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13. Abnormal Pressure or Temperature and Hydrogen Sulfide Gas:

No abnormal pressure, temperature or hydrogen sulfide gas are anticipated.

14. Anticipated Starting Date:

August 1, 1977

15. Other Facets of the Proposed Operations:

None

Yours very truly,

CONSOLIDATED OIL & GAS, INC.

Floyd E. Ellison, Jr.

Area Production Manager

FEE:lt Attach.