

VIA CERTIFIED U.S. MAIL

Lee Ann Rust 5464 FM 605 Hawley, Texas 79525

RE Proposed Kemnitz South "28" State #1 well
NE/4 Section 33 (N/2 spacing unit dedication, T16S-R34E)
Kemnitz Field
Lea County, New Mexico

Dear Ms. Rust:

Edge Petroleum Exploration Company ("Edge") acting pursuant to its Exploration Agreement with Pure Energy Group, Inc. and Chisos, Ltd. ("Pure/Chisos"), plans to drill the Kemmitz South "28" State No. 1 well, in the NE/4 of Section 28-16S-34E, to test the Atoka-Morrow formation at a total depth of approximately 13,400 feet. The spacing unit for this well will be the N/2 of Section 28-16S-34E. A copy of our authority for expenditure ("AFE") for this well is attached herewith. The records of Lea County and the New Mexico State Land Office records reflect Lee Ann Rust (successor in interest to the W. A. Dickson Trust) owning .026515% contractual working interest in the NW/4 of Section 28. Your interest was created by virtue of Operating Agreement dated 6/10/77 covering the W/2 and SE/4 of Sec. 20, the W/2 of Sec. 21, the W/2 of Section 28 and all of Sec. 29, consisting of 1,760 acres. Edge respectfully requests that you consider the following options with respect to the proposed well:

- 1. Participate for your interest pursuant to the attached AFE and a mutually acceptable Joint Operating Agreement, which will supercede the 1977 Operating Agreement insofar as it covers the NW/4 of Section 28, or
- 2. Grant Edge a one (1) year term assignment of your contractual working interest, insofar as it covers the NW/4 of Section 28, retaining a proportionately reduced ORRI equal to the difference between 75% and existing burdens.

Please evaluate the above options and contact the undersigned to discuss. If you have any questions or need additional information please call me at (713) 427-8843. Thank you very much.

EDGE RETROLEUM EXPLORATION COMPANY



VIA CERTIFIED U.S. MAIL

Cynthia Jane Coleman P.O. Box 405 Stillwater, OK 74676

RE Proposed Kemnitz South "28" State #1 well
NE/4 Section 33 (N/2 spacing unit dedication, T16S-R34E)
Kemnitz Field
Lea County, New Mexico

Dear Ms. Coleman:

Edge Petroleum Exploration Company ("Edge") acting pursuant to its Exploration Agreement with Pure Energy Group, Inc. and Chisos, Ltd. ("Pure/Chisos"), plans to drill the Kemnitz South "28" State No. 1 well, in the NE/4 of Section 28-16S-34E, to test the Atoka-Morrow formation at a total depth of approximately 13,400 feet. The spacing unit for this well will be the N/2 of Section 28-16S-34E. A copy of our authority for expenditure ("AFE") for this well is attached herewith. The records of Lea County and the New Mexico State Land Office records reflect Cynthia Jane Coleman owning .31818% contractual working interest in the NW/4 of Section 28. Your interest was created by virtue of Operating Agreement dated 6/10/77 covering the W/2 and SE/4 of Sec. 20, the W/2 of Sec. 21, the W/2 of Section 28 and all of Sec. 29, consisting of 1,760 acres. Edge respectfully requests that you consider the following options with respect to the proposed well:

- 1. Participate for your interest pursuant to the attached AFE and a mutually acceptable Joint Operating Agreement, which will supercede the 1977 Operating Agreement insofar as it covers the NW/4 of Section 28, or
- 2. Grant Edge a one (1) year term assignment of your contractual working interest, insofar as it covers the NW/4 of Section 28, retaining a proportionately reduced ORRI equal to the difference between 75% and existing burdens.

Please evaluate the above options and contact the undersigned to discuss. If you have any questions or need additional information please call me at (713) 427-8843. Thank you very much.

