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August 12, 1994

VIA FACSIMILE AND FIRST CLASS MAIL

Mr. William J. LeMay, Director
New Mexico Oil Conservation Division
P. O. Box 2088
Santa Fe, New Mexico 87501

Re: Application of Paloma Resources, Inc., No. 11020
Application of Matador Petroleum Corp, NO. 11049

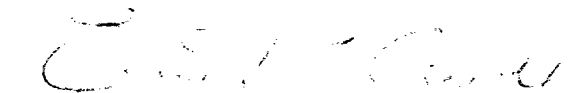
Dear Mr. LeMay:

I am enclosing herewith Paloma Resources, Inc.'s Consolidated
Prehearing Statement for filing in the above-referenced cases.

Thank you very much.

Very truly yours,

LOSEE, CARSON, HAAS & CARROLL, P.A.



Ernest L. Carroll

ELC:kth

xc w/encl: Mr. W. Thomas Kellahin