANGIBLE DRILLING COST**0310-000 WELLHEAD EQUIPMENT**

| | | | | | | | | | |
|------------------------------------|---------|-------|-----------------|-----------|-----------|--------------------|--|---------------------------|-----------|
| 01/2011 | 01/2011 | CA367 | SURFACE SYSTEMS | 1/18/2011 | 912428943 | WELLHEAD EQUIPMENT | | | 2,102.45 |
| 01/2011 | 01/2011 | CA367 | SURFACE SYSTEMS | 1/18/2011 | 912428942 | WELLHEAD EQUIPMENT | | | 25,049.69 |
| 0310-000 WELLHEAD EQUIPMENT | | | | | | | | Current Period: | 27,152.14 |
| | | | | | | | | Inception To Date: | 27,152.14 |

0320-000 CONDUCTOR AND/OR SURFACE CSG

| | | | | | | | | | |
|--|---------|-------|------------------|------------|------------|------------------------------|--|---------------------------|-----------|
| 11/2010 | 11/2010 | SM347 | SMITH BROTHERS | 12/6/2010 | 36046 | CONDUCTOR AND/OR SURFACE CSG | | | 34,066.23 |
| 12/2010 | 12/2010 | WE097 | WEATHERFORD | 12/14/2010 | 6692136RI | CONDUCTOR AND/OR SURFACE CSG | | | 2,599.66 |
| 12/2010 | 12/2010 | BU900 | BUTCH'S RAT HOLE | 11/26/2010 | NM1110285R | CONDUCTOR AND/OR SURFACE CSG | | | 12,502.56 |
| 0320-000 CONDUCTOR AND/OR SURFACE CSG | | | | | | | | Current Period: | 49,168.45 |
| | | | | | | | | Inception To Date: | 49,168.45 |

0325-000 INTERMEDIATE CASING

OGX RESOURCES LLC (II)

