

STATE OF NEW MEXICO
DEPARTMENT OF ENERGY, MINERALS AND NATURAL RESOURCES
OIL CONSERVATION DIVISION

IN THE MATTER OF THE APPLICATION OF
APPLICATION OF COG OPERATING, LLC
FOR COMPULSORY POOLING, EDDY COUNTY,
NEW MEXICO.

CASE NO. 14644

AFFIDAVIT

STATE OF NEW MEXICO)
)ss.
COUNTY OF SANTA FE)

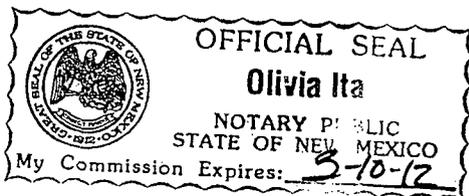
Ocean Munds-Dry, attorney in fact and authorized representative of COG Operating, LLC, the Applicant herein, states that notice of the above-referenced Application was mailed to the interested parties shown on Exhibit "A" attached hereto in accordance with Oil Conservation Division Rules, and that true and correct copies of the notice letter and proof of notice are attached hereto.

Ocean Munds-Dry
Ocean Munds-Dry

SUBSCRIBED AND SWORN to before me this 11th day of May 2011 by
Ocean Munds-Dry.

Olivia Ita
Notary Public

My Commission Expires: 3-10-12



BEFORE THE OIL CONSERVATION DIVISION
Santa Fe, New Mexico
Case No. 14644 Exhibit No. 5
Submitted by:
COG OPERATING, LLC
Hearing Date: May 12, 2011

April 12, 2011

CERTIFIED MAIL-RETURN RECEIPT REQUESTED

TO AFFECTED INTEREST OWNERS

Re: Application of COG Operating, LLC for compulsory pooling, Eddy County, New Mexico.

RECEIVED
2011 APR 12 2:25

This letter is to advise you that COG Operating, LLC has filed the enclosed application with the New Mexico Oil Conservation Division seeking an order pooling all mineral interests from 650 feet to 5000 feet (TVD) in a 40-acre spacing unit consisting of the SW/4 NW/4 of Section 30, Township 17 South, Range 28 East, N.M.P.M., Eddy County, New Mexico. Said pooled unit is to be dedicated to COG's Maple State Well No. 11 to be drilled 1650 feet from the North line and 330 feet from the West line of Section 30 and the Maple State Well No. 12 to be drilled 2150 feet from the North line and 990 feet from the West line of Section 30.

This application has been set for hearing before a Division Examiner at 8:15 a.m. on May 12, 2011. The hearing will be held in Porter Hall in the Oil Conservation Division's Santa Fe Offices located at 1220 South Saint Francis Drive, Santa Fe, New Mexico 87505. You are not required to attend this hearing, but as an owner of an interest that may be affected by this application, you may appear and present testimony. Failure to appear at that time and become a party of record will preclude you from challenging the matter at a later date.

Parties appearing in cases are required by Division Rule 1208.B to file a Pre-hearing Statement four days in advance of a scheduled hearing. This statement must be filed at the Division's Santa Fe office at the above specified address and should include: the names of the parties and their attorneys; a concise statement of the case; the names of all witnesses the party will call to testify at the hearing; the approximate time the party will need to present its case; and identification of any procedural matters that are to be resolved prior to the hearing.

Sincerely,


Ocean Munds-Dry
ATTORNEY FOR COG OPERATING,
LLC

EXHIBIT A

**APPLICATION OF
COG OPERATING, LLC
FOR COMPULSORY POOLING
SW/4 NW/4 OF SECTION 30, TOWNSHIP 17 SOUTH, RANGE 28 EAST,
N.M.P.M., EDDY COUNTY, NEW MEXICO.**

Lime Rock Resources A, LP
1111 Bagby Street, Suite 4600
Houston, TX 77002

U.S. Postal Service™
CERTIFIED MAIL™ RECEIPT
 (Domestic Mail Only; No Insurance Coverage Provided)

For delivery information visit our website at www.usps.com

OFFICIAL USE

Postage	\$ 44
Certified Fee	2.80
Return Receipt Fee (Endorsement Required)	2.30
Restricted Delivery Fee (Endorsement Required)	
Total Postage & Fees	5.54



7006 2760 0001 6380 4684

See instructions

Street or PO Box
 City

**Lime Rock Resources 1111
 1111 Bagby Street, Suite 4600
 Houston, TX 77002**

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Lime Rock Resources 1111
 1111 Bagby Street, Suite 4600
 Houston, TX 77002

2. Article Number
 (Transfer from service label)

7006 2760 0001 6380 4684

COMPLETE THIS SECTION ON DELIVERY

A. Signature Agent Addressee
 X *[Signature]*

B. Received by (Printed Name) Agent Addressee
Kelly Seals

C. Date of Delivery
 4-15

D. Is delivery address different from item 1? Yes No
 If YES, enter delivery address below:

3. Service Type

Certified Mail Express Mail
 Registered Return Receipt for Merchandise
 Insured Mail C.O.D.

4. Restricted Delivery? (Extra Fee) Yes