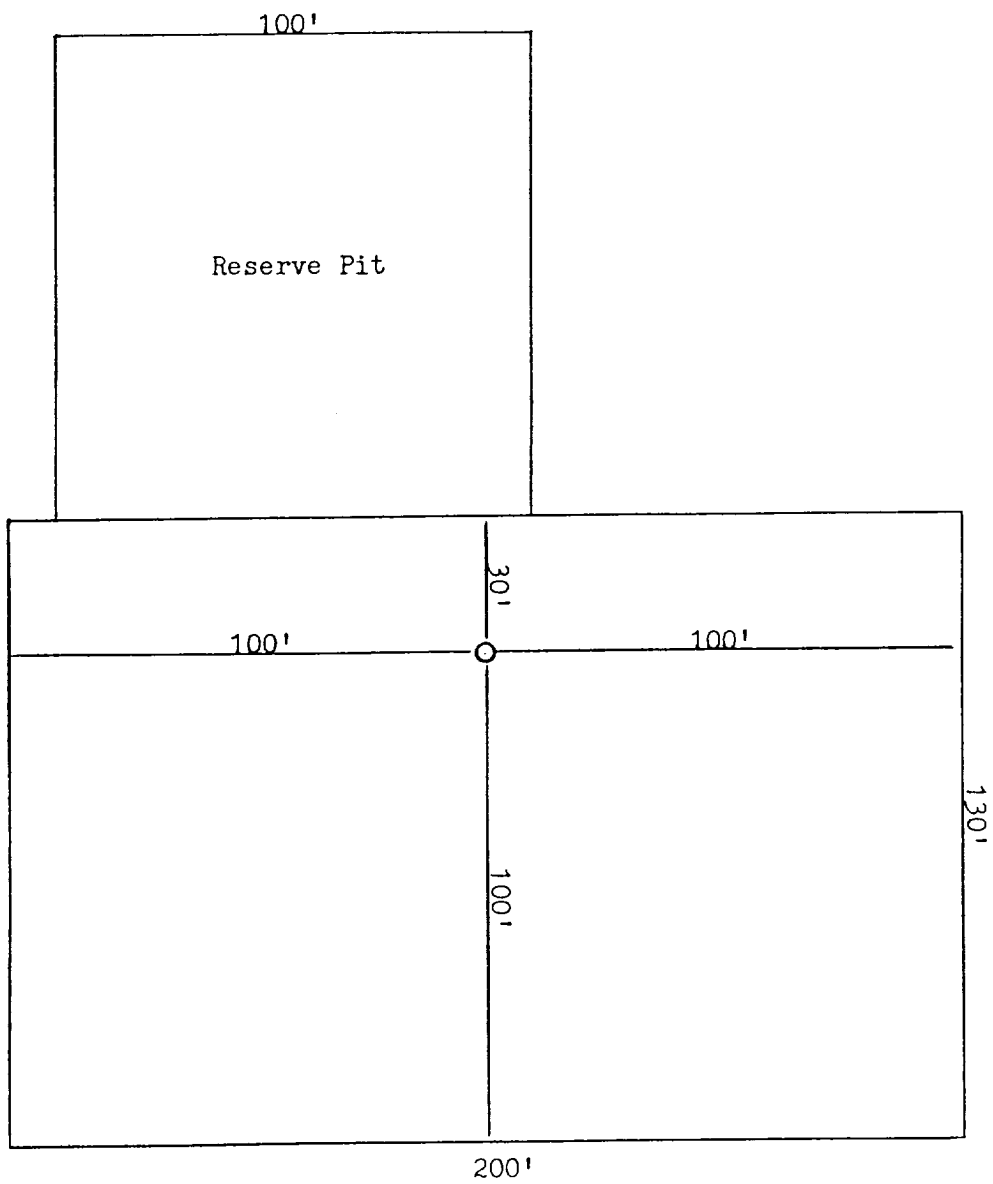


S



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Exhibit 'C'
Liberty Oil & Gas Corp.
Lee Federal No. 4