Phase/Well Expense History

For Properties 325737- to 325737-

For Dates: All Dates

Using JIB and R/D Processing Dates

Continuing with Property: 325737

GOLDEN EYE 18 FED COM #1H

| Acct Date | Prod/ Post | Purchaser/Vendor | Product | Unit Price | Volume | Gross | Taxes | Deductions | Net |
|-------------------------------------|------------|------------------|-----------------|------------|-------------|-------------------------|-------|---------------------------|------------|
| | | | Service Date | Invoice # | Description | | | | |
| 12/2010 | 12/2010 | SM347 | SMITH BROTHERS | 12/13/2010 | 36063 | 3223.79' 8 5/8" CASING | | | 72,675.51 |
| 12/2010 | 12/2010 | SM347 | SMITH BROTHERS | 12/13/2010 | 36063 | 1296.88' 8 5/8" CASING | | | 29,271.02 |
| 12/2010 | 12/2010 | WE097 | WEATHERFORD | 12/14/2010 | 6692137RI | INTERMEDIATE CASING | | | 2,422.42 |
| 12/2010 | 12/2010 | SM347 | SMITH BROTHERS | 12/15/2010 | 36068 | INTERMEDIATE CASING | | | 3,209.49 |
| 0325-000 INTERMEDIATE CASING | | | | | | | | Current Period: | 107,578.44 |
| | | | | | | | | Inception To Date: | 107,578.44 |
| TANGIBLE DRILLING COST | | | | | | | | Current Period: | 183,899.03 |
| | | | | | | | | Inception to Date: | 183,899.03 |
| TANGIBLE COMPLETION COST | | | | | | | | | |
| 0331-000 PRODUCTION CASING | | | | | | | | | |
| 12/2010 | 12/2010 | SM347 | SMITH BROTHERS | 1/3/2011 | 36096 | PRODUCTION CASING | | | 238,666.47 |
| 01/2011 | 01/2011 | WE097 | WEATHERFORD | 1/25/2011 | 6796299RI | PRODUCTION CASING | | | 20,938.30 |
| 0331-000 PRODUCTION CASING | | | | | | | | Current Period: | 259,604.77 |
| | | | | | | | | Inception To Date: | 259,604.77 |
| 0332-000 TUBING | | | | | | | | | |
| 03/2011 | 03/2011 | SM347 | SMITH BROTHERS | 3/15/2011 | 36227 | TUBING-2 7/8", 7883.15' | | | 54,695.27 |
| 03/2011 | 03/2011 | BU494 | BULLDOG | 2/18/2011 | 22145 | TUBING-2 3/8", 457.5' | | | 3,176.34 |
| 03/2011 | 03/2011 | AN150 | ANDREWS PUMP & | 3/2/2011 | 50566 | TUBING-2 3/8", 96' | | | 489.92 |
| 0332-000 TUBING | | | | | | | | Current Period: | 58,361.53 |
| | | | | | | | | Inception To Date: | 58,361.53 |
| 0335-000 WELLHEAD EQUIPMENT | | | | | | | | | |
| 11/2010 | 11/2010 | CA367 | SURFACE SYSTEMS | 12/6/2010 | 912386841 | WELLHEAD EQUIPMENT | | | 44,141.07 |
| 11/2010 | 11/2010 | CA367 | SURFACE SYSTEMS | 12/8/2010 | 912389333 | WELLHEAD EQUIPMENT | | | 1,581.90 |
| 12/2010 | 12/2010 | CA367 | SURFACE SYSTEMS | 12/27/2010 | 912407174 | WELLHEAD EQUIPMENT | | | 1,678.38 |
| 12/2010 | 12/2010 | CA367 | SURFACE SYSTEMS | 12/27/2010 | 912407173 | WELLHEAD EQUIPMENT | | | 2,990.76 |
| 03/2011 | 03/2011 | CA367 | SURFACE SYSTEMS | 3/14/2011 | 912489593 | WELLHEAD EQUIPMENT | | | 22,062.99 |
| 04/2011 | 04/2011 | CA365 | CAMERON | 4/6/2011 | 912519068 | WELLHEAD EQUIPMENT | | | 2,734.56 |
| 0335-000 WELLHEAD EQUIPMENT | | | | | | | | Current Period: | 75,189.66 |
| | | | | | | | | Inception To Date: | 75,189.66 |
| 0350-000 FLOW LINES | | | | | | | | | |
| 02/2011 | 02/2011 | MJ500 | M & J DUMPTRUCK | 2/8/2011 | 11916 | FLOW LINES | | | 364.86 |
| 02/2011 | 02/2011 | MJ500 | M & J DUMPTRUCK | 2/11/2011 | 11963 | FLOW LINES | | | 1,030.20 |
| 02/2011 | 02/2011 | MJ500 | M & J DUMPTRUCK | 2/7/2011 | 11957 | FLOW LINES | | | 407.79 |
| 02/2011 | 02/2011 | MJ500 | M & J DUMPTRUCK | 2/17/2011 | 11969 | FLOW LINES | | | 1,019.47 |
| 03/2011 | 03/2011 | MJ500 | M & J DUMPTRUCK | 3/2/2011 | 12233 | FLOW LINES | | | 1,158.98 |
| 03/2011 | 03/2011 | MJ500 | M & J DUMPTRUCK | 3/13/2011 | 12590 | FLOW LINES | | | 407.79 |
| 03/2011 | 03/2011 | MJ500 | M & J DUMPTRUCK | 3/3/2011 | 12651 | FLOW LINES | | | 7,309.27 |
| 03/2011 | 03/2011 | MJ500 | M & J DUMPTRUCK | 3/10/2011 | 12248 | FLOW LINES | | | 1,180.44 |
| 03/2011 | 03/2011 | MJ500 | M & J DUMPTRUCK | 3/9/2011 | 12249 | FLOW LINES | | | 826.31 |
| 03/2011 | 03/2011 | MJ500 | M & J DUMPTRUCK | 3/11/2011 | 12247 | FLOW LINES | | | 944.35 |

OGX RESOURCES LLC (II)

