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October 24, 1996

Via Hand Delivery

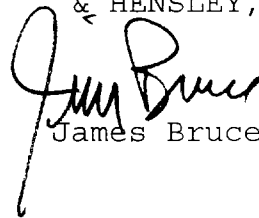
Florene Davidson
New Mexico Oil Conservation Division
2040 South Pacheco Street
Santa Fe, New Mexico

Dear Florene:

Enclosed are an original and four copies of a Pre-Hearing Statement in Case 11514 (*de novo*), filed on behalf of UMC Petroleum Corporation.

Very truly yours,

HINKLE, COX, EATON, COFFIELD
& HENSLEY, L.L.P.


James Bruce