

EXHIBITS ATTACHED:

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| "A" | Location and Elevation Plat |
| "B" | The Ten-Point Compliance Program |
| "C" | The Blowout Preventer Diagram |
| "D" | The Multi-Point Requirements for A.P.D. |
| "E" | Access Road Map to Location |
| "F" | Radius Map of Field |
| "G" | Drill Pad Layout & Production Facilities |
| "H" | Drill Rig Layout |