

December 16, 2011

New Mexico Oil Conservation Division 1220 S. St. Francis Drive Santa Fe, New Mexico 87505

Re: Lennox State Exploratory Unit T22S-R35E, Sections 32, 33, 34 and 35 Lea County, New Mexico

Ladies and Gentlemen:

Please accept this letter as Caza Petroleum, Inc.'s ("Caza") application to be placed on the docket for the January 19, 2012 OCD hearing regarding the lands and unit captioned above. Specifically, Caza has filed the Lennox State Exploratory Unit Agreement with the State Land Office covering portions of the contiguous lands captioned herein above. Caza believes it will be granted a preliminary unit and will therefore be required to drill a test well on or before March 1, 2012, as this is the earliest lease expiration within the unit.

Case 14788

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Thank you for your attention to this matter. If you have questions regarding this application letter, please contact the undersigned via email at <u>ralbro@cazapetro.com</u> or telephone at 432-661-7424.

Very truly yours CAZA PETROLEUM, INC an

Richard R. Albro Vice President, Land