Hello Mr. McClure,

Attached you will find the signed statement from our landman. On the BTU estimate for pool 3740, we have confidence that we will see a BTU factor of approximately 1.3.

It is very much our hope that these items are sufficient for the approval of our application. We also appreciate your time and attention to this application!

Thank you,

Marshall Bates Forty Acres Energy 11757 Katy Fwy. Ste. 1000 Houston, TX 77079 C: (713) 253-2885