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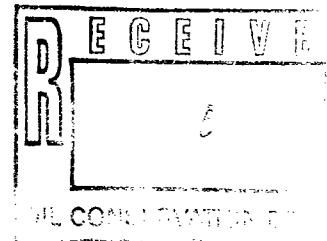
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September 30, 1996

Via Hand Delivery

Florene Davidson
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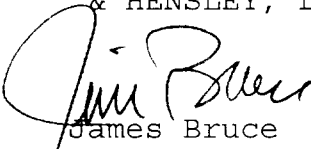


Dear Florene:

Enclosed are an original and two copies of a Pre-Hearing Statement in Case 11599, filed on behalf of Gillespie-Crow, Inc.

Very truly yours,

HINKLE, COX, EATON, COFFIELD
& HENSLEY, L.L.P.


James Bruce

ocd.phs