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FEDERAL EXPRESS

December 1, 2015

Mr. Michael A. McMillan
Engineering and Geological Services Bureau
Oil Conservation Division
1220 South St. Francis Dr.
Santa Fe, NM 87505

Re: **Eata Fajita Communitization Agreement:**
E/2 of Section 5, T24S-R33E
E/2 of Section 8, T24S-R33E
Lea County, New Mexico

Dear Mr. McMillan:

COG Production LLC ("COG") owns 100% of the WI in the two NM State leases covering the E/2 of Sec. 5 and the E/2 of Sec. 8-T24S-R33E, Lea Co., NM. There is one ORRI owned by Malaga Royalty, LLC in the E/2 of Sec. 5 but they do not own in the E/2 of Sec. 8. We have Malaga Royalty's approval for a communitization agreement and their approval to produce from this acreage as we have planned to drill it. The assignment which created their ORRI also allows for COG to pool their interest.

Please feel free to contact me at (432) 221-0465 if you need additional information in regards to this matter.

Sincerely,

COG Production LLC

Mike Wallace
Senior Landman

Mw:nw