

McKay Oil Corporation
S. 4 Mile Draw Federal #6
NE¼NE¼ Sec. 21-6S-22E
Chaves County, New Mexico

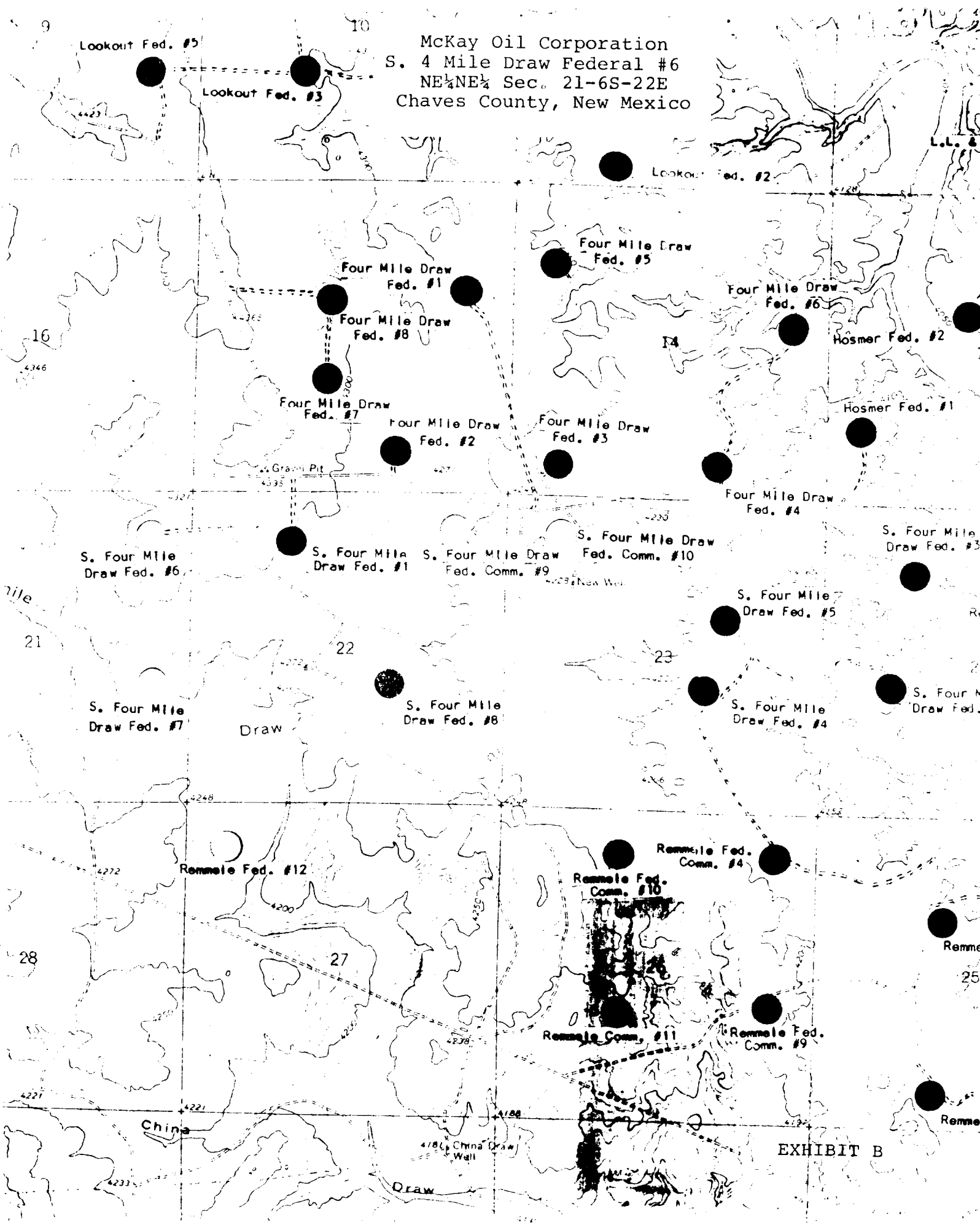


EXHIBIT B