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May 9, 1997

Hand Delivered

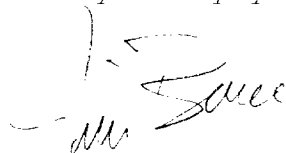
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Florene Davidson
New Mexico Oil Conservation Division
2040 South Pacheco Street
Santa Fe, New Mexico 87505

Dear Florene:

Enclosed are an original and two copies of an application for compulsory pooling, together with a proposed advertisement, filed on behalf of Chi Energy, Inc. Please set this matter for the June 12th hearing. Thank you.

Very truly yours,

A handwritten signature in cursive script, appearing to read "James Bruce", with a horizontal line drawn through the middle of the signature.

James Bruce

1