

YATES PETROLEUM CORPORATION

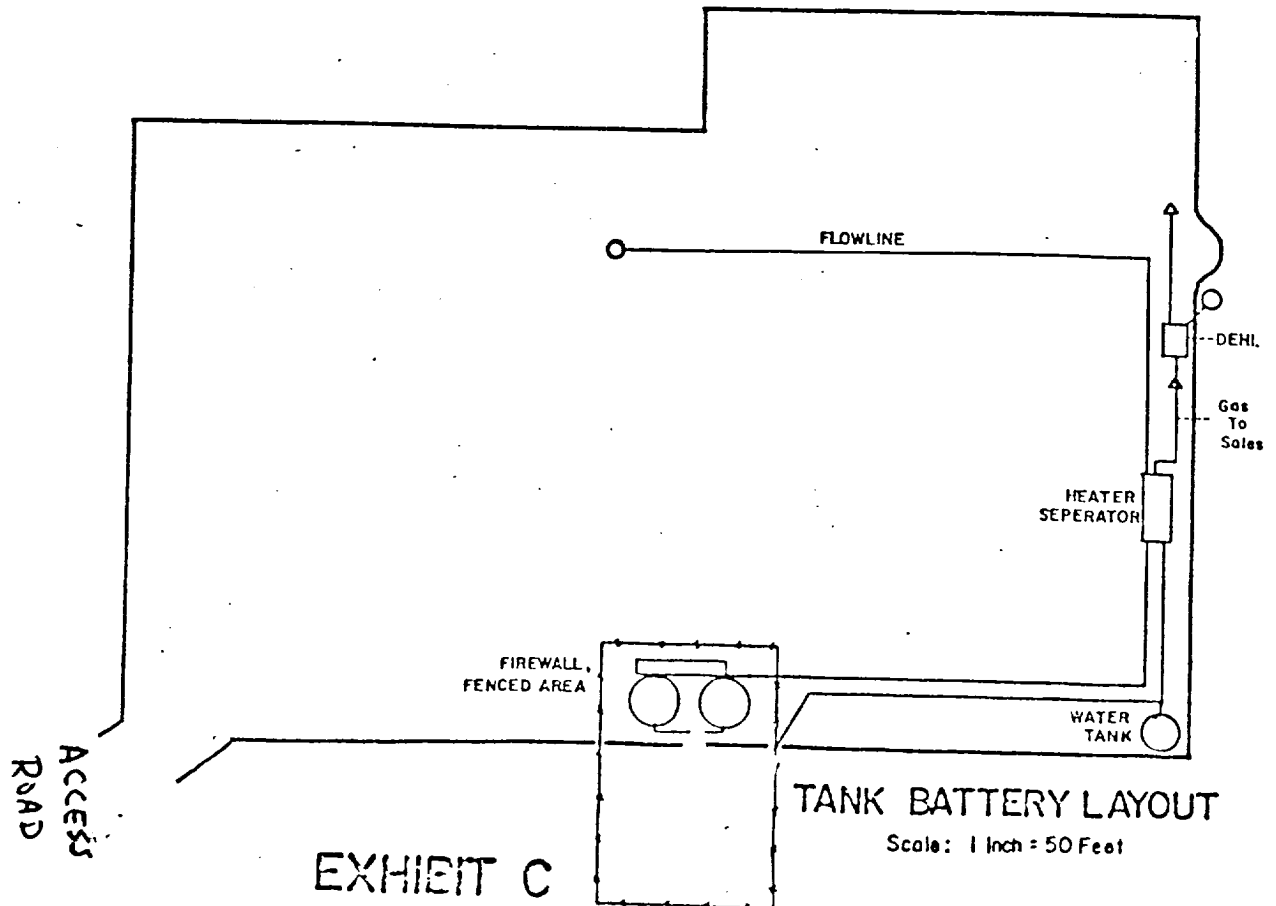
