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February 18, 2014

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Via Certified Mail No: 91 7199 9991 7033 2409 2361

New Mexico Oil Conservation Division
1220 South St. Francis Dr.
Santa Fe, New Mexico 87505
Attn: Administrative Bureau

Case 14945

Re: Warhawk 3 Fed Com #1H
N2N2 of Section 3, T19S-R32E
Lea County, New Mexico
Order Number R-13692

Good Afternoon:

Pursuant to the terms of that certain Non-Standard Spacing and Proration Unit/Compulsory Pooling Order Number R-13692 ("Order"), COG Operating LLC ("COG") is obligated to send to the New Mexico Oil Conservation Division a detailing of the costs of drilling and completing the referenced well.

Enclosed for your review and records, please find COG's Lease Operating Statement ("Statement") for the Warhawk 3 Fed Com #1H. Please note that the enclosed Statement has also been mailed to all participating and non-participating partners as stipulated out in the Order. Should you have any questions or concerns regarding the enclosed Statement, please do not hesitate to call me directly at 432.686.3049.

Sincerely,

COG Operating LLC

Caleb Hopson, RPL
Landman

Ch/

Enclosure: Statement

Month Ending 4/30/2013	Month Ending 5/31/2013	Month Ending 6/30/2013	Month Ending 7/31/2013	Month Ending 8/31/2013	Month Ending 9/30/2013	Month Ending 10/31/2013	Month Ending 11/30/2013	Month Ending 12/31/2013	Month Ending 1/31/2014	Total Reported Period
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$88,611.10	\$0.00	\$0.00	\$0.00	\$0.00	\$88,611.10
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,804.35	(\$1,286.23)	\$0.00	\$0.00	\$0.00	\$2,518.12
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$34,781.18	\$0.00	\$0.00	\$34,781.18
\$0.00	\$0.00	\$0.00	\$0.00	\$293.30	\$40,019.93	\$18,241.99	\$66,371.32	\$20,994.40	\$3,442.74	\$149,363.68
\$0.00	\$0.00	\$0.00	\$0.00	\$10,235.81	\$26,370.49	\$8,696.25	\$1,077.86	\$0.00	\$0.00	\$46,380.41
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$13,503.37	\$0.00	\$0.00	\$0.00	\$0.00	\$13,503.37
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$647.35	\$0.00	\$0.00	\$0.00	\$0.00	\$647.35
\$0.00	\$0.00	\$0.00	\$0.00	\$8,177.57	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$8,177.57
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$36,604.73	\$29,350.81	\$6,324.66	\$0.00	\$72,280.20
\$0.00	\$0.00	\$0.00	\$18,814.79	\$246.50	\$10,703.52	\$59,352.45	\$1,178.96	\$2,750.00	\$0.00	\$93,046.22
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$509.34	\$0.00	\$0.00	\$0.00	\$0.00	\$509.34
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$65,171.24	\$97,743.39	\$0.00	\$0.00	\$0.00	\$162,914.63
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$14,757.28	\$132,852.36	\$141,129.07	\$11,860.36	\$30,832.72	\$331,431.79
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$63,160.48	\$1,413,053.42	\$0.00	\$0.00	\$0.00	\$1,476,213.90
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$14,620.33	\$2,364.05	\$32,217.93	\$0.00	\$401.85	\$49,604.16
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$40,233.76	\$161,354.29	\$59,651.02	\$0.00	\$0.00	\$261,239.07
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$50,397.12	\$130,076.27	\$85,748.44	\$37,383.45	\$64,432.58	\$368,037.86
\$0.00	\$0.00	\$0.00	\$18,814.79	\$18,953.18	\$432,509.66	\$2,059,052.97	\$451,506.59	\$79,312.87	\$99,109.89	\$3,159,259.95
\$0.00	\$0.00	\$0.00	\$9,425.72	\$49,636.08	\$36,707.25	\$0.00	\$0.00	\$9,284.00	\$0.00	\$105,053.05
\$0.00	\$0.00	\$0.00	\$0.00	\$28,943.92	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$28,943.92
\$0.00	\$0.00	\$0.00	\$0.00	\$68,863.71	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$68,863.71
\$0.00	\$0.00	\$0.00	\$0.00	\$34,640.81	\$0.00	\$2,750.00	\$0.00	\$0.00	\$0.00	\$37,390.81
\$0.00	\$0.00	\$0.00	\$7,502.76	\$0.00	\$11,661.32	\$0.00	\$0.00	\$0.00	\$0.00	\$19,164.08
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$410.00	\$0.00	\$0.00	\$0.00	\$0.00	\$410.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$396,434.83	\$24,173.85	\$0.00	\$0.00	\$420,608.68
