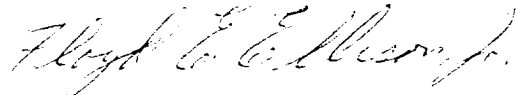


U. S. Geological Survey  
March 17, 1977  
Page 3

14. Anticipated Starting Date: Drilling operations should start shortly  
after April 15, 1977
15. Other Facets of the Proposed Operations: None

Yours very truly,

CONSOLIDATED OIL & GAS, INC.



Floyd E. Ellison, Jr.  
Area Production Manager

FEE:lt  
Attach.