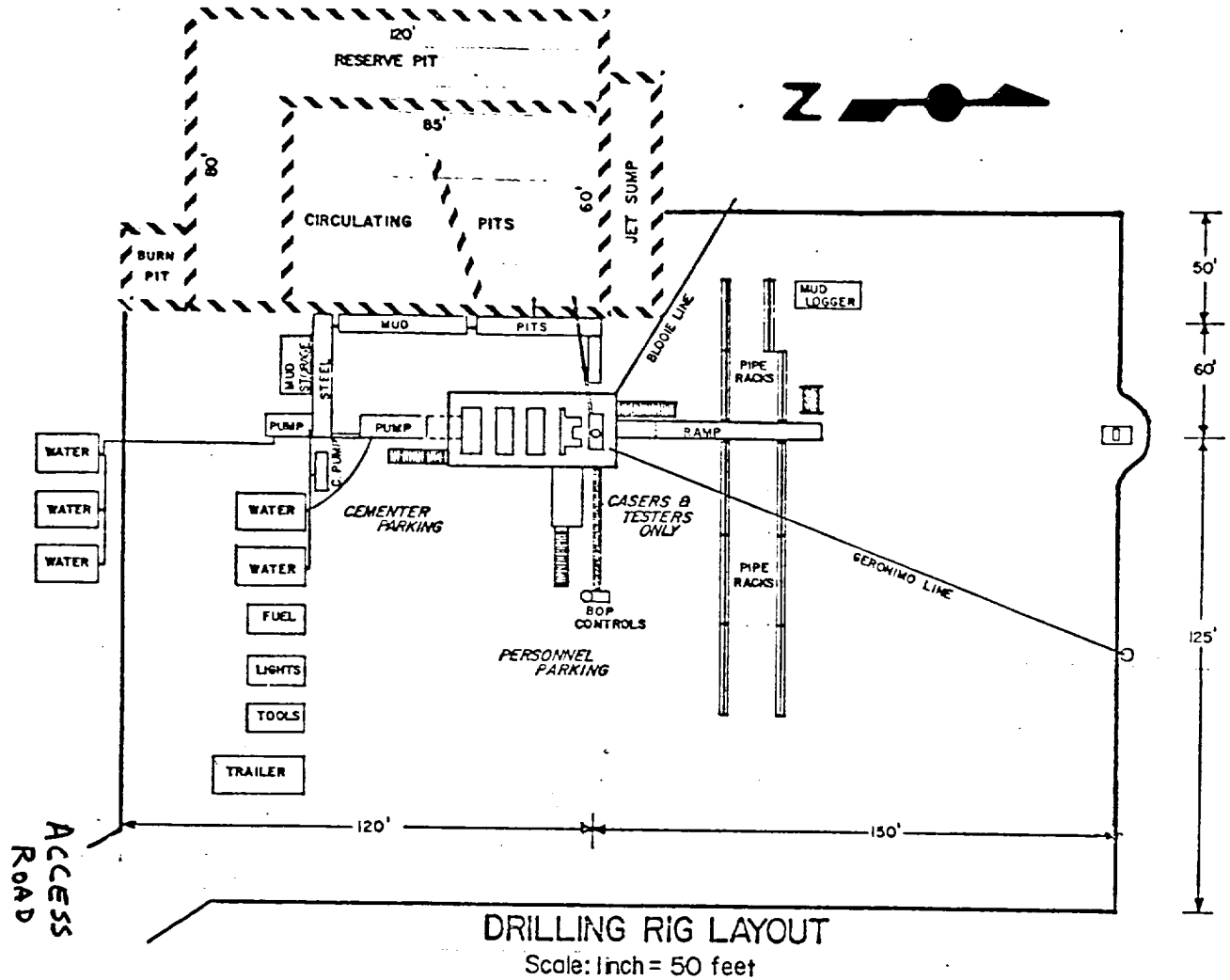


EXHIBIT C