EDGE PETROLEUM EXPLORATION COMPANY



VIA CERTIFIED U.S. MAIL

Clara Francis McCoy 603 Glendale Street Queen City, Texas 75572

RE Proposed Kemnitz South "28" State #1 well
NE/4 Section 33 (N/2 spacing unit dedication, T16S-R34E)
Kemnitz Field
Lea County, New Mexico

Dear Ms. McCoy:

Edge Petroleum Exploration Company ("Edge") acting pursuant to its Exploration Agreement with Pure Energy Group, Inc. and Chisos, Ltd. ("Pure/Chisos"), plans to drill the Kemnitz South "28" State No. 1 well, in the NE/4 of Section 28-16S-34E, to test the Atoka-Morrow formation at a total depth of approximately 13,400 feet. The spacing unit for this well will be the N/2 of Section 28-16S-34E. A copy of our authority for expenditure ("AFE") for this well is attached herewith. The records of Lea County and the New Mexico State Land Office records reflect Clara Francis McCoy (successor in interest to the W.A. Dickson Trust) owning .10606% contractual working interest in the NW/4 of Section 28. Your interest was created by virtue of Operating Agreement dated 6/10/77 covering the W/2 and SE/4 of Sec. 20, the W/2 of Sec. 21, the W/2 of Section 28 and all of Sec. 29, consisting of 1,760 acres. Edge respectfully requests that you consider the following options with respect to the proposed well:

- 1. Participate for your interest pursuant to the attached AFE and a mutually acceptable Joint Operating Agreement, which will supercede the 1977 Operating Agreement insofar as it covers the NW/4 of Section 28, or
- 2. Grant Edge a one (1) year term assignment of your contractual working interest, insofar as it covers the NW/4 of Section 28, retaining a proportionately reduced ORRI equal to the difference between 75% and existing burdens.

Please evaluate the above options and contact the undersigned to discuss. If you have any questions or need additional information please call me at (713) 427-8843. Thank you very much.

EDGE PETROLEUM EXPLORATION COMPANY



ZA Called ad said would participate

February 2, 2004

<u>VIA CERTIFIED U.S. MAIL</u>

Justin, Texas 76247

Wilburne A. Dickson II 940-648-9171
18072 Brookfield Drive 817-308-9995 (1811)

RE

Proposed Kemnitz South "28" State #1 well NE/4 Section 33 (N/2 spacing unit dedication, T16S-R34E) Kemnitz Field Lea County, New Mexico

Dear Ms. Dickson:

Edge Petroleum Exploration Company ("Edge") acting pursuant to its Exploration Agreement with Pure Energy Group, Inc. and Chisos, Ltd. ("Pure/Chisos"), plans to drill the Kemnitz South "28" State No. 1 well, in the NE/4 of Section 28-16S-34E, to test the Atoka-Morrow formation at a total depth of approximately 13,400 feet. The spacing unit for this well will be the N/2 of Section 28-16S-34E. A copy of our authority for expenditure ("AFE") for this well is attached herewith. The records of Lea County and the New Mexico State Land Office records reflect Wilburne A. Dickson II (successor in interest to the W.A. Dickson Trust) owning .026515% contractual working interest in the NW/4 of Section 28. Your interest was created by virtue of Operating Agreement dated 6/10/77 covering the W/2 and SE/4 of Sec. 20, the W/2 of Sec. 21, the W/2 of Section 28 and all of Sec. 29, consisting of 1,760 acres. Edge respectfully requests that you consider the following options with respect to the proposed well:

- Participate for your interest pursuant to the attached AFE and a mutually acceptable Joint 1. Operating Agreement, which will supercede the 1977 Operating Agreement insofar as it covers the NW/4 of Section 28, or
- Grant Edge a one (1) year term assignment of your contractual working interest, insofar 2. as it covers the NW/4 of Section 28, retaining a proportionately reduced ORRI equal to the difference between 75% and existing burdens.

Please evaluate the above options and contact the undersigned to discuss. If you have any questions or need additional information please call me at (713) 427-8843. Thank you very much.

EDGE PETROLEUM EXPLORATION COMPANY



2 19 - Called - eats to wall back.

VIA CERTIFIED U.S. MAIL

512-789-8631

Lincoln D. Dickson

9218 Balcones Club Drive #2721

Austin, Texas 78750

RE

Proposed Kemnitz South "28" State #1 well NE/4 Section 33 (N/2 spacing unit dedication, T16S-R34E)

Kemnitz Field

Lea County, New Mexico

Dear Mr. Dickson:

