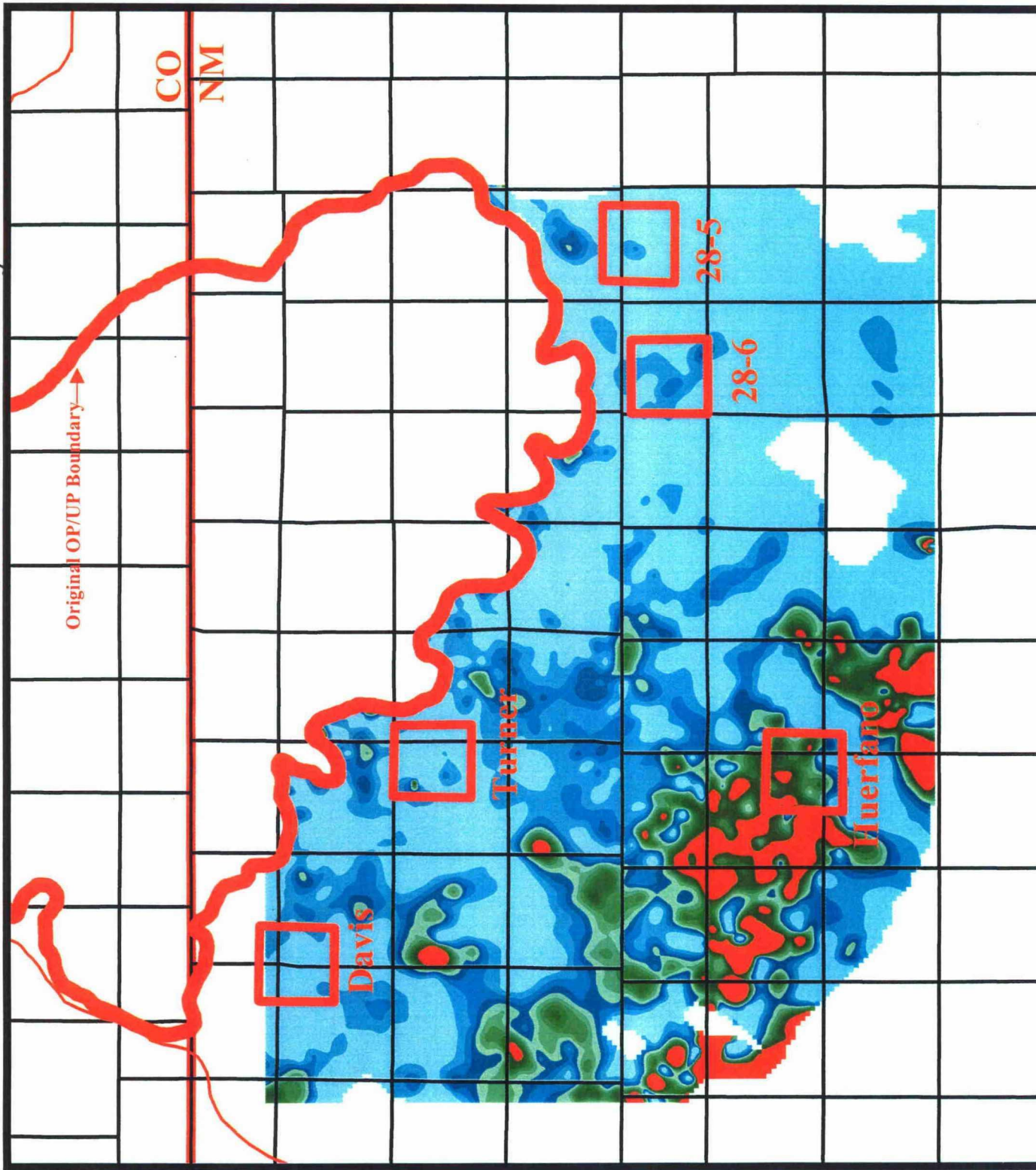


Transfer of Pilot Well Results to UPE

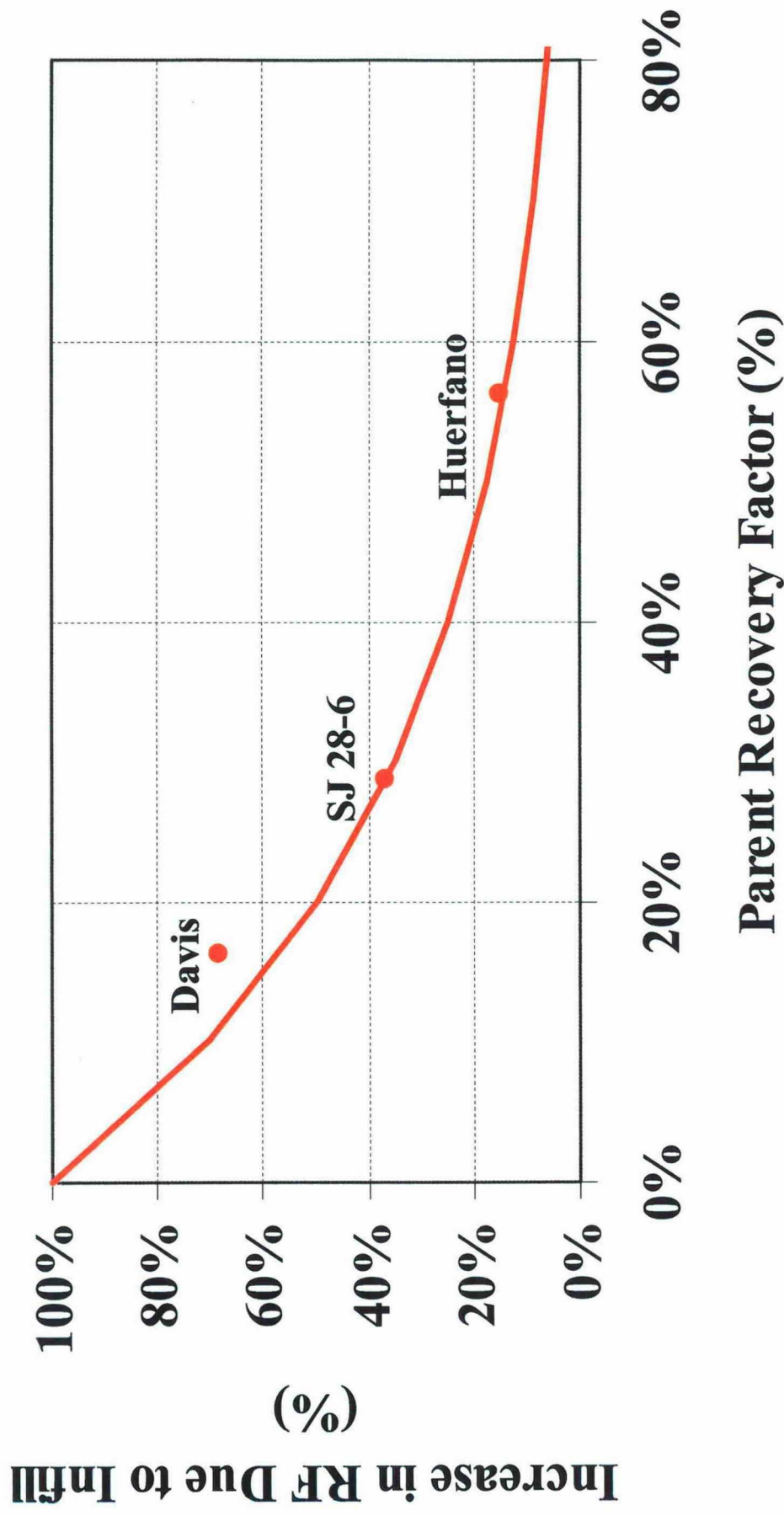
- Sufficient data collected to extrapolate results of pilot areas to the UPE
- Utilize relationship between simulation-derived recovery factor increase (160 vs. 320) and parent recovery factor
- Significant pool-wide (UPE portion) incremental recoveries expected with additional completions

Current 320 Acre OGIP Recovery Factor



CI: 10%

Pilot Well Results are Transferable to UPE



Conclusions

- Current well density in UPE portion of the pool results in inadequate recovery
- Pilot wells demonstrate inadequate drainage in some or all coal layers
- Additional completions (1 per GPU) result in additional recovery
- Pilot well results are transferable to UPE