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September 17, 2001

Via Fax and U.S. Mail

David K. Brooks  
Oil Conservation Division  
1220 South St. Francis Drive  
Santa Fe, New Mexico 87505

Re: Case No. 12,730

Dear Mr. Brooks:

Enclosed is the response of Leonard Resource Investment Corporation to the motion to dismiss filed by Coates Energy Trust.

Very truly yours,

  
James Bruce

Attorney for Leonard Resource Investment Corporation

cc: J.E. Gallegos (via fax and U.S. Mail)

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U.S. MAIL  
SANTA FE, NM 87501