

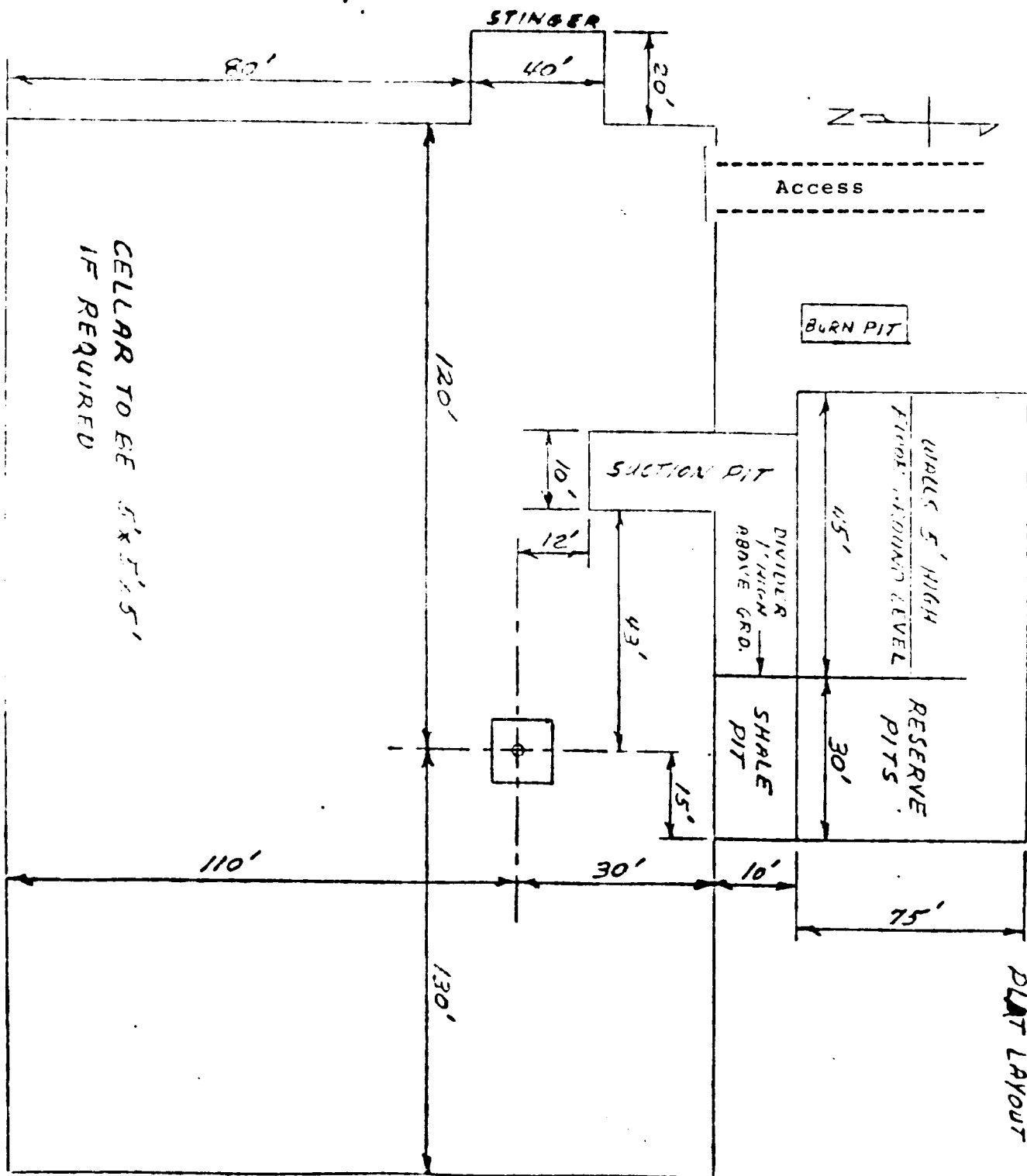


EXHIBIT 'C'

MCFAY OIL CORPORATION
 S. 4 Mile Draw Fed. Com. #10
 NW/4NW/4, Sec. 23-6S-22E
 Chaves County, N.M.