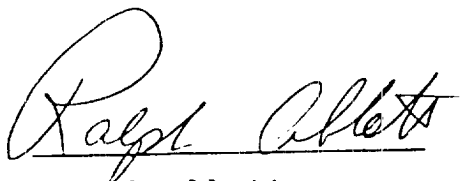
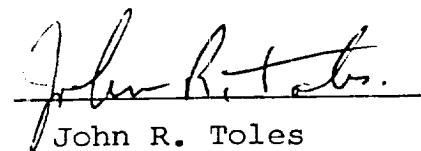


XII.

Overland Oil & Gas Corpotation personell have examined available records and field and drilling reports and find no evidence of open faults or any other hydrologic connection between the disposal zone and any underground source of drinking water. In fact there is no other source of water in the area.


Ralph Abbott
Operator & Management


John R. Toles
Production & Exploration

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DIST. 3