Edge Petroleum Exploration Company ("Edge") acting pursuant to its Exploration Agreement with Pure Energy Group, Inc. and Chisos, Ltd. ("Pure/Chisos"), plans to drill the Kemmitz South "28" State No. 1 well, in the NE/4 of Section 28-16S-34E, to test the Atoka-Morrow formation at a total depth of approximately 13,400 feet. The spacing unit for this well will be the N/2 of Section 28-16S-34E. A copy of our authority for expenditure ("AFE") for this well is attached herewith. The records of Lea County and the New Mexico State Land Office records reflect Lincoln D. Dickson (successor in interest to the W.A. Dickson Trust) owning .026515% contractual working interest in the NW/4 of Section 28. Your interest was created by virtue of Operating Agreement dated 6/10/77 covering the W/2 and SE/4 of Sec. 20, the W/2 of Sec. 21, the W/2 of Section 28 and all of Sec. 29, consisting of 1,760 acres. Edge respectfully requests that you consider the following options with respect to the proposed well:

- 1. Participate for your interest pursuant to the attached AFE and a mutually acceptable Joint Operating Agreement, which will supercede the 1977 Operating Agreement insofar as it covers the NW/4 of Section 28, or
- 2. Grant Edge a one (1) year term assignment of your contractual working interest, insofar as it covers the NW/4 of Section 28, retaining a proportionately reduced ORRI equal to the difference between 75% and existing burdens.

Please evaluate the above options and contact the undersigned to discuss. If you have any questions or need additional information please call me at (713) 427-8843. Thank you very much.

EDGE PETROLEUM EXPLORATION COMPANY



VIA CERTIFIED U.S. MAIL

2/b-Called and softe Participate Helen Dickson Walker

181-351-2300

16720 Stuebner Airline PMB 234 Spring, Texas 77379-7318

RE

Proposed Kemnitz South "28" State #1 well NE/4 Section 33 (N/2 spacing unit dedication, T16S-R34E) Kemnitz Field Lea County, New Mexico

Dear Ms. Walker:

Edge Petroleum Exploration Company ("Edge") acting pursuant to its Exploration Agreement with Pure Energy Group, Inc. and Chisos, Ltd. ("Pure/Chisos"), plans to drill the Kemnitz South "28" State No. 1 well, in the NE/4 of Section 28-16S-34E, to test the Atoka-Morrow formation at a total depth of approximately 13,400 feet. The spacing unit for this well will be the N/2 of Section 28-16S-34E. A copy of our authority for expenditure ("AFE") for this well is attached herewith. The records of Lea County and the New Mexico State Land Office records reflect Helen Dickson Walker (successor in interest to the W.A. Dickson Trust) owning .10606% contractual working interest in the NW/4 of Section 28. Your interest was created by virtue of Operating Agreement dated 6/10/77 covering the W/2 and SE/4 of Sec. 20, the W/2 of Sec. 21, the W/2 of Section 28 and all of Sec. 29, consisting of 1,760 acres. Edge respectfully requests that you consider the following options with respect to the proposed well:

- 1. Participate for your interest pursuant to the attached AFE and a mutually acceptable Joint Operating Agreement, which will supercede the 1977 Operating Agreement insofar as it covers the NW/4 of Section 28, or
- 2. Grant Edge a one (1) year term assignment of your contractual working interest, insofar as it covers the NW/4 of Section 28, retaining a proportionately reduced ORRI equal to the difference between 75% and existing burdens.

Please evaluate the above options and contact the undersigned to discuss. If you have any questions or need additional information please dall me at (713) 427-8843. Thank you very much.

EDGE PETROLEUM EXPLORATION COMPANY



VIA CERTIFIED U.S. MAIL

Destiny Dickson Hooks 801 Canyonwood Drive Dripping Springs, Texas 78620

RE

Proposed Kemnitz South "28" State #1 well NE/4 Section 33 (N/2 spacing unit dedication, T16S-R34E) Kemnitz Field Lea County, New Mexico

Dear Ms. Hooks:

Edge Petroleum Exploration Company ("Edge") acting pursuant to its Exploration Agreement with Pure Energy Group, Inc. and Chisos, Ltd. ("Pure/Chisos"), plans to drill the Kemmitz South "28" State No. 1 well, in the NE/4 of Section 28-16S-34E, to test the Atoka-Morrow formation at a total depth of approximately 13,400 feet. The spacing unit for this well will be the N/2 of Section 28-16S-34E. A copy of our authority for expenditure ("AFE") for this well is attached herewith. The records of Lea County and the New Mexico State Land Office records reflect Destiny Dickson Hooks (successor in interest to the W.A. Dickson Trust) owning .026515% contractual working interest in the NW/4 of Section 28. Your interest was created by virtue of Operating Agreement dated 6/10/77 covering the W/2 and SE/4 of Sec. 20, the W/2 of Sec. 21, the W/2 of Section 28 and all of Sec. 29, consisting of 1,760 acres. Edge respectfully requests that you consider the following options with respect to the proposed well:

