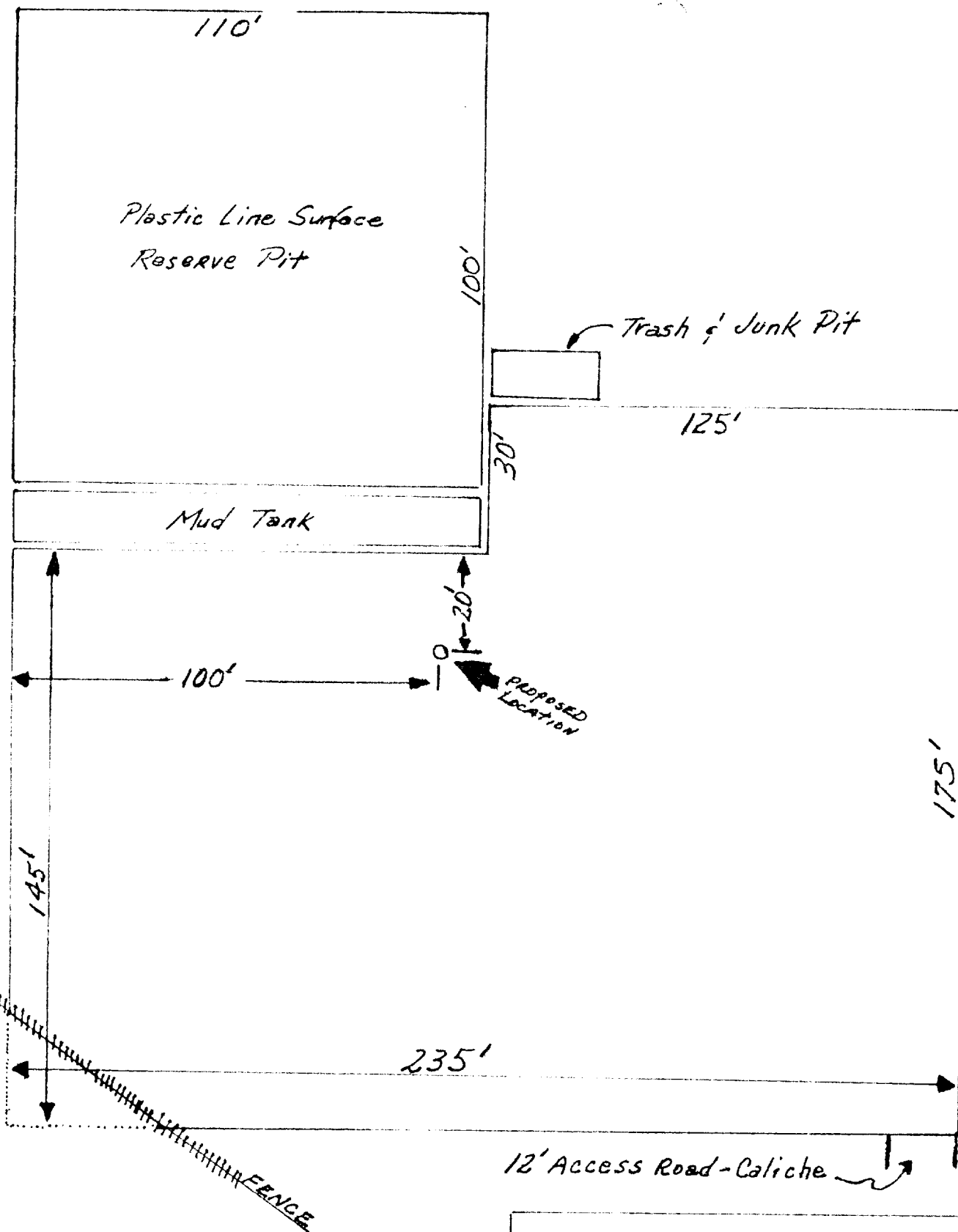




TEXAS OIL & GAS CORP.

EXHIBIT "D"

McMillan Fed. Com. Well #1
2080' FSL, 1980' FEL, Sec. 14,
T-20-S, R-27E, Eddy County,
New Mexico