Phase/Well Expense History

For Properties 325737- to 325737-

For Dates: All Dates

Using JIB and R/D Processing Dates

Continuing with Property: 325737

GOLDEN EYE 18 FED COM #1H

| Acct Date | Prod/ Post | Purchaser/Vendor | Product | Unit Price | Volume | Gross | Taxes | Deductions | Net |
|---|-------------------|-------------------------|------------------------|-------------------|------------------|-------------------------------|--------------|---------------------------|------------|
| | | | Service Date | | Invoice # | Description | | | |
| 03/2011 | 03/2011 | MJ500 | M & J DUMPTRUCK | 3/12/2011 | 12246 | FLOW LINES | | | 472.18 |
| 03/2011 | 03/2011 | MJ500 | M & J DUMPTRUCK | 3/15/2011 | 12222 | FLOW LINES | | | 622.41 |
| 0350-000 FLOW LINES | | | | | | | | | |
| | | | | | | | | Current Period: | 15,744.05 |
| | | | | | | | | Inception To Date: | 15,744.05 |
| 0355-000 STORAGE TANKS & RELATED EQUIP | | | | | | | | | |
| 12/2010 | 12/2010 | OD138 | ODESSA PUMPS & | 12/28/2010 | 257379 | STORAGE TANKS & RELATED EQUIP | | | 2,788.77 |
| 01/2011 | 01/2011 | WH250 | TOMMY WHITE | 1/25/2011 | 508448 | STORAGE TANKS & RELATED EQUIP | | | 1,622.68 |
| 01/2011 | 01/2011 | EN186 | ENERTECH | 2/8/2011 | 10427 | STORAGE TANKS & RELATED EQUIP | | | 83,198.03 |
| 02/2011 | 02/2011 | BH580 | B & H MAINTENANCE | 3/2/2011 | 621890 | STORAGE TANKS & RELATED EQUIP | | | 502.53 |
| 04/2011 | 04/2011 | MJ500 | M & J DUMPTRUCK | 3/23/2011 | 12569 | STORAGE TANKS & RELATED EQUIP | | | 1,574.27 |
| 04/2011 | 04/2011 | TH630 | THURMOND-MCGLO | 4/12/2011 | 131181 | STORAGE TANKS & RELATED EQUIP | | | 16,825.63 |
| 0355-000 STORAGE TANKS & RELATED EQUIP | | | | | | | | Current Period: | 106,511.91 |
| | | | | | | | | Inception To Date: | 106,511.91 |
| 0365-000 BATTERY CONNECTIONS | | | | | | | | | |
| 02/2011 | 02/2011 | NA951 | National Oilwell Varco | 2/13/2011 | 902883388 | BATTERY CONNECTIONS | | | 3,516.26 |
| 02/2011 | 02/2011 | PR635 | PRODUCTION | 2/18/2011 | INV110015183 | BATTERY CONNECTIONS | | | 167.99 |
| 02/2011 | 02/2011 | NA951 | National Oilwell Varco | 2/17/2011 | 902896095 | BATTERY CONNECTIONS | | | 2,463.03 |
| 02/2011 | 02/2011 | NA951 | National Oilwell Varco | 2/23/2011 | 902908288 | BATTERY CONNECTIONS | | | -1,087.20 |
| 02/2011 | 02/2011 | NA951 | National Oilwell Varco | 3/10/2011 | 902949517 | BATTERY CONNECTIONS | | | 564.76 |
