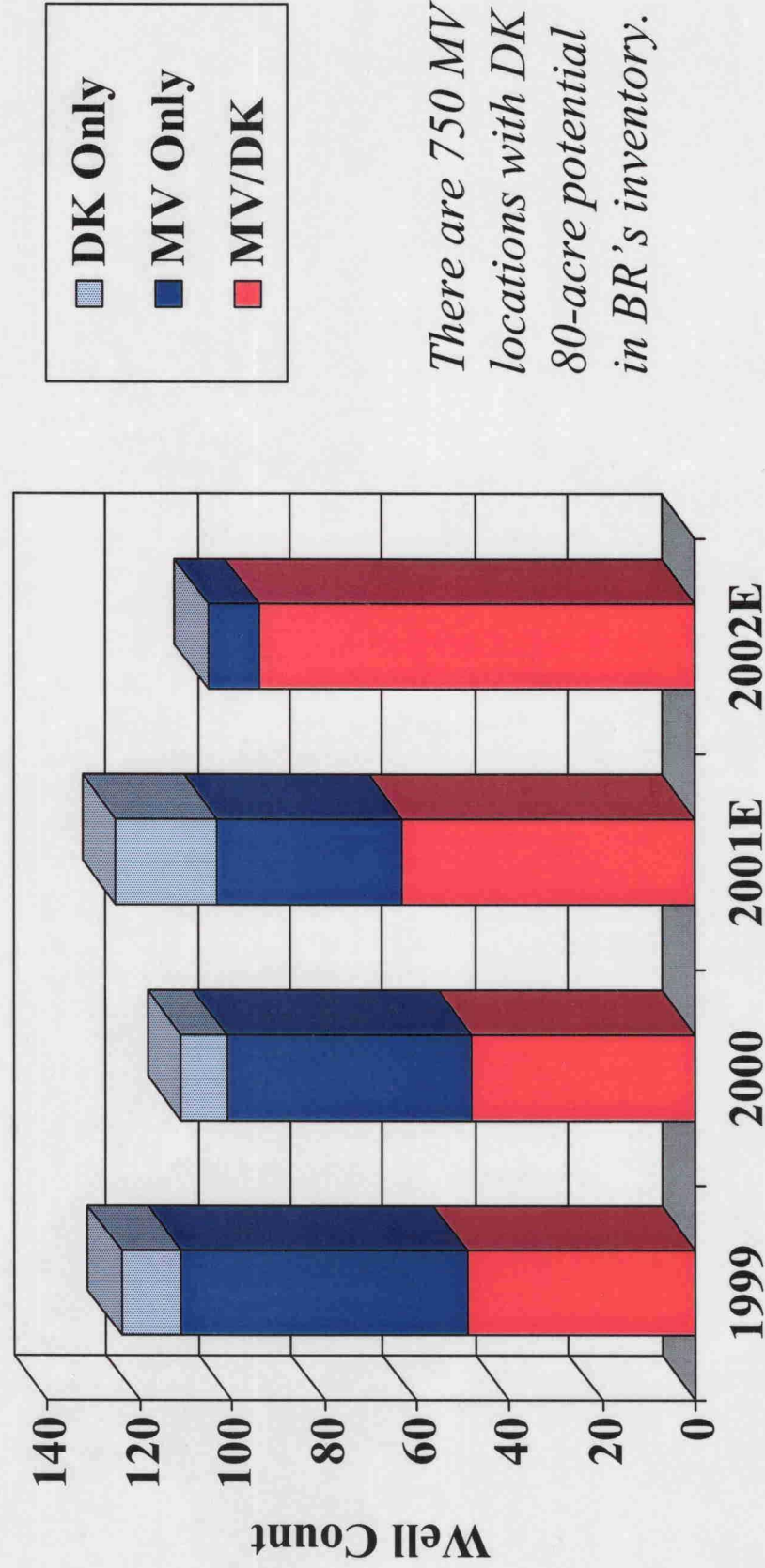


Increased Dakota Density will Complement MV Development



Commingle with MV Allows Efficient Development

	MV Stand- Alone	DK Stand- Alone	MV/DK Commingle
Capital, \$M	530	590	770
MV EUR, Bcf	.8	-	0.8
DK EUR, Bcf	-	0.6	0.6
PI	0.0	(0.3)	0.2
NPV, \$M	5	(153)	130

Example based upon a \$2.75/Mmbtu NYMEX (flat)