



Ameristate Exploration, LLC

A Subsidiary of Mediterranean Resources, LLC

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June 5, 2006

Mr. Van Barton
Oil Conservation Division
1301 W. Grand Avenue
Artesia, NM 88210

RECEIVED
JUN - 9 2006
OCC-ARTESIA

RE: Midnight 13 State Com #1
Form: C103 filed electronically 6-5-06
Eddy Co., NM

Dear Mr. Barton,

Enclosed please find a hard copy of the latest C-103 along with documentation from Ace Rathole Service of the work performed. Expectations are to spud the well seven days from the date of this letter and continue drilling to TD.

Please let me know if you have any questions or if I need to submit any additional paperwork. I can be reached at 512-391-4921 or by email: s.perkins@mdtrn.com.

Sincerely,

Susan Perkins
Regulatory Coordinator

Enc.

Cc: Mr. John Houck, Land Manager, Ameristate Exploration LLC