| 03/2011 | 03/2011 | WH250 | TOMMY WHITE | 3/12/2011 | 516953 | BATTERY CONNECTIONS | | | 353.11 |
| 03/2011 | 03/2011 | NA951 | National Oilwell Varco | 3/17/2011 | 902966504 | BATTERY CONNECTIONS | | | 434.60 |
| 03/2011 | 03/2011 | NA951 | National Oilwell Varco | 3/17/2011 | 902966503 | BATTERY CONNECTIONS | | | 465.40 |
| 03/2011 | 03/2011 | NA951 | National Oilwell Varco | 3/22/2011 | 902977427 | BATTERY CONNECTIONS | | | 1,463.16 |
| 03/2011 | 03/2011 | MC206 | MCMILLAN WELDING | 3/22/2011 | C122011031000152 | BATTERY CONNECTIONS | | | 1,040.82 |
| 03/2011 | 03/2011 | NA951 | National Oilwell Varco | 3/25/2011 | 902986312 | BATTERY CONNECTIONS | | | 6,287.81 |
| 03/2011 | 03/2011 | PR635 | PRODUCTION | 3/30/2011 | INV110015650 | BATTERY CONNECTIONS | | | 1,681.43 |
| 03/2011 | 03/2011 | PR635 | PRODUCTION | 3/29/2011 | INV110015641 | BATTERY CONNECTIONS | | | 47,228.73 |
| 03/2011 | 03/2011 | AD210 | ADKINS SUPPLY INC. | 3/15/2011 | 518-0252732 | BATTERY CONNECTIONS | | | 73.49 |
| 03/2011 | 03/2011 | NA951 | National Oilwell Varco | 3/29/2011 | 902994201 | BATTERY CONNECTIONS | | | 1,157.87 |
| 04/2011 | 04/2011 | AD210 | ADKINS SUPPLY INC. | 2/8/2011 | 518-0251530 | BATTERY CONNECTIONS | | | 1,468.35 |
| 04/2011 | 04/2011 | AD210 | ADKINS SUPPLY INC. | 2/17/2011 | 518-0251790 | BATTERY CONNECTIONS | | | 332.08 |
| 04/2011 | 04/2011 | AD210 | ADKINS SUPPLY INC. | 3/29/2011 | 518-0253224 | BATTERY CONNECTIONS | | | 286.90 |
| 04/2011 | 04/2011 | AD210 | ADKINS SUPPLY INC. | 2/10/2011 | 518-0251093 | BATTERY CONNECTIONS | | | 435.76 |
| 04/2011 | 04/2011 | NA951 | National Oilwell Varco | 4/12/2011 | 903031208 | BATTERY CONNECTIONS | | | 2,374.75 |
| 04/2011 | 04/2011 | NA951 | National Oilwell Varco | 4/18/2011 | 903044455 | BATTERY CONNECTIONS | | | 6,405.12 |
| 04/2011 | 04/2011 | WH250 | TOMMY WHITE | 4/16/2011 | 523012 | BATTERY CONNECTIONS | | | 512.29 |
| 04/2011 | 04/2011 | NA951 | National Oilwell Varco | 4/21/2011 | 903054422 | BATTERY CONNECTIONS | | | 570.19 |
| 04/2011 | 04/2011 | AD210 | ADKINS SUPPLY INC. | 4/21/2011 | 518-0253940 | BATTERY CONNECTIONS | | | 38.09 |
| 04/2011 | 04/2011 | AD210 | ADKINS SUPPLY INC. | 4/12/2011 | 518-0253669 | BATTERY CONNECTIONS | | | 73.49 |
| 04/2011 | 04/2011 | AN150 | ANDREWS PUMP & | 4/4/2011 | 87501 | BATTERY CONNECTIONS | | | 29.97 |
| 04/2011 | 04/2011 | PR635 | PRODUCTION | 4/30/2011 | INV110016109 | BATTERY CONNECTIONS | | | 554.22 |

