

July 22, 1997

UMC PETROLEUM CORPORATION 410 17th Street, Suite 1400 Denver, CO 80203

Attn: ED SCHUETT

RE: PARKWAY WEST UNIT 28-2 Rotary Sidewall Core Analysis

Mr. SCHUETT;

The core analysis data from the above referenced well is enclosed in the following pages.

All quality control data is enclosed in a separate section of the report. The data, results,

and photographic negatives will be maintained in our files for your future reference.

If you have any questions regarding our results or procedures, please do not hesitate

to contact us. We appreciate the opportunity to analyze the core from the above referenced

well and look forward to working with you again in the future.

Distribution: (Enclosed on following page)

Sincerely,

Wayne Helms, President Rotary Laboratories, Inc.