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Michael H. Feldewert Recognized Specialist in the Area of Natural Resources - oil and gas law -New Mexico Board of Legal Specialization

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March 22, 2005

VIA HAND DELIVERY

Mark E. Fesmire, Director Oil Conservation Division New Mexico Energy, Minerals & Natural Resources Department 1220 South St. Francis Drive Santa Fe, NM 87504

Re: CASE NO. 13447 Application of Myco Industries, Inc. for Compulsory Pooling, Eddy County, New Mexico (SKOR 34 Fed Com Well No. 1).

Dear Mr. Fesmire:

Myco Industries, Inc. is please to report that it has reached agreement with all affected parties. Accordingly Myco requests that the above referenced matter, scheduled for an Examiner hearing on April 7th, be dismissed.

Thank you for your attention to this matter.

Sincerely,

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Michael H. Feldewert

cc: Shari Hodges, Myco Industries, Inc.

and Sharl