OGX RESOURCES LLC (II)

Phase/Well Expense History

For Properties 325737- to 325737-

For Dates: All Dates

Using JIB and R/D Processing Dates

Continuing with Property: 325737

GOLDEN EYE 18 FED COM #1H

| Acct Date | Prod/Post | Purchaser/Vendor | Product | Unit Price | Volume | Gross | Taxes | Deductions | Net | |
|---|-----------|--------------------------|------------------------|------------|-----------------|-------------------------|-------|---------------------------|---------------------------|--------------|
| | | | Service Date | | Invoice # | Description | | | | |
| 04/2011 | 04/2011 | NA951 | National Oilwell Varco | 4/28/2011 | 903069847 | BATTERY CONNECTIONS | | | 2,399.20 | |
| 0365-000 BATTERY CONNECTIONS | | | | | | | | | | |
| | | | | | | | | Current Period: | 81,291.67 | |
| | | | | | | | | Inception To Date: | 81,291.67 | |
| 0370-000 ELECTRICAL INSTALLATION | | | | | | | | | | |
| 02/2011 | 02/2011 | TE847 | TESSCO | 2/10/2011 | CB0211-011 | ELECTRICAL INSTALLATION | | | 64,571.53 | |
| 03/2011 | 03/2011 | TE847 | TESSCO | 3/16/2011 | CB0311-029 | ELECTRICAL INSTALLATION | | | 550.71 | |
| 03/2011 | 03/2011 | TE847 | TESSCO | 3/16/2011 | CB0311-043 | ELECTRICAL INSTALLATION | | | 2,298.85 | |
| 03/2011 | 03/2011 | TE847 | TESSCO | 3/24/2011 | CB0311-152 | ELECTRICAL INSTALLATION | | | 15,557.37 | |
| 03/2011 | 03/2011 | TE847 | TESSCO | 3/24/2011 | CB0311-065 | ELECTRICAL INSTALLATION | | | 1,106.17 | |
| 03/2011 | 03/2011 | TE847 | TESSCO | 3/24/2011 | CB0311-076 | ELECTRICAL INSTALLATION | | | 2,229.75 | |
| 03/2011 | 03/2011 | TE847 | TESSCO | 3/24/2011 | CB0311-100 | ELECTRICAL INSTALLATION | | | 2,229.75 | |
| 03/2011 | 03/2011 | TE847 | TESSCO | 3/24/2011 | CB0311-109 | ELECTRICAL INSTALLATION | | | 4,726.55 | |
| 03/2011 | 03/2011 | TE847 | TESSCO | 3/24/2011 | CB0311-127 | ELECTRICAL INSTALLATION | | | 4,762.28 | |
| 03/2011 | 03/2011 | TE847 | TESSCO | 3/24/2011 | CB0311-132 | ELECTRICAL INSTALLATION | | | 2,240.46 | |
| 03/2011 | 03/2011 | TE847 | TESSCO | 4/6/2011 | CB0311-324 | ELECTRICAL INSTALLATION | | | 1,656.20 | |
| 03/2011 | 03/2011 | TE847 | TESSCO | 4/6/2011 | CB0311-338 | ELECTRICAL INSTALLATION | | | 1,401.70 | |
| 03/2011 | 03/2011 | TE847 | TESSCO | 4/6/2011 | CB0411-022 | ELECTRICAL INSTALLATION | | | 1,088.36 | |
| 04/2011 | 04/2011 | TE847 | TESSCO | 4/13/2011 | CB0411-060 | ELECTRICAL INSTALLATION | | | 4,031.52 | |
| 04/2011 | 04/2011 | TE847 | TESSCO | 4/13/2011 | CB0411-072 | ELECTRICAL INSTALLATION | | | 640.83 | |
| 0370-000 ELECTRICAL INSTALLATION | | | | | | | | Current Period: | 109,092.03 | |
| | | | | | | | | Inception To Date: | 109,092.03 | |
| 0375-000 OTHER EQUIPMENT | | | | | | | | | | |
| 03/2011 | 03/2011 | PR635 | PRODUCTION | 3/30/2011 | INV110015704 | OTHER EQUIPMENT | | | 1,453.54 | |
| 04/2011 | 04/2011 | EL405 | ELYNX | 4/13/2011 | 0005189-0060473 | OTHER EQUIPMENT | | | 125.00 | |
| 0375-000 OTHER EQUIPMENT | | | | | | | | Current Period: | 1,578.54 | |
| | | | | | | | | Inception To Date: | 1,578.54 | |
| 0380-000 INSTALLATION LABOR | | | | | | | | | | |
| 02/2011 | 02/2011 | MJ500 | M & J DUMPTRUCK | 2/18/2011 | 11970 | INSTALLATION LABOR | | | 713.63 | |
| 04/2011 | 04/2011 | MJ500 | M & J DUMPTRUCK | 3/23/2011 | 12605 | INSTALLATION LABOR | | | 815.58 | |
| 04/2011 | 04/2011 | WO611 | WOOD GROUP ESP, | 4/26/2011 | 9316705 | INSTALLATION LABOR | | | 38,282.86 | |
| 04/2011 | 04/2011 | MJ500 | M & J DUMPTRUCK | 3/24/2011 | 12533 | INSTALLATION LABOR | | | 469.49 | |
| 04/2011 | 04/2011 | MJ500 | M & J DUMPTRUCK | 3/29/2011 | 12613 | INSTALLATION LABOR | | | 713.63 | |
| 0380-000 INSTALLATION LABOR | | | | | | | | Current Period: | 40,995.19 | |
| | | | | | | | | Inception To Date: | 40,995.19 | |
| TANGIBLE COMPLETION COST | | | | | | | | | Current Period: | 748,369.35 |
| | | | | | | | | | Inception to Date: | 748,369.35 |
| Phase/Well: | | Phase/Well Totals | | | | | | Current Expenses: | | 5,740,371.58 |
| | | | | | | | | Current Expenses: | | |
| Property 325737 | | Property Totals | | | | | | Current Expenses: | | 5,740,371.58 |
| | | | | | | | | Current Expenses: | | |

OGX RESOURCES LLC (II)

Phase/Well Expense History

For Properties 325737- to 325737-

For Dates: All Dates

Using JIB and R/D Processing Dates

Continuing with Property: 325737

GOLDEN EYE 18 FED COM #1H

| Acct Date | Prod/ Post | Purchaser/Vendor | Product | Unit Price | Volume | Gross Description | Taxes | Deductions | Net |
|----------------------|-----------------------|-------------------------|----------------|-----------------------|---------------|------------------------------|--------------|-------------------|------------|
|----------------------|-----------------------|-------------------------|----------------|-----------------------|---------------|------------------------------|--------------|-------------------|------------|

Report Totals:

Current Expenses: 5,740,371.58

Current Expenses: