

**WALSH**

ENGINEERING & PRODUCTION CORP.

Petroleum Engineering Consulting
Lease Management
Contract Pumping7415 East Main
Farmington, New Mexico 87402
(505) 327-4892 • Fax: (505) 327-9834

Date: April 23, 2007

RCVD APR24'07
OIL CONS. DIV.
DIST. 3To: Westerly Exploration, Inc.
c/o Walsh Engineering & Prod. Corp.
7415 East Main Street
Farmington, NM 87402Re: Romero Federal 34 #1
Directional Survey

Below is the directional survey for the Romero Federal 34 #1, 405' FSL & 1255' FWL, Section 34, T23N, R01W.

Depth	Degree
58'	0.50
154'	1.00
185'	1.00
244'	1.00
475'	2.00
620'	1.50
825'	1.50
1270'	1.50
1474'	1.00
2000'	3.00
2392'	3.00
2573'	2.75
2769'	2.25
2977'	3.00
3140'	1.50
3317'	0.25
3816'	2.00
4286'	2.50
4783'	3.25
5282'	4.00
5620'	3.00

Acknowledgement

STATE OF NEW MEXICO)

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COUNTY OF SAN JUAN)

Signed & Acknowledged By: Paul C. ThompsonPaul C. Thompson Title: President
Thompson Engineering & Prod. Corp.The foregoing instrument was acknowledged before me this 23rd day of April, 2007My commission expires: 08/04/08[Signature]
Notary Public