MCKAY OIL CORPORATION
S. FOUR MILE DRAW FEDERAL "B" #2
SE/4SW/4 OF Sec. 24, T-6S, R-22E
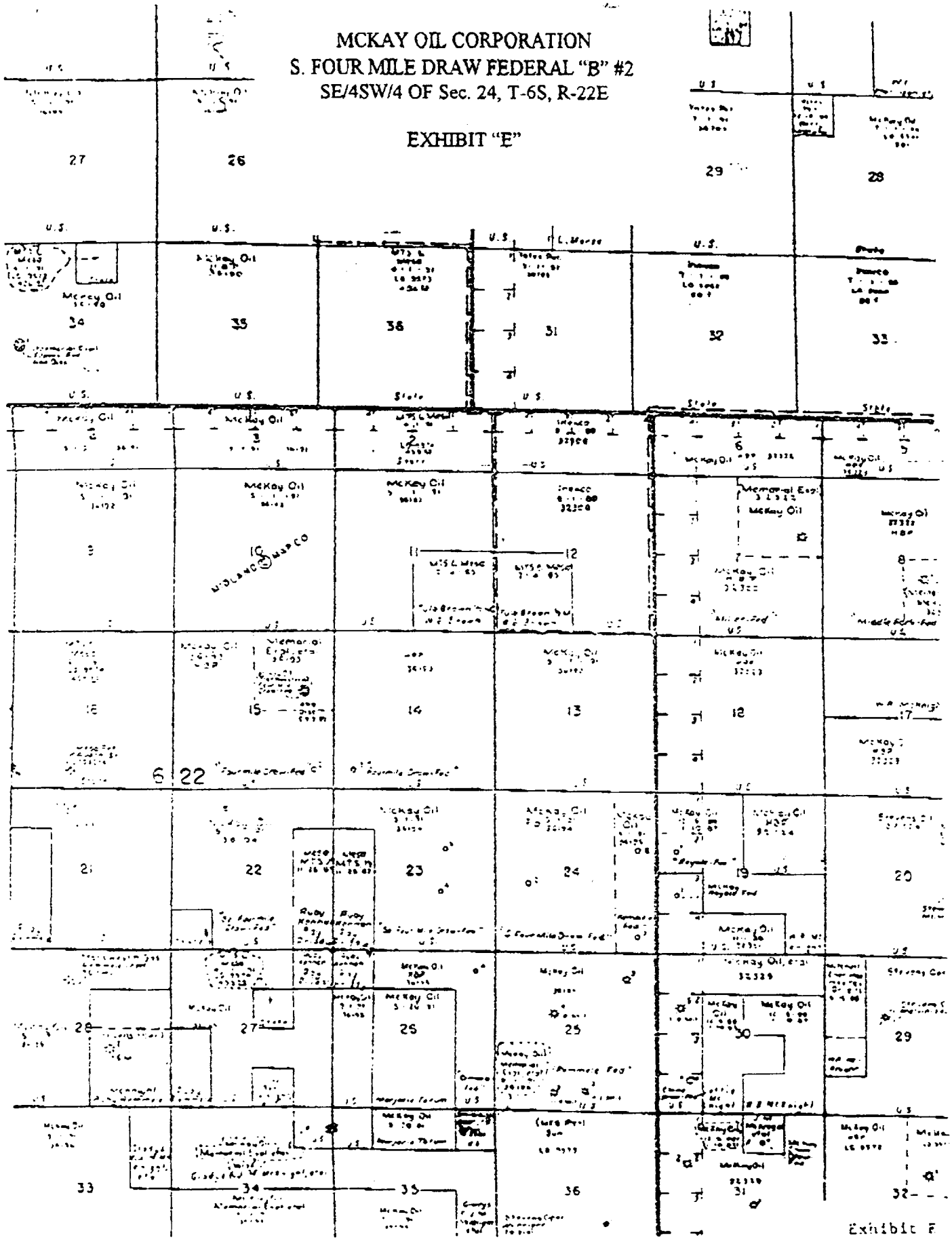
EXHIBIT "E"