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February 23, 1995

VIA FACSIMILE AND FIRST CLASS MAIL

Mr. William J. LeMay, Director
New Mexico Oil Conservation Division
2040 S. Pacheco
Santa Fe, New Mexico 87504

Re: Application of Yates Petroleum Corporation
for Compulsory Pooling (Rose Cannon "AOR" Com
Well No. 1), Case No. 11210

Dear Mr. LeMay:

I am enclosing herewith Yates Petroleum Corporation's Prehearing
Statement, in triplicate.

Very truly yours,

LOSEE, CARSON, HAAS & CARROLL, P.A.



Ernest L. Carroll

ELC:kth
Encl.