

McKay Oil Corporation
S. 4 Mile Draw Federal #6
NE $\frac{1}{4}$ NE $\frac{1}{4}$ Sec. 21-6S-22E
Chaves County, New Mexico

Change per conversation
w/ Loyd Reed 12/24/96
S.R.

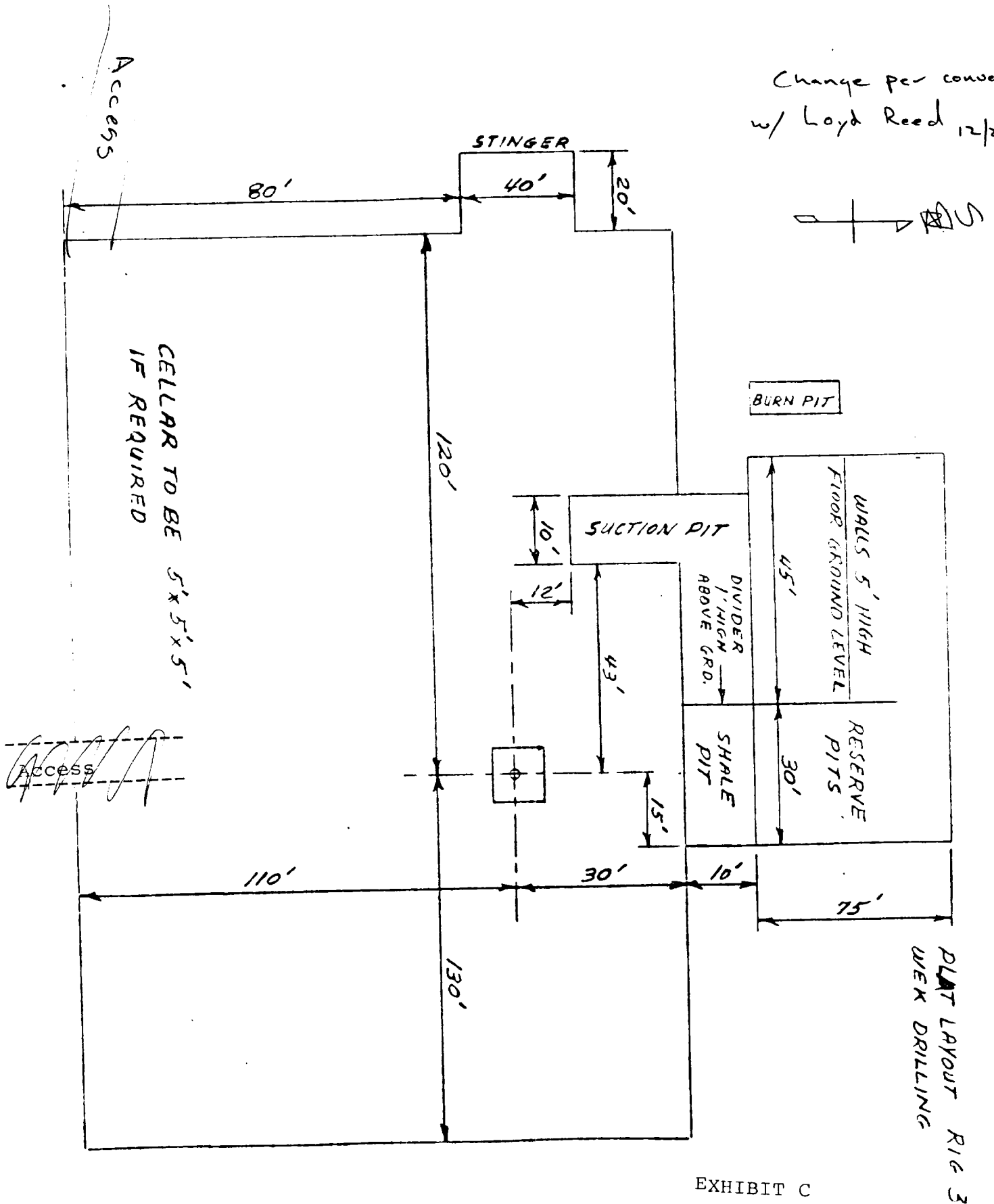


EXHIBIT C