- 1. Participate for your interest pursuant to the attached AFE and a mutually acceptable Joint Operating Agreement, which will supercede the 1977 Operating Agreement insofar as it covers the NW/4 of Section 28, or
- 2. Grant Edge a one (1) year term assignment of your contractual working interest, insofar as it covers the NW/4 of Section 28, retaining a proportionately reduced ORRI equal to the difference between 75% and existing burdens.

Please evaluate the above options and contact the undersigned to discuss. If you have any questions or need additional information please calfine at (713) 427-8843. Thank you very much.

EDGE RETROLEUM EXPLORATION COMPANY



VIA CERTIFIED U.S. MAIL

HAD, LLL

HAD, an Oklahoma general partnership 100 W. Wilshire, Suite C-3

Oklahoma City, OK 73116

3501 NW 63rd # 5.16 Zab

Coogle Am 405-840-4720 2 (17-WM Participate - AFE being returned

RE

Proposed Kemnitz South "28" State #1 well NE/4 Section 33 (N/2 spacing unit dedication, T16S-R34E) **Kemnitz Field** Lea County, New Mexico

To Whom It May Concern:

Edge Petroleum Exploration Company ("Edge") acting pursuant to its Exploration Agreement with Pure Energy Group, Inc. and Chisos, Ltd. ("Pure/Chisos"), plans to drill the Kemnitz South "28" State No. 1 well, in the NE/4 of Section 28-16S-34E, to test the Atoka-Morrow formation at a total depth of approximately 13,400 feet. The spacing unit for this well will be the N/2 of Section 28-16S-34E. A copy of our authority for expenditure ("AFE") for this well is attached herewith. The records of Lea County and the New Mexico State Land Office records reflect HAD (successor to David R. Brown, Trustee) owning .39773% contractual working interest in the NW/4 of Section 28. Your interest was created by virtue of Operating Agreement dated 6/10/77 covering the W/2 and SE/4 of Sec. 20, the W/2 of Sec. 21, the W/2 of Section 28 and all of Sec, 29, consisting of 1,760 acres. Edge respectfully requests HAD to consider the following options with respect to the proposed well:

- Participate for your interest pursuant to the attached AFE and a mutually acceptable Joint 1. Operating Agreement, which will supercede the 1977 Operating Agreement insofar as it covers the NW/4 of Section 28, or
- 2. Grant Edge a one (1) year term assignment of your contractual working interest, insofar as it covers the NW/4 of Section 28, retaining a proportionately reduced ORRI equal to the difference between 75% and existing burdens.

Please evaluate the above options and contact the undersigned to discuss. If you have any questions or need additional information please call me at (713) 427-8843. Thank you very much.

EDGE PETROLEUM EXPLORATION COMPANY



VIA CERTIFIED U.S. MAIL

Jetta – X2 L.P.
777 Taylor Street
Suite PI-D
Fort Worth, TX 76102

RE Proposed Kemnitz South "28" State #1 well
NE/4 Section 33 (N/2 spacing unit dedication, T16S-R34E)
Kemnitz Field
Lea County, New Mexico

To Whom It May Concern:

Edge Petroleum Exploration Company ("Edge") acting pursuant to its Exploration Agreement with Pure Energy Group, Inc. and Chisos, Ltd. ("Pure/Chisos"), plans to drill the Kemmitz South "28" State No. 1 well, in the NE/4 of Section 28-16S-34E, to test the Atoka-Morrow formation at a total depth of approximately 13,400 feet. The spacing unit for this well will be the N/2 of Section 28-16S-34E. A copy of our authority for expenditure ("AFE") for this well is attached herewith. The records of Lea County and the New Mexico State Land Office records reflect Jetta – X2 L.P. owning 1.13634% contractual working interest in the NW/4 of Section 28. Your interest was created by virtue of Operating Agreement dated 6/10/77 covering the W/2 and SE/4 of Sec. 20, the W/2 of Sec. 21, the W/2 of Section 28 and all of Sec. 29, consisting of 1,760 acres. Edge respectfully requests Jetta – X2 L.P. to consider the following options with respect to the proposed well:

- 1. Participate for your interest pursuant to the attached AFE and a mutually acceptable Joint Operating Agreement, which will supercede the 1977 Operating Agreement insofar as it covers the NW/4 of Section 28, or
- 2. Grant Edge a one (1) year term assignment of your contractual working interest, insofar as it covers the NW/4 of Section 28, retaining a proportionately reduced ORRI equal to the difference between 75% and existing burdens.

