OVERLAND OIL & GAS CORP. 3539 E. 30th St. Suite 108 Farmington, New Mexico 87401

New Mexico Oil Commission P.O. Box 2088 Santa, Fe, New Mexico 87501

RE: King King well # 5
Surface owner approval

Dear Sir:

Pleased be advised we are attaching an approved copy form #9-331 C. This form has to be approved by the BIA which have legal right for the surface in this area. The Department of the Interior has approved and met all requirements.

I contacted the B.I.A. and was told that all requirements had been approved.

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Thank you.

Ralph Abbott

OVERLAND OIL & GAS CORP

President.

Attachment: one

CC/ file RA/ka

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