

McKay Oil Corporation
West Fork Federal Unit #5
NE 1/4 NE 1/4 Sec. 25-5S-21E
Chaves County, New Mexico

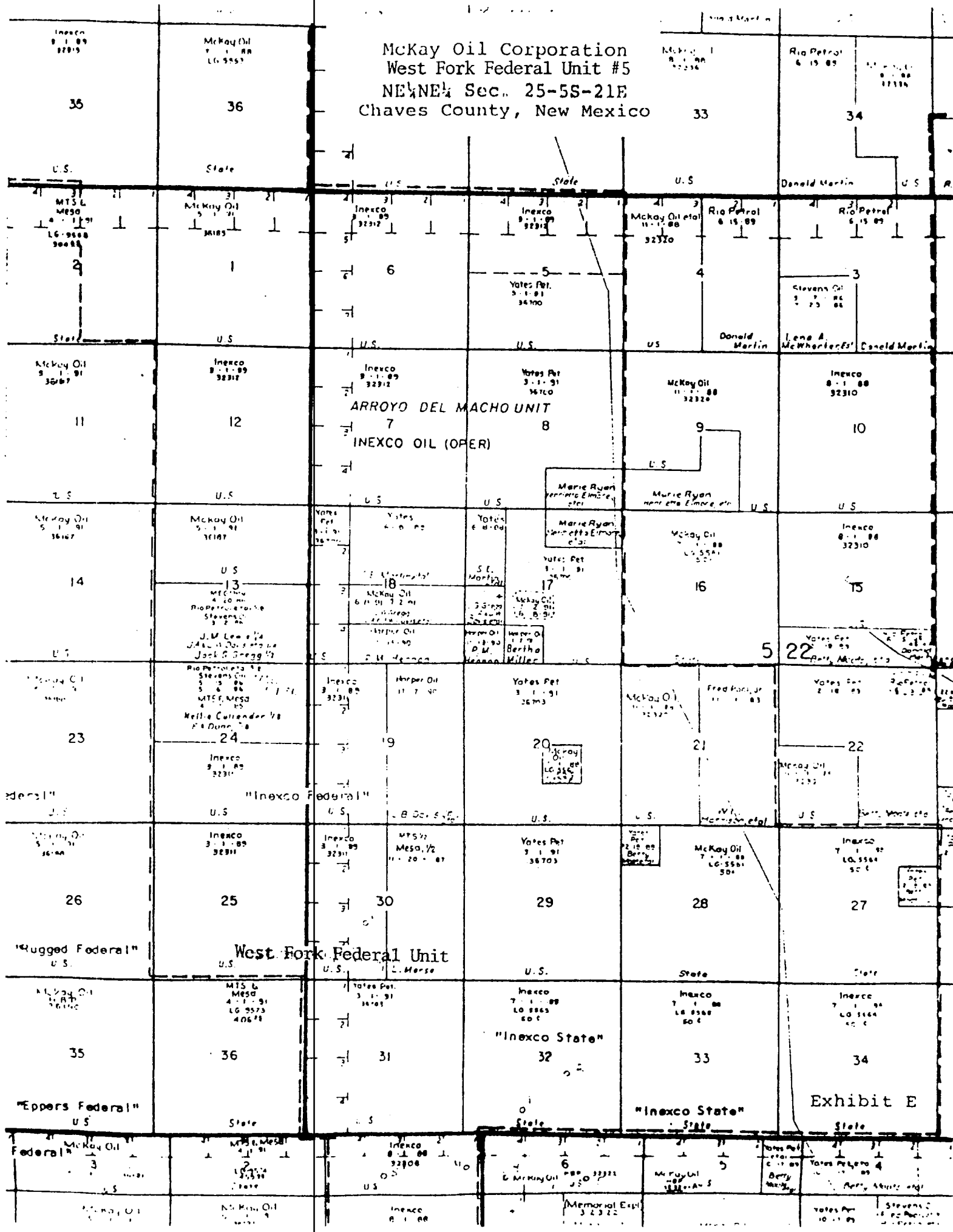


Exhibit E