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August 11, 2011

CERTIFIED MAIL – RETURN RECEIPT REQUESTED

To: Persons on Exhibit A

Ladies and gentlemen:

Enclosed is an application for compulsory pooling and a non-standard unit, filed with the New Mexico Oil Conservation Division by OGX Resources LLC, regarding 1 and 2 of Section 31 and Lots 2-4 of Section 30, Township 26 South, Range 29 East, N.M.P.M., Eddy County, New Mexico.

This matter is re-scheduled for hearing at 8:15 a.m. on Thursday, September 1, 2011, in Porter Hall at the Division's offices at 1220 South St. Francis Drive, Santa Fe, New Mexico 87505. You are not required to attend this hearing, but as an owner of an interest that may be affected by the application, you may appear and present testimony. Failure to appear at that time and become a party of record will preclude you from contesting this matter at a later date.

A party appearing in a Division case is required by Division Rules to file a Pre-Hearing Statement no later than Thursday, August 25, 2011. This statement must be filed with the Division's Santa Fe office at the above address, and should include: The names of the party and its attorney; a concise statement of the case; the names of the witnesses the party will call to testify at the hearing; the approximate time the party will need to present its case; and identification of any procedural matters that need to be resolved prior to the hearing. The Pre-Hearing Statement must also be provided to the undersigned.

Very truly yours,

  
James Bruce

Attorney for OGX Resources LLC

EXHIBIT

1

EXHIBIT A

Jo Beth Colvin Ware  
3605 Grandview  
Plainview, Texas 79072

**U.S. Postal Service™**  
**CERTIFIED MAIL™ RECEIPT**  
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Total Postage & Fees	\$



Sent To: Jo Beth Colvin Ware  
 3605 Grandview  
 Plainview, Texas 79072

Street, Apt. No., or PO Box No.

City, State, ZIP+4

PS Form 3800, August 2006

See Reverse for Instructions

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1. Article Addressed to:

Jo Beth Colvin Ware  
 3605 Grandview  
 Plainview, Texas 79072

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*Jo Beth Ware*  Agent  
 Addressee

B. Received by (Printed Name)

*Jo Beth Ware*

C. Date of Delivery

*8/10/11*

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