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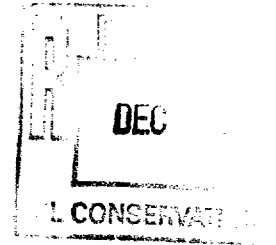
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December 16, 1996

Hand Delivered

Florene Davidson  
New Mexico Oil Conservation Division  
2040 South Pacheco Street  
Santa Fe, New Mexico 87505



Dear Florene:

Enclosed are an original and two copies of a Pre-Hearing Statement, filed on behalf of InterCoast Oil and Gas Company in Case 11666.

Very truly yours,

HINKLE, COX, EATON, COFFIELD  
& HENSLEY, L.L.P.

James Bruce

Attorneys for InterCoast Oil  
and Gas Company