

In Witness Whereof, the parties hereto have executed this instrument as of the date hereinabove set forth.

"First Party"

STRATA PRODUCTION COMPANY

Attest:

Clayton D. Keeton

By:

Mark B. Murphy
Mark B. Murphy, President

"Second Party"

MURCHISON OIL AND GAS, INC.

Attest:

Cheryl Freeman

By:

Dave B. Marshall
Dave B. Marshall, CFO

