

MAY. 11. 2006 4:07PM

DOMENICI-LAW-FIRM

NO. 1209 P. 2/2

NO. 1206 P. 1

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C104AReport

Division III
 1990 Rio Grande Blvd., Alamo, NM 87010
 Phone (505) 334-6176 Fax (505) 334-6170

State of New Mexico
 Energy, Minerals and Natural Resources

Form C-145
 Permit 2877B

Oil Conservation Division
 1220 S. St Francis Dr.
 Santa Fe, NM 87505

Change of Operator

Previous Operator Information

OCRID: 3973
 Name: CHACTE OIL CO INC
 Address: 3170 REGAL LN
 Address:
 City, State, Zip: DALLAS, TX 75228

New Operator Information

Effective Date: 1/1/2006
 OCRID: 240787
 Name: GOLDEN OIL HOLDING CORPORATION
 Address: 2200 POST OAK BOULEVARD
 Address: SUITE 720
 City, State, Zip: HOUSTON, TX 77056

I hereby certify that the rules of the Oil Conservation Division have been complied with and that the information on this form and the certified list of wells is true to the best of my knowledge and belief.

Previous Operator

Signature: George Lopez
 Printed Name: George Lopez
 Title: Managing Member
 Date: 5-11-06 Phone: 505-266-2500

New Operator

Signature: Ralph T. McElvenny Jr
 Printed Name: RALPH T. MCELVENNY, JR
 Title: PRESIDENT
 Date: 4/11/06 Phone: (713) 626-1110

NMOCD Approval

Electronic Signature: Charlie Perrin, District 3Date: May 12, 2006