Please evaluate the above options and contact the undersigned to discuss. If you have any questions or need additional information please call me at (713) 427-8843. Thank you very much.

EDGIAPITROLEUM EXPLORATION COMPANY



VIA CERTIFIED U.S. MAIL

Patricia Ann Revard Family Trust P.O. Box 702068 Tulsa, Oklahoma 74170

RE Proposed Kemnitz South "28" State #1 well
NE/4 Section 33 (N/2 spacing unit dedication, T16S-R34E)
Kemnitz Field
Lea County, New Mexico

To Whom It May Concern:

Edge Petroleum Exploration Company ("Edge") acting pursuant to its Exploration Agreement with Pure Energy Group, Inc. and Chisos, Ltd. ("Pure/Chisos"), plans to drill the Kemnitz South "28" State No. 1 well, in the NE/4 of Section 28-16S-34E, to test the Atoka-Morrow formation at a total depth of approximately 13,400 feet. The spacing unit for this well will be the N/2 of Section 28-16S-34E. A copy of our authority for expenditure ("AFE") for this well is attached herewith. The records of Lea County and the New Mexico State Land Office records reflect the Patricia Ann Revard Family Trust (successor to of the L.W. Biddick Trust) owning .1060617% contractual working interest in the NW/4 of Section 28. Your interest was created by virtue of Operating Agreement dated 6/10/77 covering the W/2 and SE/4 of Sec. 20, the W/2 of Sec. 21, the W/2 of Section 28 and all of Sec. 29, consisting of 1,760 acres. Edge respectfully requests the Patricia Ann Revard Family Trust to consider the following options with respect to the proposed well:

- 1. Participate for your interest pursuant to the attached AFE and a mutually acceptable Joint Operating Agreement, which will supercede the 1977 Operating Agreement insofar as it covers the NW/4 of Section 28, or
- 2. Grant Edge a one (1) year term assignment of your contractual working interest, insofar as it covers the NW/4 of Section 28, retaining a proportionately reduced ORRI equal to the difference between 75% and existing burdens.

Please evaluate the above options and contact the undersigned to discuss. If you have any questions or need additional information please call me at (713) 427-8843. Thank you very much.

EDGE PETROLEUM EXPLORATION COMPANY



EDGE PETROLEUM CORPORATION

January 28, 2004

VIA CERTIFIED U.S. MAIL

Biddick Properties, Inc. 10 W. Main, Suite 212 Ardmore, OK 73401

> RE Proposed Kemnitz South "28" State #1 well NE/4 Section 33 (N/2 spacing unit dedication, T16S-R34E) Kemnitz Field Lea County, New Mexico

To Whom It May Concern:

Edge Petroleum Exploration Company ("Edge") acting pursuant to its Exploration Agreement with Pure Energy Group, Inc. and Chisos, Ltd. ("Pure/Chisos"), plans to drill the Kemnitz South "28" State No. 1 well, in the NE/4 of Section 28-16S-34E, to test the Atoka-Morrow formation at a total depth of approximately 13,400 feet. The spacing unit for this well will be the N/2 of Section 28-16S-34E. A copy of our authority for expenditure ("AFE") for this well is attached herewith. The records of Lea County and the New Mexico State Land Office records reflect Biddick Properties, Inc. owning .2121233% contractual working interest in the NW/4 of Section 28. Your interest was created by virtue of Operating Agreement dated 6/10/77 covering the W/2 and SE/4 of Sec. 20, the W/2 of Sec. 21, the W/2 of Section 28 and all of Sec. 29, consisting of 1,760 acres. Edge respectfully requests Biddick Properties, Inc. to consider the following options with respect to the proposed well:

- Participate for your interest pursuant to the attached AFE and a mutually acceptable Joint 1. Operating Agreement, which will supercede the 1977 Operating Agreement insofar as it covers the NW/4 of Section 28, or
- 2. Grant Edge a one (1) year term assignment of your contractual working interest, insofar as it covers the NW/4 of Section 28, retaining a proportionately reduced ORRI equal to the difference between 75% and existing burdens.

