

BLAINE HESS
Oil Properties
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January 27, 1997

Mr. William J. LeMay, Director
State of New Mexico
Oil Conservation Division
2040 South Pacheco
Santa Fe, New Mexico 87505

Re: Compulsory Pooling by Louis Dreyfus Natural Gas Corp.
Happy Valley "29" Well No. 34
SW/4SE/4 of Section 29, T-22-S, R-26-E, N.M.P.M.
Eddy County, New Mexico
NMOCD Case 11687; Order R-10741

M-5

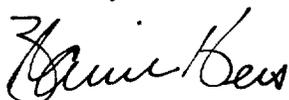
Dear Mr. LeMay:

In reference to the captioned Order, find enclosed copies of letters which include a copy of the captioned Order and AFE for the Happy Valley "29" Well No. 34 that have been mailed (certified mail return receipt requested) to the following mineral interest owners who have not agreed to pool their interests.

1. Mr. Casey MacManemin, Republic Royalty Company
2. Ms. Kathy Conaway, Andrews Royalty, Inc.
3. Ms. Linda Buckner
Dodge Jones Foundation
Matt-Tex, L.L.P.
John A. Mathews, Jr.
Julia Jones Matthew, Trustee

Should you have any questions or need any other information at this time, please contact me. Thank you.

Sincerely,



Blaine Hess

cc: W. Thomas Kellahin, Esq.
Rusty Waters, Louis Dreyfus Natural Gas Corp.