

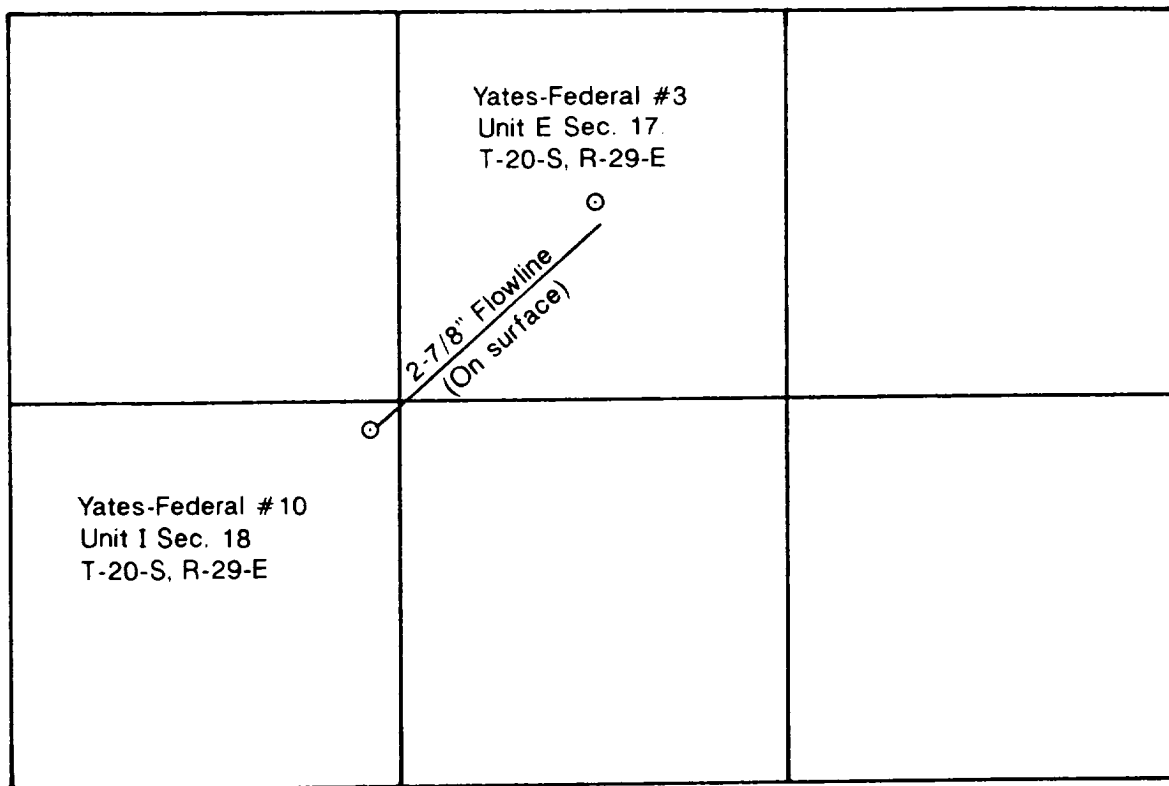


EXHIBIT #5  
 TXO PRODUCTION CORP.  
 YATES-FEDERAL #16  
OFF WELL PAD PRODUCTION FACILITY & FLOWLINE