Please evaluate the above options and contact the undersigned to discuss. If you have any questions or need additional information please call me at (713) 427-8843. Thank you very much.

TROLEUM EXPLORATION COMPANY



VIA CERTIFIED U.S. MAIL

JaneAnn Corporation
3344 Stone Brook Court
Oklahoma City, OK 73120

moles Cathey 405-755-4192 Mu-will penticipate Mailed APR back

RE

Proposed Kemnitz South "28" State #1 well NE/4 Section 33 (N/2 spacing unit dedication, T16S-R34E) Kemnitz Field Lea County, New Mexico

To Whom It May Concern:

Edge Petroleum Exploration Company ("Edge") acting pursuant to its Exploration Agreement with Pure Energy Group, Inc. and Chisos, Ltd. ("Pure/Chisos"), plans to drill the Kemnitz South "28" State No. 1 well, in the NE/4 of Section 28-16S-34E, to test the Atoka-Morrow formation at a total depth of approximately 13,400 feet. The spacing unit for this well will be the N/2 of Section 28-16S-34E. A copy of our authority for expenditure ("AFE") for this well is attached herewith. The records of Lea County and the New Mexico State Land Office records reflect the JaneAnn Corporation owning .31819% contractual working interest in the NW/4 of Section 28. Your interest was created by virtue of Operating Agreement dated 6/10/77 covering the W/2 and SE/4 of Sec. 20, the W/2 of Sec. 21, the W/2 of Section 28 and all of Sec. 29, consisting of 1,760 acres. Edge respectfully requests the JaneAnn Corporation to consider the following options with respect to the proposed well:

- 1. Participate for your interest pursuant to the attached AFE and a mutually acceptable Joint Operating Agreement, which will supercede the 1977 Operating Agreement insofar as it covers the NW/4 of Section 28, or
- 2. Grant Edge a one (1) year term assignment of your contractual working interest, insofar as it covers the NW/4 of Section 28, retaining a proportionately reduced ORRI equal to the difference between 75% and existing burdens.

Please evaluate the above options and contact the undersigned to discuss. If you have any questions or need additional information please call me at (713) 427-8843. Thank you very much.

EDGE PETROLEUM EXPLORATION COMPANY



VIA CERTIFIED U.S. MAIL

Catherine B. Berg 6731 St. Andrews Drive Tuscon, AZ 85718

RE Proposed Kemnitz South "28" State #1 well
NE/4 Section 33 (N/2 spacing unit dedication, T16S-R34E)
Kemnitz Field
Lea County, New Mexico

To Whom It May Concern:

Edge Petroleum Exploration Company ("Edge") acting pursuant to its Exploration Agreement with Pure Energy Group, Inc. and Chisos, Ltd. ("Pure/Chisos"), plans to drill the Kemnitz South "28" State No. 1 well, in the NE/4 of Section 28-16S-34E, to test the Atoka-Morrow formation at a total depth of approximately 13,400 feet. The spacing unit for this well will be the N/2 of Section 28-16S-34E. A copy of our authority for expenditure ("AFE") for this well is attached herewith. The records of Lea County and the New Mexico State Land Office records reflect Catherine B. Berg owning .1060617% contractual working interest in the NW/4 of Section 28. Your interest was created by virtue of Operating Agreement dated 6/10/77 covering the W/2 and SE/4 of Sec. 20, the W/2 of Sec. 21, the W/2 of Section 28 and all of Sec. 29, consisting of 1,760 acres. Edge respectfully requests Catherine B. Berg to consider the following options with respect to the proposed well:

- 1. Participate for your interest pursuant to the attached AFE and a mutually acceptable Joint Operating Agreement, which will supercede the 1977 Operating Agreement insofar as it covers the NW/4 of Section 28, or
- 2. Grant Edge a one (1) year term assignment of your contractual working interest, insofar as it covers the NW/4 of Section 28, retaining a proportionately reduced ORRI equal to the difference between 75% and existing burdens.

Please evaluate the above options and contact the undersigned to discuss. If you have any questions or need additional information please call me at (713) 427-8843. Thank you very much.

EDGE PETROLEUM EXPLORATION COMPANY