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$158,409.82	\$0.00	\$0.00	\$0.00	\$1,051.25	\$159,461.07
\$0.00	\$0.00	\$0.00	\$0.00	\$2,717.39	\$3,260.87	\$0.00	\$0.00	\$0.00	\$0.00	\$5,978.26
\$0.00	\$0.00	\$0.00	\$0.00	\$11,706.53	\$100,923.26	\$17,754.05	\$0.00	\$0.00	\$0.00	\$130,383.84
\$0.00	\$0.00	\$0.00	\$0.00	\$5,149.82	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,149.82
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,963.81	\$0.00	\$0.00	\$0.00	\$0.00	\$5,963.81
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$52,272.20	\$0.00	\$0.00	\$0.00	\$0.00	\$52,272.20
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,557.91	\$0.00	\$2,557.91
\$0.00	\$0.00	\$0.00	\$400.00	\$11,085.43	\$16,601.41	\$60,625.15	\$0.00	\$0.00	\$0.00	\$88,711.99
\$0.00	\$0.00	\$0.00	\$0.00	\$31,496.32	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$31,496.32
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$588.34	\$0.00	\$0.00	\$0.00	\$0.00	\$10,588.34
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$22,026.47	\$5,667.16	\$0.00	\$0.00	\$0.00	\$27,693.63
\$0.00	\$0.00	\$0.00	\$0.00	\$21,949.47	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$21,949.47
\$0.00	\$0.00	\$0.00	\$0.00	\$6,045.59	\$80,384.22	\$0.00	\$0.00	\$4,746.72	\$0.00	\$91,176.53
\$0.00	\$0.00	\$0.00	\$0.00	\$5,064.00	\$47,491.84	\$22,803.31	\$0.00	\$539.32	\$0.00	\$75,898.47
\$0.00	\$0.00	\$0.00	\$402.89	\$0.00	\$0.00	\$2,602.65	\$0.00	\$0.00	\$0.00	\$8,925.34
\$0.00	\$0.00	\$0.00	\$107.11	\$4,627.34	\$0.00	\$0.00	\$6,636.00	\$0.00	\$0.00	\$54,087.27
\$0.00	\$0.00	\$0.00	\$0.00	\$1,547.00	\$89,128.76	\$0.00	\$0.00	\$0.00	\$0.00	\$90,675.76
\$0.00	\$0.00	\$0.00	\$0.00	\$2,703.73	\$3,249.17	\$13,076.52	\$0.00	\$0.00	\$23,932.81	\$42,962.23
\$0.00	\$0.00	\$0.00	\$0.00	\$13,110.77	\$22,501.07	\$0.00	\$0.00	\$0.00	\$0.00	\$35,611.84
\$0.00	\$0.00	\$0.00	\$0.00	\$762.81	\$365.29	\$821.90	\$0.00	\$0.00	\$0.00	\$1,950.00
\$0.00	\$0.00	\$0.00	\$17,838.48	\$300,050.72	\$651,945.10	\$522,535.57	\$30,809.85	\$17,127.95	\$24,984.06	\$1,623,928.35
\$0.00	\$0.00	\$0.00	\$0.00	\$57,498.44	\$61,040.76	\$79,555.17	\$2,046.10	\$0.00	\$6,730.22	\$206,870.69
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$6,051.76	\$0.00	\$14,070.96	\$20,122.72
\$0.00	\$0.00	\$0.00	\$0.00	\$4,618.00	\$0.00	(\$1,543.50)	\$2,982.90	\$0.00	\$6,870.97	\$12,928.37
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$20,385.07	\$0.00	\$0.00	\$0.00	\$0.00	\$20,385.07
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,403.41	\$4,403.41
\$0.00	\$0.00	\$0.00	\$0.00	\$216,640.49	\$0.00	\$0.00	\$0.00	(\$3,268.53)	\$0.00	\$213,371.96
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$127,626.10	\$0.00	\$0.00	\$0.00	\$127,626.10
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,170.00	\$0.00	\$0.00	\$1,170.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$8,226.03	\$1,481.48	\$1,257.02	\$0.00	\$0.00	\$10,964.53
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$129,764.20	\$0.00	\$0.00	\$129,764.20
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$42,661.04	\$0.00	\$0.00	\$0.00	\$0.00	\$42,661.04
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$17,109.42	\$0.00	\$0.00	\$21,871.68	\$0.00	\$38,981.10
\$0.00	\$0.00	\$0.00	\$0.00	\$278,756.93	\$149,422.32	\$207,119.25	\$143,271.98	\$18,603.15	\$32,075.56	\$829,249.19
\$0.00	\$0.00	\$0.00	\$75,878.72	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$75,878.72
\$0.00	\$0.00	\$0.00	\$51,378.20	\$0.00	\$0.00	\$0.00	\$0.00	(\$4,057.04)	\$0.00	\$47,321.16
\$0.00	\$0.00	\$0.00	\$0.00	\$12,068.45	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$12,068.45
\$0.00	\$0.00	\$0.00	\$127,256.92	\$12,068.45	\$0.00	\$0.00	\$0.00	(\$4,057.04)	\$0.00	\$135,268.33
\$0.00	\$0.00	\$0.00	\$163,910.19	\$609,829.28	\$1,233,877.08	\$2,788,707.79	\$625,588.42	\$110,986.93	\$156,169.51	\$5,747,705.82
\$0.00	\$0.00	\$0.00	(\$163,910.19)	(\$609,829.28)	(\$1,233,877.08)	(\$2,788,707.79)	(\$625,588.42)	(\$110,986.93)	(\$156,169.51)	(\$5,747,705.82)